



Announcement Summary

Entity name

ALTAMIN LIMITED

Announcement Type

New announcement

Date of this announcement

Thursday December 21, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AZI	ORDINARY FULLY PAID	36,405,188	21/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ALTAMIN LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

63078510988

### 1.3 ASX issuer code

AZI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

21/12/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
14-Nov-2023 09:10	New - Proposed issue of securities - AZI	A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of shortfall shares to a LR 10.11 party under the pro-rata non-renounceable entitlement offer announced to ASX on 14 November 2023, subject to shareholder approval.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

AZI : ORDINARY FULLY PAID

Issue date

21/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

36,405,188

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.05000000

**Any other information the entity wishes to provide about the +securities to be quoted**

See ASX announcements dated 14 November 2023 and 21 December 2023.

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
AZI : ORDINARY FULLY PAID	428,121,940

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
AZIAM : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,000,000
AZIAA : OPTION EXPIRING 16-SEP-2024 EX \$0.18	1,786,674
AZIAB : OPTION EXPIRING 16-SEP-2024 EX \$0.24	1,786,674
AZIAC : OPTION EXPIRING 16-SEP-2024 EX \$0.30	1,786,670
AZIAQ : OPTION EXPIRING 01-JUN-2026 EX \$0.30	466,666
AZIAO : OPTION EXPIRING 01-JUN-2026 EX \$0.18	466,668
AZIAP : OPTION EXPIRING 01-JUN-2026 EX \$0.24	466,666
AZIAS : OPTION EXPIRING 30-NOV-2028 EX \$0.09	2,666,666
AZIAT : OPTION EXPIRING 30-NOV-2028 EX \$0.12	2,666,667
AZIAU : OPTION EXPIRING 30-NOV-2028 EX \$0.15	2,666,667