

Potential Tier 1 lithium discovery at Tabbata Tabbata, WA

November 2023 Conferencing Presentation

Noosa Mining Conference

London 121

London Mines and Money – Resourcing the Future

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The information in this report that relates to Exploration Results and Mineral Resources for the Mount Adrah, Bolt Cutter, and Tabba Tabba Projects is based on, and fairly represents, information compiled by Mr Samuel Ekins, a Competent Person who is a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr Ekins is the MD of Wildcat Resources Limited, the owner of the Mount Adrah, Bolt Cutter and Tabba Tabba Projects.

Mr Ekins has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration, and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the JORC Code. Mr Ekins consents to the inclusion in the document of the matters based on his information in the form and context in which it appears.

This presentation contains information extracted from the following ASX market announcements which are available on the Company's website at www.wildcatresources.com.au

WILDCAT HITS 180M AT 1.12% LI₂O AT LEIA

WILDCAT STRENGTHENS LEADERSHIP TEAM – 26 OCTOBER 2023

WILDCAT HITS 85M AT 1.5% LI₂O AT TABBA TABBA – 20 OCTOBER 2023

COMPLETION OF THE TABBA TABBA ACQUISITION – 12 OCTOBER 2023

HIGH-GRADE LITHIUM ASSAYS CONTINUE AT TABBA TABBA – 12 OCTOBER 2023

MAJOR LITHIUM DISCOVERY AT TABBA TABBA – 18 SEPTEMBER 2023

WILDCAT APPOINTS NON-EXECUTIVE DIRECTOR – 07 SEPTEMBER 2023

SECOND RC RIG UNDERWAY AT TABBA TABBA – 23 AUGUST 2023

SECOND RC RIG MOBILISING TO TABBA TABBA – 08 AUGUST 2023

DRILLING UNDERWAY AT TABBA TABBA – 14 JULY 2023

NEW PEGMATITES IDENTIFIED AT TABBA TABBA – 5 JULY 2023

WILDCAT SECURES 100% INTEREST IN PILGANGOORA NORTH – 22 JUNE 2023

FIELD WORK COMMENCES AT TABBA TABBA – 31 MAY 2023

WILDCAT SET TO ACQUIRE RICH MINERALISED LCT PEGMATITE FIELD IN THE WORLD CLASS PILBARA LITHIUM PROVINCE, WA – 15 MAY 2023

TENEMENT UPDATE BOLT CUTTER GOLD/LITHIUM PROJECT – 13 JANUARY 2023

EXPLORATION UPDATE BOLT CUTTER EAST LITHIUM PROJECT – 29 JUNE 2022

LARGE LITHIUM SOIL ANOMOLY DEFINED AT BOLT CUTTER - PILBARA– 28 MARCH 2022

ASX Listing Rule Information

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Wildcat Resources Group Limited's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward-looking statements. Although Wildcat Resources Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

Board of Directors



Jeff Elliott

Non-Executive Chairman

Mr. Elliott is the former Managing Director of CSA Global, a position he held since 2007 until late 2020 when he successfully finalised the sale of the business to leading sustainability firm ERM. Currently, he serves as a Non-Executive Director of Southern Geoscience Consultants Pty Ltd, a prominent Australian geophysics consulting firm based in Perth, Western Australia. Mr. Elliott is also a co-founding Director and shareholder of several successful private companies, including Ausino Drilling Services Pty Ltd, CorePlan, Ever Nimble Pty Ltd and Thessally Resources Pty Ltd.

Mr Elliott holds a Bachelor of Science (Geology) from Curtin University. He is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM), a member of the Australian Institute of Geoscientists (AIG), as well as a member of both the Australian Institute of Company Directors and the Australian Institute of Management.

Samuel Ekins

Managing Director

Mr. Ekins is a geologist with over 17 years of experience in technical and leadership roles in greenfields and brownfields gold and base-metal exploration, as well as global upstream oil and gas consulting. His experience includes working as a Senior Geologist at Gold Fields Ltd.'s (NYSE & JSE: GFI) St Ives Mine in Kambalda WA; Superintendent of Exploration at Evolution Mining Ltd.'s (ASX: EVN) Mungari Operations, Kalgoorlie WA; and as Exploration Manager at Prodigy Gold NL (ASX:PRX).

Mr Ekins holds a Bachelor of Science with Honours in Geology from the University of Tasmania Centre for Ore Deposit and Earth Sciences (CODES) and a Master of Mining Engineering specialising in Geomechanics from the University of New South Wales. He is a member of the AusIMM.

Matthew Banks

Executive Director

Mr Banks has nearly two decades experience specialising in marketing and public relations and more recently in finance. During that time, he has developed strong relationships with a number of leading public and private companies as well as high net worth individuals across a variety of industries. He is also a partner in an advisory firm that recapitalised Spectrum Metals Ltd (ASX:SPX) in 2017.

Mr Banks is a founder and Non-Executive Director of gold and base metal explorer Rumble Resources Ltd (ASX: RTR).

Alex Hewlett

Non-Executive Director

Mr Hewlett has a degree in Geology from the University of Western Australia. He has an extensive background in public companies including involvement in IPO's, RTO's and capital raisings and has been an active Board member of several ASX-listed companies.

