



Announcement Summary

Entity name

BANNERMAN ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Thursday December 21, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BMN	ORDINARY FULLY PAID	1,250,000	18/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BANNERMAN ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

34113017128

1.3 ASX issuer code

BMN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/12/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

20-Dec-2023 08:15

Announcement Title

New - Proposed issue of securities - BMN

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

BMN : ORDINARY FULLY PAID

Issue date

18/12/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	3	100.00 %



Issue details

Number of +securities to be quoted

1,250,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

As per the terms of the Settlement Agreement dated 17 December 2008, as amended on 18 June 2009, 23 November 2009 and 12 July 2023.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.700700

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
BMN : ORDINARY FULLY PAID	152,366,272

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BMNAQ : OPTION EXPIRING 15-NOV-2027 EX NIL	130,668
BMNAR : OPTION EXPIRING 15-NOV-2031 EX NIL	749,410
BMNAN : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	138,780
BMNAAM : PERFORMANCE RIGHTS	2,779,118
BMNAA : OPTION EXPIRING 15-NOV-2026 EX NIL	252,067
BMNAB : OPTION EXPIRING 15-NOV-2029 EX NIL	173,659
BMNAC : OPTION EXPIRING 15-NOV-2030 EX NIL	414,740