

ASX Announcement

21 December 2023

Non-Renounceable Entitlement Issue – Amended Timetable

The Directors of GBM Resources Limited advise of an amendment to the timetable for the non-renounceable pro-rata entitlement offer originally announced to ASX on 20 December 2023.

Please refer to the announcement dated 20 December 2023 for further details of the Entitlement Offer. An amended Appendix 3B will be lodged with ASX following this announcement.

An amended timetable for the Entitlement Offer (subject to finalization of Entitlement Offer documentation) is as follows:

Event	Date*
Announcement of Entitlement Offer	20 December 2023
Lodgement of Appendix 3B with ASX	20 December 2023
Prospectus lodged at ASIC and ASX	3 January 2024
"Ex" Date (date Shares are quoted ex-rights)	5 January 2024
Record Date to determine Entitlements	8 January 2024
Offer opening date, Prospectus made available to Shareholders and Company announces this has been completed	11 January 2024
Last day to extend the Closing Date	24 January 2024
Closing Date (5pm WST)**	30 January 2024
Notification to ASX of under subscriptions	5 February 2024
Entitlement Offer Securities issued	5 February 2024

* These dates are indicative only. The Directors reserve the right to vary the key dates without prior notice, subject to the Listing Rules.

** The Directors may extend the Closing Date by giving at least three Business Days' notice to ASX prior to the Closing Date.

This ASX announcement was approved and authorised for release by:

Peter Rohner, Managing Director

For further information please contact:

Peter Rohner

Managing Director

+61 8 9316 9100

peter.rohner@gbmex.com.au