In addition to his role as Non-Executive Director of Wildcat Resources Ltd, Mr Hewlett was the past Non-Executive Chairman of Red Dirt Metals Ltd (ASX:RDT, now Delta Lithium Ltd, ASX:DLI) and a founding Director of Black Cat Syndicate Ltd (ASX:BC8), Non-Executive Chairman of Spectrum Metals Ltd (ASX:SPX) and was previously Managing Director of Hammer Metals Ltd (ASX:HMX), a copper explorer with projects in the Mt Isa region of Queensland.

AJ Saverimutto

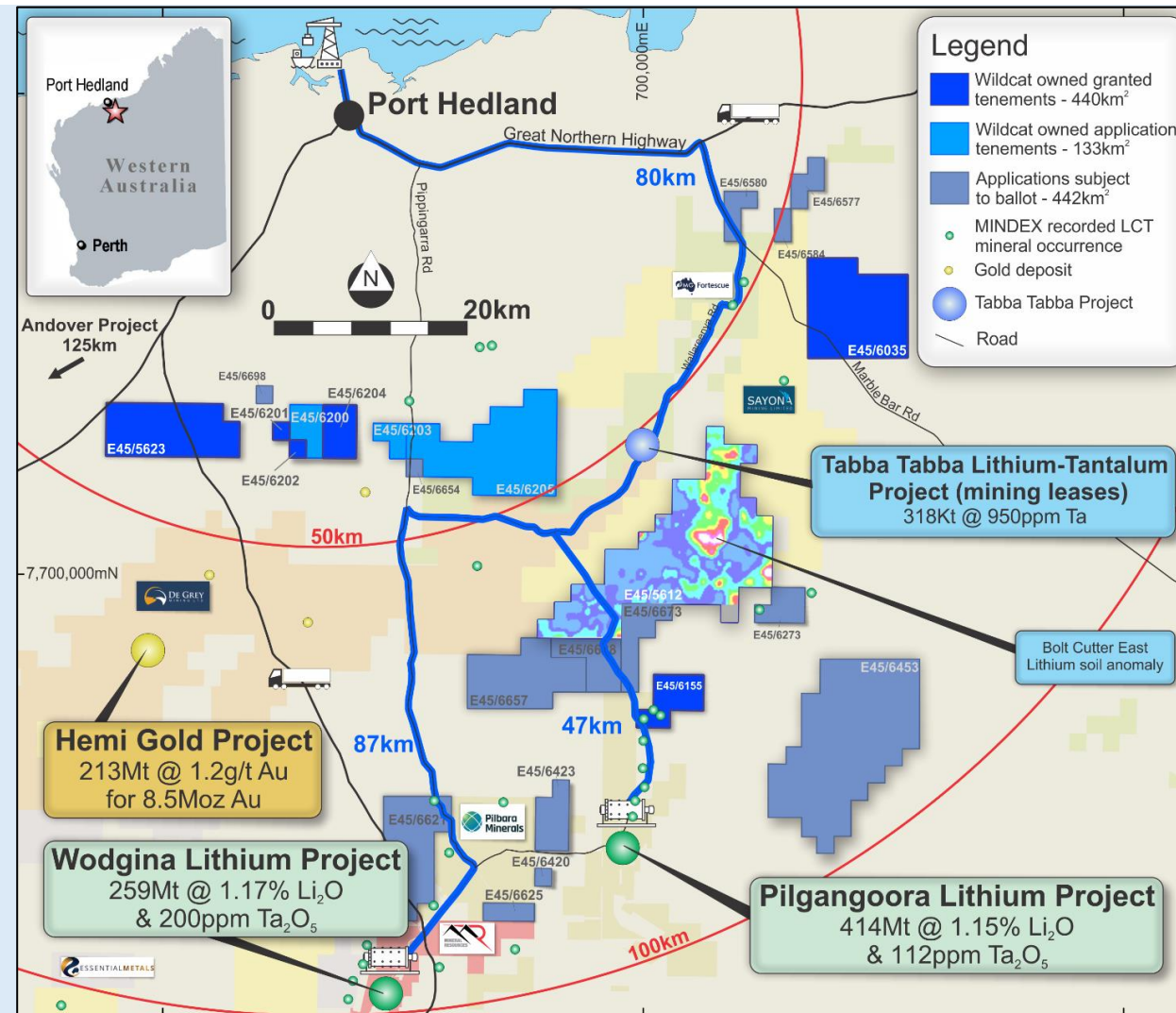
Non-Executive Director

Mr Saverimutto is a well-respected mining engineer with over 25 years of Australian and International mining experience. He has a proven track record of delivering results, driving change, and achieving the highest safety, environmental, and governance standards.

AJ is currently Chief Executive Officer of Cherish Metals Pty Ltd and has previously held roles as Managing Director at Venturix Resources Ltd (ASX:VXR) and was founding Managing Director of Salt Lake Mining Pty Ltd (now Karora Resources, ASX:KRR), AJ is also a Non-Executive director of ASX listed Grange Resources Limited (ASX:GRR). And former mine manager at the giant Grasberg mine.

AJ has a Bachelor of Engineering (Mining) Hons from the Western Australian School of Mines (W.A.S.M); and a Bachelor of Business (Accounting) from Edith Cowan University. He holds a First Class Mine Managers Certificate.

