



SUPPLEMENTARY PROSPECTUS

Newfield Resources Limited
(ACN 153 219 848)

1. Important Information

1.1 Introduction

This supplementary prospectus (**Supplementary Prospectus**) is issued by Newfield Resources Limited (ACN 153 219 848) (**Company**) and dated 13 November 2023. It was lodged with the Australian Securities & Investments Commission (**ASIC**) on that date.

This Supplementary Prospectus supplements, and is intended to be read with, the prospectus issued by the Company for its Entitlement Offer, Shortfall Offer and Lead Managers Offer dated 23 October 2023 (**Prospectus**).

This Supplementary Prospectus is an important document and should be read in its entirety, together with the contents of the Prospectus. If you are in any doubt as to the contents of this document, you should consult your professional advisers without delay.

This Supplementary Prospectus is available in electronic form on the Company's website, <https://newfieldresources.com.au/>. A hard copy of this Supplementary Prospectus, together with the Prospectus, can be obtained by contacting the Company Secretary at natalie.teo@anthonyho.com.au.

Neither ASIC nor ASX Limited ACN 008 624 691 (including the financial market operated by it known as the Australian Securities Exchange (**ASX**)) takes responsibility for the contents of this Supplementary Prospectus or the investment to which it relates.

Other than as set out in this Supplementary Prospectus, the contents of the Prospectus remain unchanged.

1.2 Defined terms

Except where defined in this Supplementary Prospectus or inconsistent with the context, terms defined in the Prospectus have the same meanings when used in this Supplementary Prospectus.

2. Purpose of Supplementary Prospectus

The purpose of this Supplementary Prospectus is to amend the Prospectus on the basis set out in Section 3 below, to extend the Offer Period.

3. Amendments to Prospectus

The Closing Date for the Offers under the Prospectus is extended to Thursday, 30 November 2023.

All references to the Closing Date of “Thursday, 16 November 2023” in the Prospectus are amended to “Thursday, 30 November 2023”.

The Indicative Timetable in the “Key Information” section of the Prospectus is amended as follows:

Event	Date
Last day to extend the Offers	Monday, 27 November 2023
Closing Date for Offers (at 5:00pm WST)	Thursday, 30 November 2023
New Securities commence trading on deferred settlement basis	Friday, 1 December 2023
Announce results of Offers to ASX	Tuesday, 5 December 2023
Issue New Securities Under the Offers	Thursday, 7 December 2023
Normal trading in New Securities expected to commence on ASX	Friday, 8 December 2023

4. Directors' Authorisation

This Supplementary Prospectus is issued by the Company pursuant to a resolution of the Directors.

Each Director has given, and has not withdrawn, their consent to the lodgement of this Supplementary Prospectus with ASIC.

This Supplementary Prospectus has been signed for and on behalf of the Company by:



Karl Smithson
Executive Director

Date: 13 November 2023