



ASX:WA8

AGM Presentation

November 2023

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This presentation prepared by Warriedar Resources Limited ("Warriedar" or "the Company"), include forward looking statements. Often, but not always, forward looking statements can generally be identified by the use of forward-looking words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "continue", and "guidance", or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs.

Forward looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company's actual results, performance and achievements to differ materially from any future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licenses and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which the Company operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation.

Forward looking statements are based on the Company and its management's good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company's business and operations in the future. The Company does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that the Company's business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the Company or management or beyond the Company's control.

Although the Company attempts and has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be as anticipated, estimated or intended, and many events are beyond the reasonable control of the Company. Accordingly, readers are cautioned not to place undue reliance on forward looking statements. Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, in providing this information the Company does not undertake any obligation to publicly update or revise any of the forward-looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.

This presentation is neither a prospectus nor an offer to subscribe for Shares.

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This presentation has been approved for release by Warriedar's Board of Directors.

The Warriedar (ASX:WA8) story

The right team, the right locations and the right time

- We are positioned in highly active exploration and mining provinces within Western Australia and Nevada, immediately alongside mines with significant production histories
- We have an existing resource base of approximately 2.0Moz gold and are actively drilling
- We are focussed on rapidly building resources through modern, innovative exploration processes
- We have a robust pipeline of high-calibre drill targets in both gold (targeting mineable ounces) and base metals (targeting new Cu-Ni-PGE discoveries)
- Our site-based geoscience and operations team is highly skilled and equipped with all the tools and support needed to succeed



A transformational year

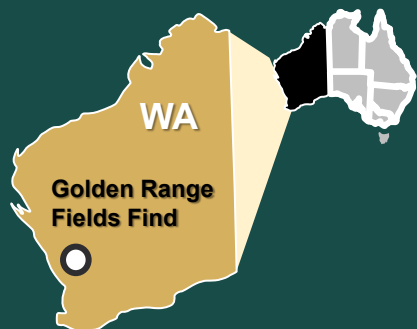
The building of a premium exploration business

- ✓ Appointed new Chairman (Mark Connelly) & Non-Executive Director (Dianmin Chen)
- ✓ Acquired DC Mines (Golden Range & Fields Find Projects, WA)
- ✓ Built a high-performance operational and geological team onsite in WA
- ✓ Drilled approx. 34,000m RC at Golden Range and Fields Find
- ✓ Delivered high-grade extensions to 5 of 5 gold deposits drilled (on permitted ML's)
- ✓ Commenced base metal search (Cu-Ni-PGE-Co) via EM surveys and drilling (results pending)
- ✓ RC rig currently drilling gold and copper targets across the Projects
- ✓ Progressed Big Springs (Nevada) to priority status with USFS and initiated JV discussions



The global resource portfolio

2 Moz gold and growing



Golden Range & Fields Find

19.2 Mt @ 1.5 g/t for **945 koz**

Golden Dragon Mineral Resource

| Classification | Tonnes (Kt) | Grade (g/t Au) | Contained gold (koz) |
|----------------|---------------|----------------|----------------------|
| Measured | 282 | 2.2 | 20 |
| Indicated | 8,887 | 1.5 | 441 |
| Inferred | 10,080 | 1.5 | 485 |
| Total | 19,249 | 1.5 | 945 |