Corporate Snapshot



WC8
ASX Code


1,062M
Shares on issue

\$955M
Market Cap at
80.0c post raise

1,194M
Shares post raise

A\$105M
Cash at bank
post raise

208M
Options and
performance
rights



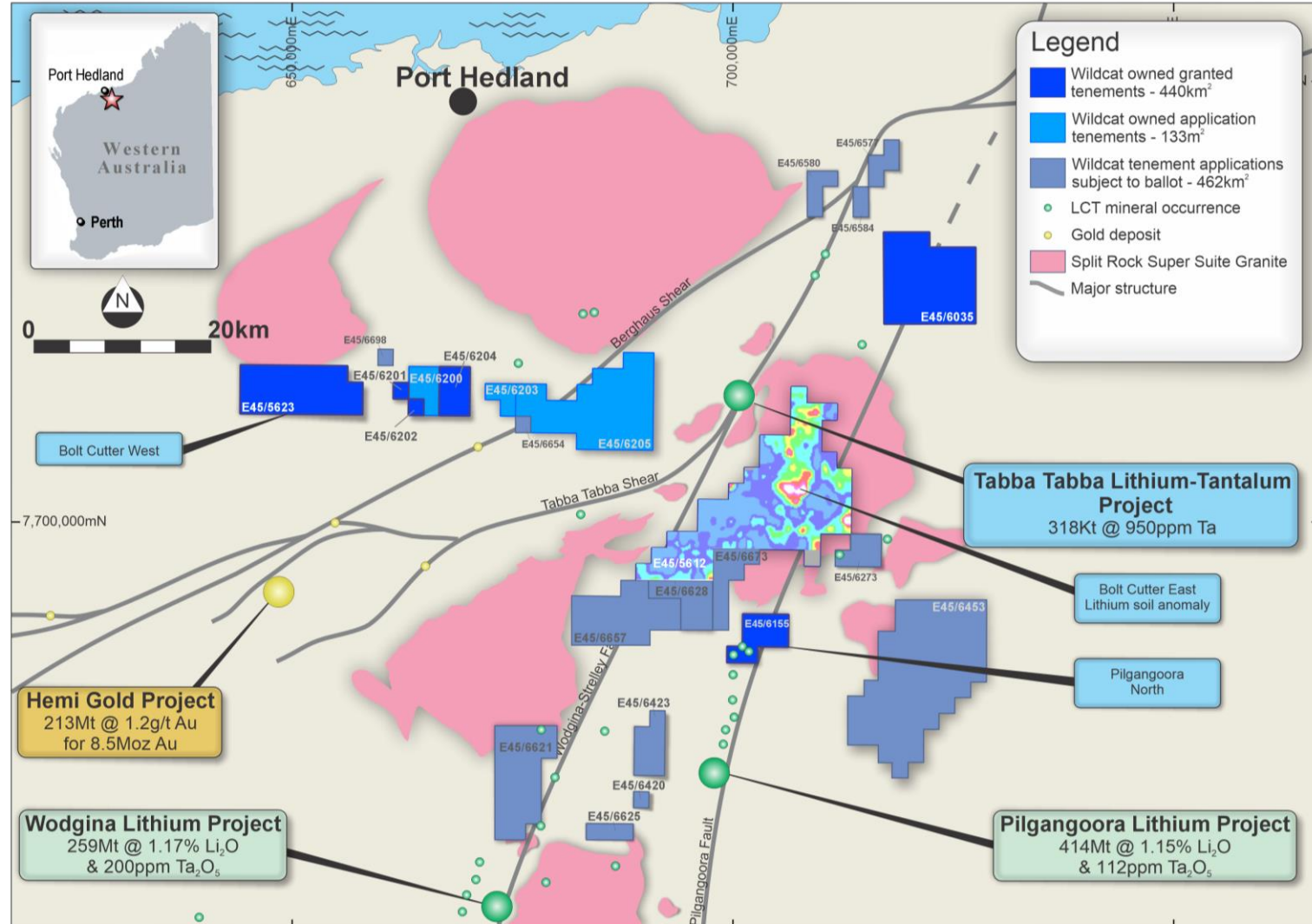
Tabba Tabba Lithium Project

Pilbara, WA

Location

Close to port and infrastructure, with unique lithium prospectivity

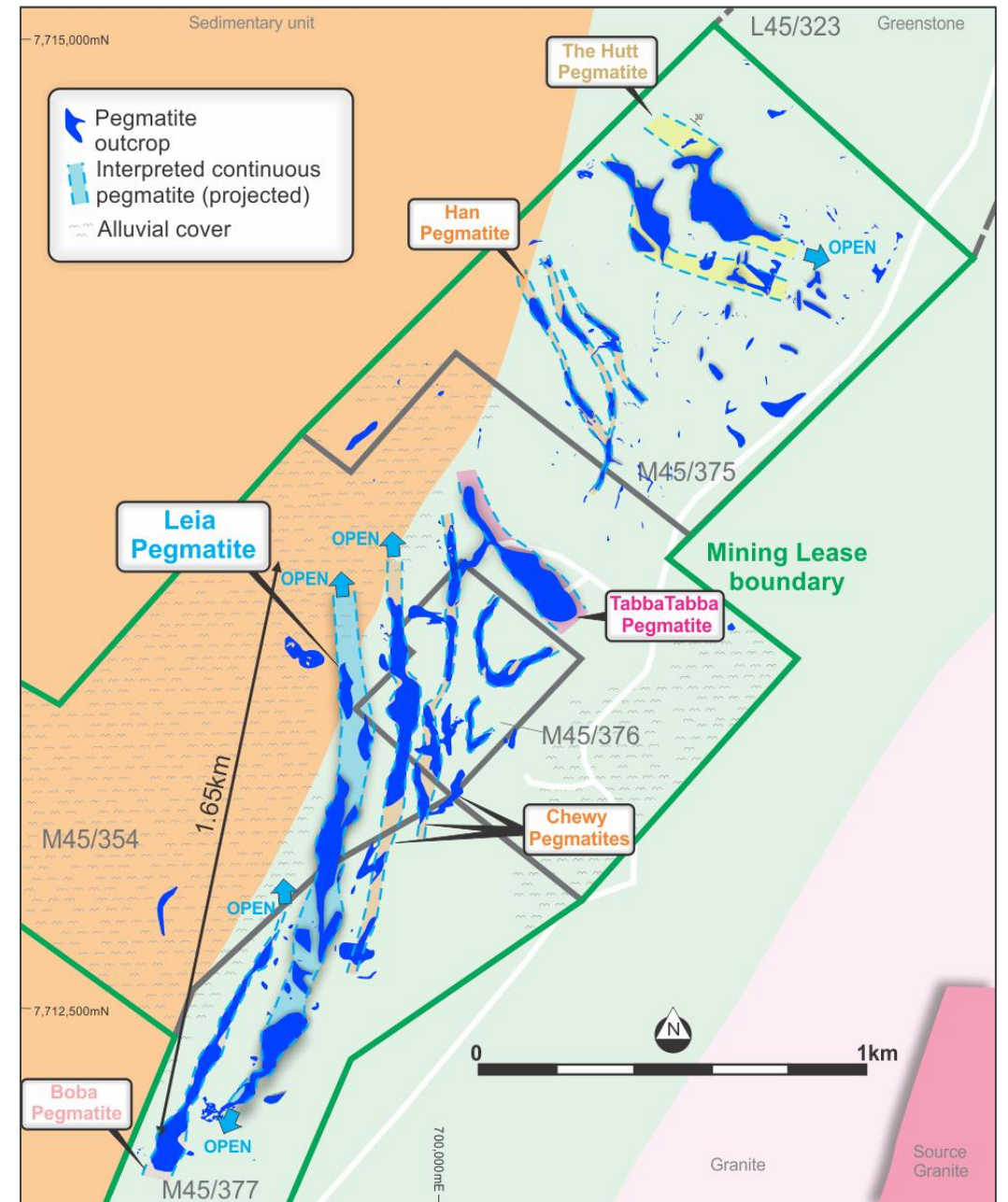
- The Pilbara is one of the best hard rock lithium districts in the world:
- **Prolific source rocks (Split Rock Supersuite)**
- **Two Tier 1 deposits (+ two more emerging)**
 - 20% of global lithium supply from two mines
- **Infrastructure and workforce**
- **Access**
- Granted Mining Leases
- Surrounded by Wildcat's Bolt Cutter Project
 - Greenfields Lithium Targets
- 80km to major port, closer to workforce and airport
- Less than 100km from two major lithium producers



Tabba Tabba Lithium Project

Mining Leases, dozens outcropping targets

- Project acquired from private US owner Global Advanced Metals, the world's largest tantalum supplier. GAM acquired Tabba Tabba in 2007 from Sons of Gwalia along with Greenbushes, Pilgangoora and Wodgina.
- Historical focus was on tin and tantalum, no focus on lithium.
