



**ASX / Media Announcement
16 November 2023**

Results of Annual General Meeting

Vital Metals Limited (ASX: **VML**) (“**Vital Metals**” or “**the Company**”) confirms that all Resolutions put to the Annual General Meeting of the Company held earlier today were decided by poll and approved by the required majority.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the Resolutions and the proxy votes received in respect of each Resolution are as set out in the attached proxy summary.

- ENDS-

Contact:

Ms Louisa Martino
Company Secretary
Vital Metals Limited
Phone: +61 2 8823 3100
Email: vital@vitalmetals.com.au

This announcement has been authorised for release by the Company Secretary of Vital Metals.

Disclosure of Proxy Votes

Vital Metals Limited

Annual General Meeting

Thursday, 16 November 2023



Automic

GPO Box 5193, Sydney, NSW 2001

P 1300 288 664 (aus) or +61 (0)2 9698 5414 (world)

F +61 (0)2 8583 3040 E hello@automic.com.au

ABN 27 152 260 814

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)			Results
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 ADOPTION OF REMUNERATION REPORT	P	898,414,204	864,609,558 96.24%	31,809,901 3.54%	955,258	1,994,745 0.22%	900,102,678 90.52%	94,268,448 9.48%	90,410,258	-
2 ELECTION OF DIRECTOR – LISA RILEY	P	1,000,697,827	974,908,608 97.42%	23,690,023 2.37%	3,074,994	2,099,196 0.21%	1,072,964,726 97.84%	23,730,023 2.16%	92,489,994	Passed
3 APPROVAL OF 7.1A MANDATE	P	1,001,100,322	971,670,007 97.06%	24,521,119 2.45%	2,672,499	4,909,196 0.49%	1,160,592,125 97.82%	25,920,119 2.18%	2,672,499	Passed
4 APPROVAL TO ISSUE OPTIONS TO LENDERS	P	1,001,408,138	973,153,420 97.18%	25,582,280 2.55%	553,145	2,672,438 0.27%	979,824,233 89.29%	117,580,827 10.71%	553,145	Passed
5 ADOPTION OF EMPLOYEE SECURITIES INCENTIVE PLAN	P	898,216,358	870,089,629 96.87%	24,535,932 2.73%	1,153,104	3,590,797 0.40%	967,093,801 91.74%	87,034,479 8.26%	30,653,104	Passed
6 AMENDMENT TO CONSTITUTION	P	1,002,219,911	970,983,309 96.88%	26,714,406 2.67%	1,552,910	4,522,196 0.45%	1,159,518,427 97.63%	28,113,406 2.37%	1,552,910	Passed