Big Springs

15.5 Mt @ 2.0 g/t for **1.01 Moz**

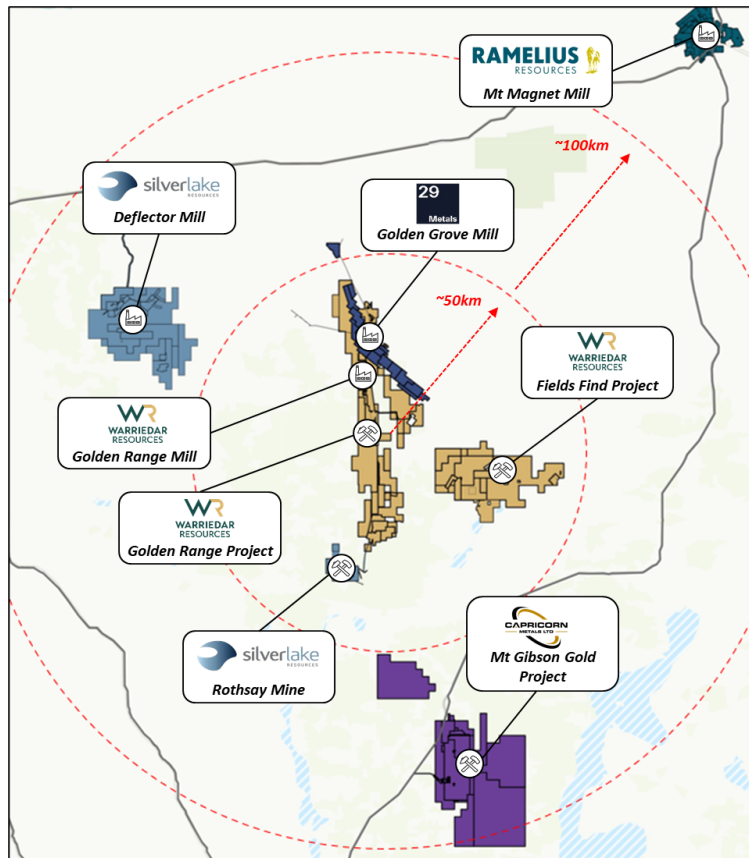
Big Springs Mineral Resource

| Classification | Tonnes (Kt) | Grade (g/t Au) | Contained gold (koz) |
|----------------|---------------|----------------|----------------------|
| Measured | 860 | 4.7 | 129 |
| Indicated | 6,000 | 2.2 | 426 |
| Inferred | 8,630 | 1.7 | 459 |
| Total | 15,490 | 2.0 | 1,014 |

Premium tenure in a thriving mineral province

Golden Range and Fields Find Projects in central Murchison, Western Australia

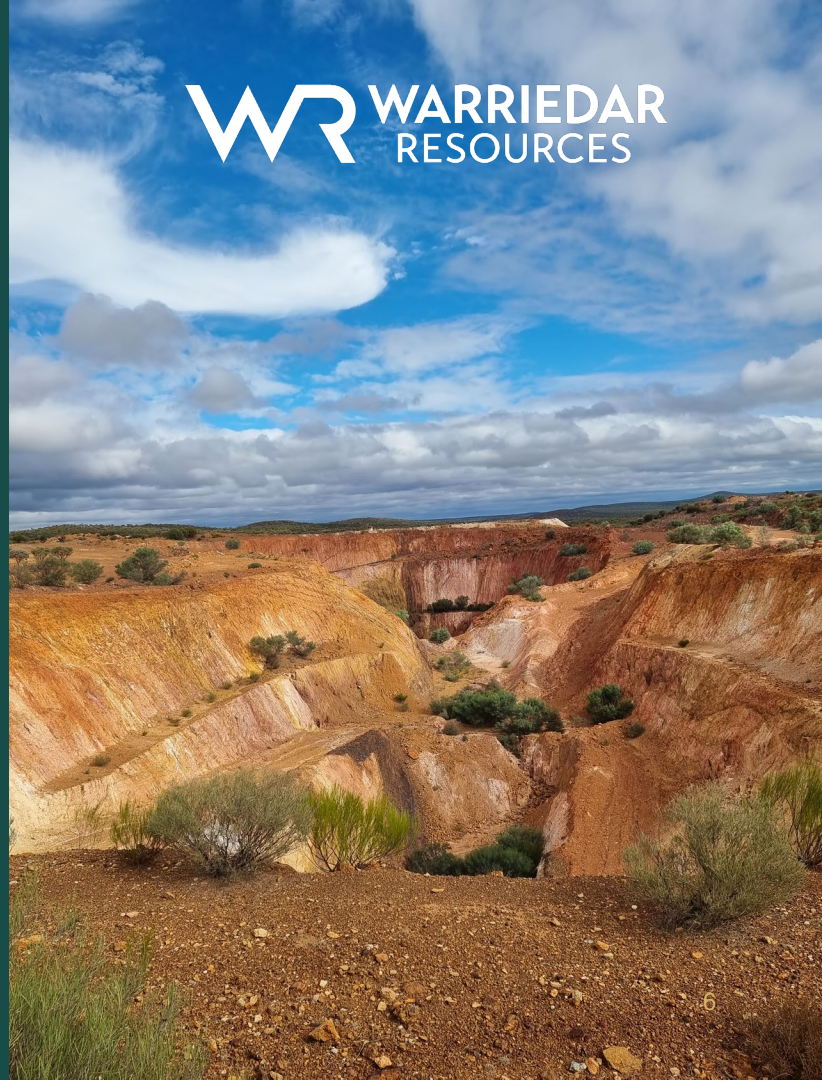
- Strategically positioned between several large operating mines and advanced exploration projects
- Highly active mining and exploration province
- Belt-scale opportunity (813km²)
- 70km strike along the main mineralized shear
- Existing infrastructure + proximity to Au & Cu processing plants