- **Over 50 known outcropping pegmatites mapped over 3.2km**, with some areas under cover to the west and east.
- Drilling commenced on 7th July and over 29,000m YTD.
- Central area pegmatites are large and steeply east dipping – intercepts up to **180m true width** (TARC148).
- Leia Pegmatite is **over 1.65km long and has been intercepted 400m down dip**. It is open in all directions and appears to be **increasing in grade and width to the north and with depth**.
- The Hutt Pegmatite also significant, more than 25m wide true width



Leia Pegmatite

Tier 1 potential



Significant intercepts:

- **180m @ 1.1%** Li₂O from 206m (TARC148) (est. true. width)
 - including **21m at 1.4%** Li₂O from 209m
 - and **55m at 1.4%** Li₂O from 322m
- **70m at 1.0%** Li₂O from 183m (TARC145) (est. true width)
 - including **47m at 1.5%** Li₂O from 183m
- **40m at 1.2%** Li₂O from 135m (TARC137) (est. true width)
- **98m at 0.8%** Li₂O from 226m (TARC147) (est. true width)
 - including **11m at 1.5%** Li₂O from 232m
 - including **39m at 1.4%** Li₂O from 271m
- **85m at 1.5%** Li₂O from 133m (TARC128) (est. true width)
 - Including **9m at 3.0%** Li₂O from 199m
 - And **13m at 2.3%** Li₂O from 136m
- **85m at 1.3%** Li₂O from 167m (TARC144) (est. true width)
 - Including 10m at 2.5% Li₂O from 175m

