



19 December 2023

Dear Shareholder

Notice to eligible Shareholders of Non-Renounceable Entitlement Offer

We write to you as the registered holder of fully paid ordinary shares (**Shares**) in the capital of Tempus Resources Ltd (ASX: TMR) (**Company**) at today's date.

On 12 December 2023, the Company lodged a prospectus with ASIC (**Prospectus**) pursuant to which it is conducting a fully underwritten pro rata non-renounceable entitlement offer of new Shares to eligible shareholders at an issue price of \$0.005 per Share (**New Share**), on the basis of 1 New Share for every 1 Share held as at 4.00pm (AWST) on 18 December 2023 (**Record Date**) to raise up to approximately \$1,725,725 (before costs) (**Entitlement Offer**).

Proceeds from the Entitlement Offer will be applied principally towards exploration at the Blackdome/Elizabeth Gold Project, the evaluation of new assets, as well as working capital and costs of the capital raising.

Details of the Entitlement Offer

Capitalised terms used, but not defined in this letter have the meaning ascribed to them in the Prospectus, which will be sent to Eligible Shareholders on 19 December 2023.

Shareholders who are eligible to participate in the Entitlement Offer (**Eligible Shareholders**) are shareholders who:

- are registered as a holder of Shares in the Company as at 4.00pm (AWST) on the Record Date; and
- as at the Record Date, have a registered address on the Company's share register that is in Australia and New Zealand, or are a shareholder that the Company has otherwise determined as eligible to participate (subject to the requirements outlined in the Prospectus).

As an **Eligible Shareholder**, you will be able to subscribe for New Shares under the Entitlement Offer.

The Entitlement Offer is fully underwritten by RM Capital Pty Ltd (AFSL 221938).

How to access the Entitlement Offer

1. **ONLINE** – The Prospectus and your personalised Entitlement and Acceptance Form (including the BPAY® payment details) can be accessed via the following website: <https://investor.automic.com.au/#/home>

The Prospectus can also be accessed via the Company's website:



<https://tempusresources.com.au/>

2. **PAPER** – Request a paper copy of the Prospectus and your personalised Entitlement and Acceptance Form by contacting the Information Line on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) between 8:30am and 7:00pm (AEDT) prior to the Closing Date.

The Entitlement Offer closes at 5:00pm (WST) on Tuesday, 2 January 2024.

Your personalised Entitlement and Acceptance form sets out your entitlements under the Entitlement Offer and instructions on how you may apply for New Shares. Fractional entitlements will be rounded up to the nearest whole number. It is important that you read the Prospectus carefully before deciding whether to participate in the Entitlement Offer and seek advice from your financial adviser if you have any queries.

Indicative Timetable

Event	Date
Lodgement of Prospectus with the ASIC	Tuesday, 12 December 2023
Lodgement of Prospectus and Appendix 3B with ASX	Tuesday, 12 December 2023
Ex date	Friday, 15 December 2023
Record Date for determining Entitlements	Monday, 18 December 2023
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	Tuesday, 19 December 2023
Last day to extend the Closing Date	Wednesday, 27 December 2023
Closing Date as at 5:00pm*	Tuesday, 2 January 2024
Shares quoted on a deferred settlement basis	Wednesday, 3 January 2024
Last day to announce results of Entitlement Offer, issue Shares and lodgement of Appendix 2A with ASX applying for quotation of the Shares	Tuesday, 9 January 2024
Quotation of Shares issued under the Entitlement Offer	Wednesday, 10 January 2024

Notes: The timetable above (and each reference to or to dates in this Prospectus) is indicative only and may change. The Company reserves the right to amend any or all of these dates and



times without notice, subject to the Corporations Act, the Listing Rules and other applicable laws. In particular, the Company reserves the right to extend the Closing Date and to accept late Applications (either generally or in particular cases). Any extension of the Closing Date will have a consequential effect on the allotment date of New Shares. The commencement of quotation of the New Shares is subject to confirmation from ASX.

The Company also reserves the right not to proceed with the Entitlement Offer In whole or in part at any time prior to allotment and issue of the New Shares. In that event, the relevant Application Monies (without interest) will be returned in full to Applicants. Cooling-off rights do not apply to an investment in New Shares. You cannot withdraw your Application. Eligible Shareholders wishing to participate in the Entitlement Offer are encouraged to submit their Entitlement and Acceptance Form as soon as possible after the Entitlement Offer opens.

Further details

Details of the Entitlement Offer are contained in the Prospectus. The Prospectus can be accessed from the ASX and Company websites, www.asx.com.au and <https://tempusresources.com.au/investors/investors-overview/> respectively.

For all enquiries concerning the Entitlement Offer, please contact the Company by telephone on +61 8 6188 8181 or email at info@tempusresources.com.au. For all general shareholder enquiries, please contact the Company's Share Registry, Automic Pty Ltd on +1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia). You should also consult your stockbroker, solicitor, accountant or other suitably qualified professional adviser if you have any further questions.

Yours sincerely

Melanie Ross

Director

Company Secretary

Tempus Resources Ltd