Building knowledge and drilling capacity:

- Spodumene dominant mineralisation
- Three rigs drilling, increasing to seven in the new year
- Big team on site (34 people comprising geologists, field staff, earthworks, and drill contractors)
- >137 drill holes (29,000m) YTD
- 34 holes in the lab (from giant Leia orebody)
- 8 new holes completed per week
- Expecting to announce results every two to three weeks
- Two-pronged strategy:
 - Discovery and definition
 - Mine permitting and development (AJ)

Tabba Tabba Lithium Project

Mineralogy



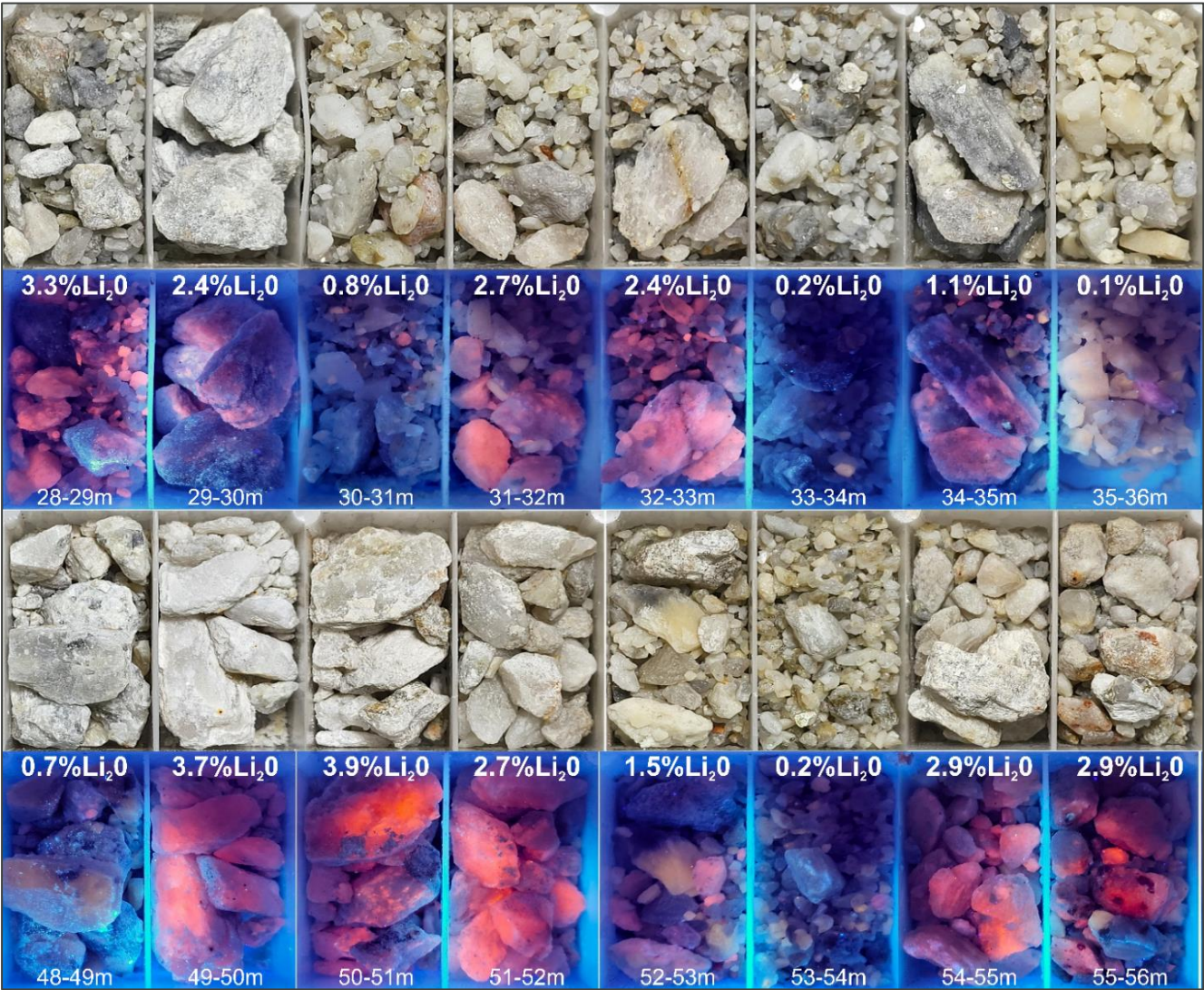
- Abundant salmon orange fluorescence observed in the drill holes with white colour in natural light is consistent with high-grade spodumene – confirmed via FTIR
- Quantitative XRD assays are pending to confirm the mineralogy
- Diamond drilling to assist mineralogy and commence metallurgical test work



Pegmatite outcrop with abundant white spodumene crystals - Manitoba, Canada
<https://newagemetals.com/new-age-metals-commences- maiden-drill-program-at-its-lithium-one-project-in-southeastern-manitoba-canada/>

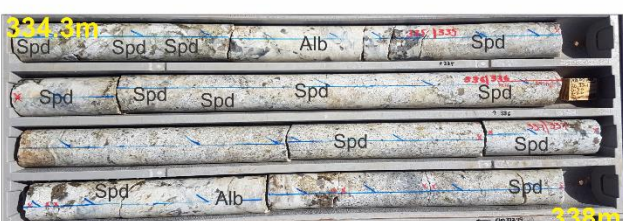
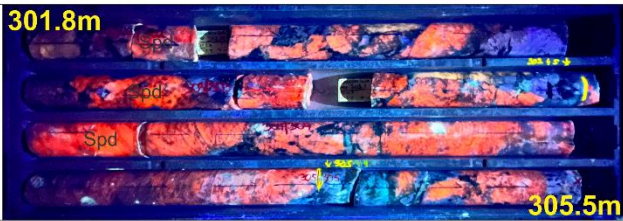
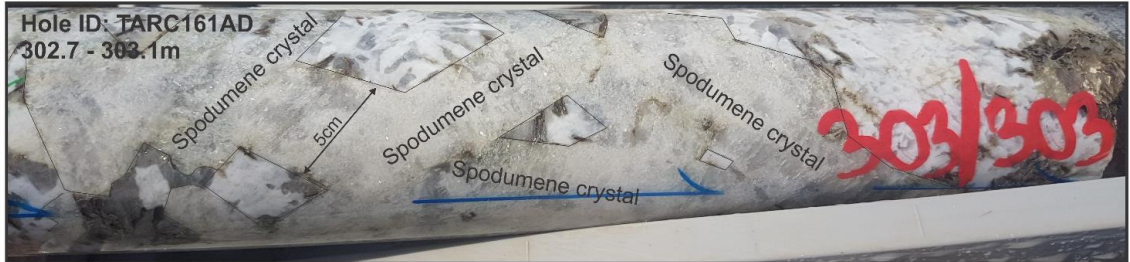
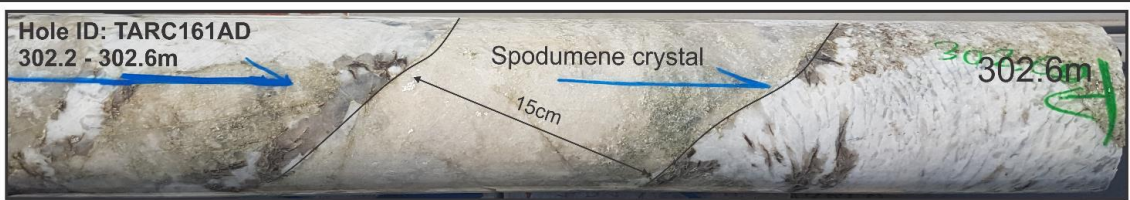


Similar crystal textures observed at Tabba Tabba



Tabba Tabba Lithium Project

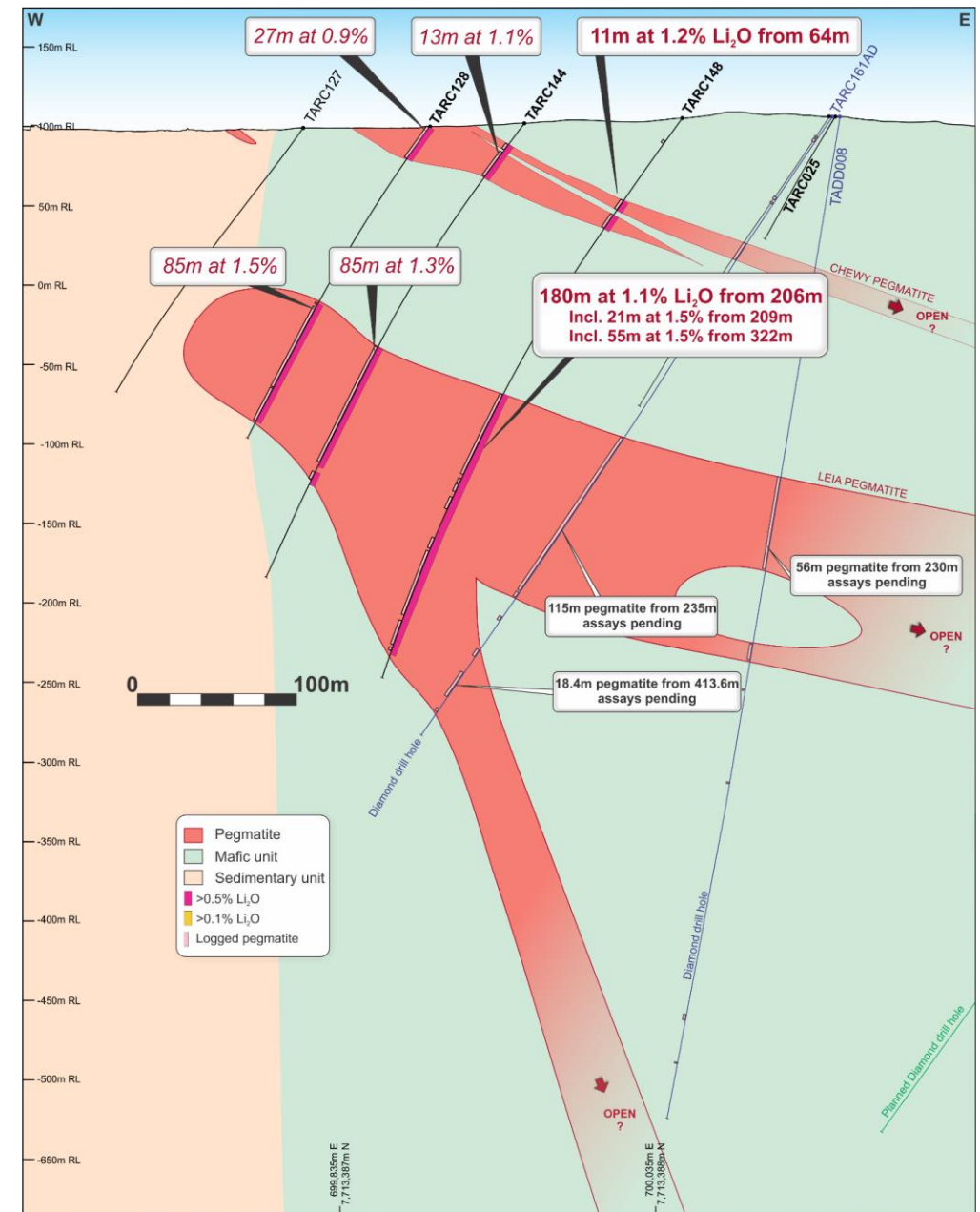
Mineralogy – abundant, coarse, white spodumene



Leia Pegmatite

Tier 1 potential – Section 1

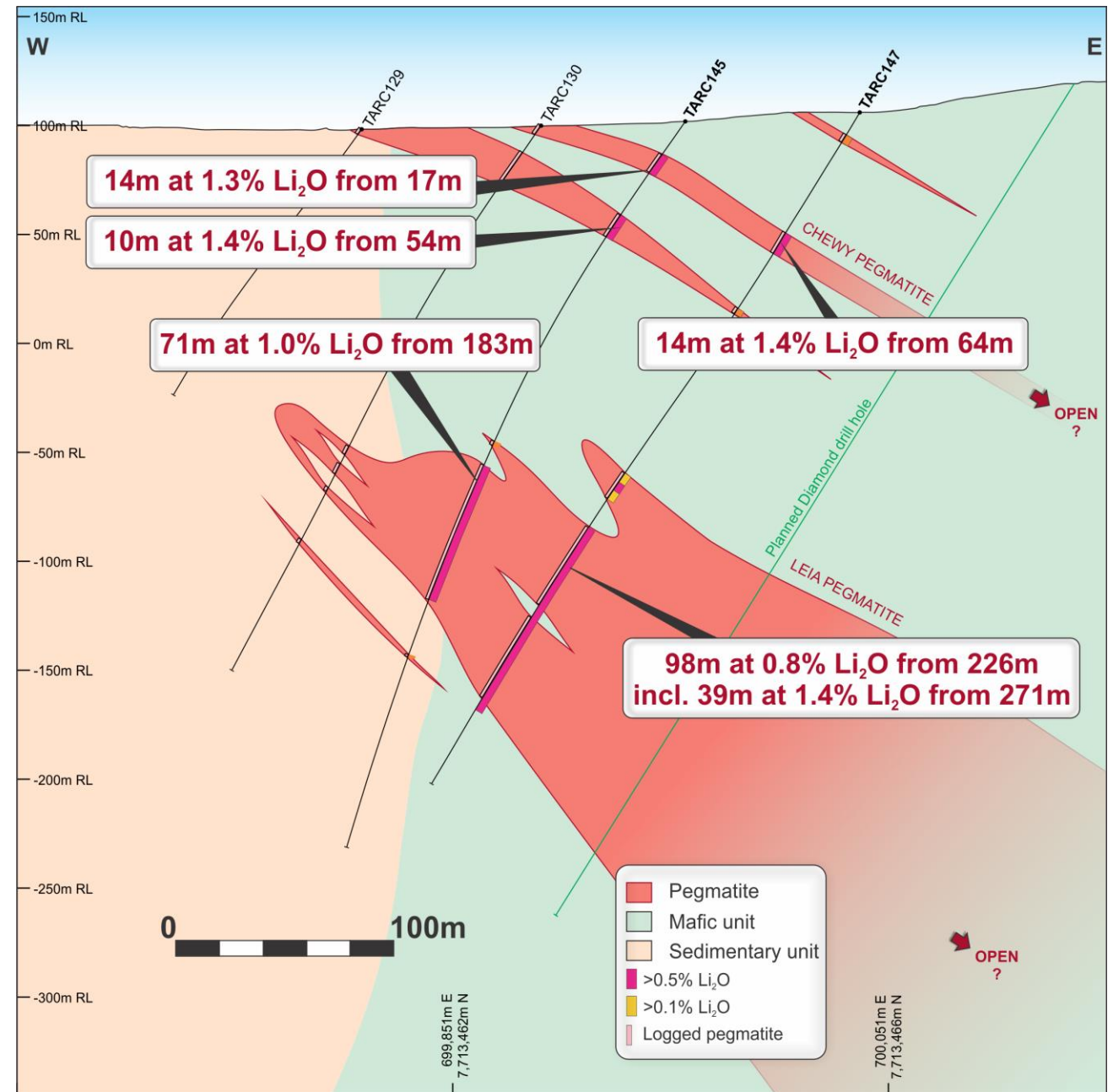
- Very wide, true width pegmatite intercepts
 - **180m @ 1.1% Li₂O** from 206m (TARC148) (est. true. width)
 - including **21m at 1.4% Li₂O** from 209m
 - and **65m at 1.2% Li₂O** from 234m
 - and **55m at 1.4% Li₂O** from 322m
 - **85m at 1.5% Li₂O** from 133m (TARC128) (est. true width)
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Leia Pegmatite

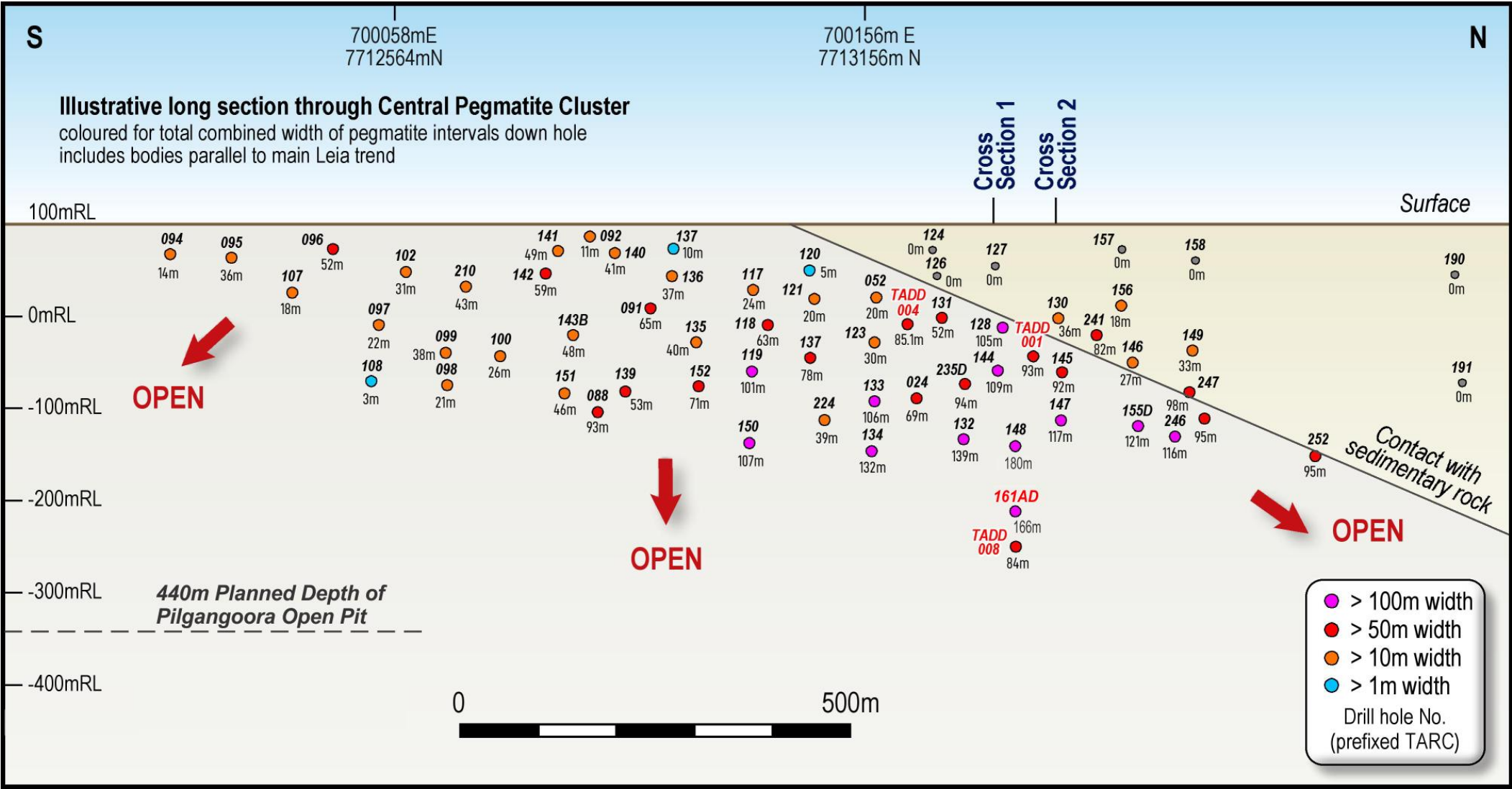
Tier 1 potential – Section 2

- **70m at 1.0% Li_2O** from 183m (TARC145) (est. true width)
 - including **47m at 1.5% Li_2O** from 183m
- **98m at 0.8% Li_2O** from 226m (TARC147) (est. true width)
 - including **11m at 1.5% Li_2O** from 232m
 - including **39m at 1.4% Li_2O** from 271m
- Section represents a consistent pattern observed to date of increasing width with depth and towards the north
- All pegmatites at Tabbatabba, including Leia, are open in all directions



Leia Pegmatite

Tier 1 potential – Thickness increasing to the north and at depth



Flat topography, shallow weathering (<5m)



Key Investment Drivers



- ✓ Ramp up drilling from three to seven rigs
- ✓ Mining lease and location
- ✓ Pedigree
- ✓ Scale
- ✓ Spodumene dominant
- ✓ Results
- ✓ Heritage cleared



Thank you



WILDCAT
RESOURCES

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