Size of prize is substantial

Hugely untapped primary gold potential

- Pursuing primary high grade gold discoveries at Golden Range (mineable ounces)
- Shallow historical drilling (average depth of 42m) was focussed on oxide resources in proximity to the mill
- Average depth of historical pits less than 60m (typically circa 20m to a max of 80m)
- Substantial exploration upside below and along strike from existing shallow open pits
- 2023 drilling extended mineralisation at 5 Resources (from 5 drilled, ie 100% - all located on granted MLs)
- Metallurgical study underway to guide 2024 program

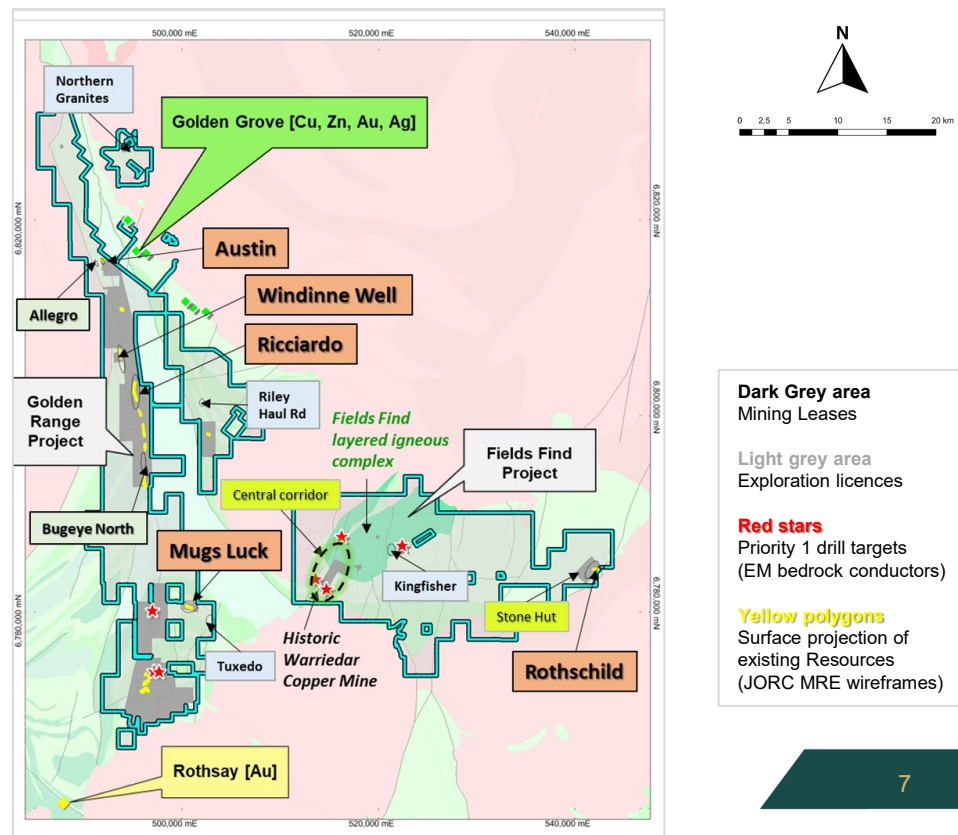


Golden Range and Fields Find drilling in 2023

Extending gold deposits and hunting for copper deposits

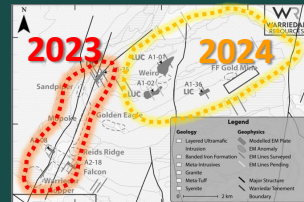
171 RC holes for 33,949m drilled to end October

- Sixth drill program for 2023 underway now – Fields Find Au & Cu targets, Golden Range Au extension targets
- 2023 drilling has delivered significant extensional growth (along strike and down dip) at five separate gold deposits (all located on MLs): **Rothschild**, **Ricciardo**, **Windinne Well**, **Austin**, and **Mugs Luck**
- Fields Find base metal (Cu-Ni-PGE-Co) drill program commenced in Q3 along the central corridor, after Q1-Q2 EM surveying; results pending



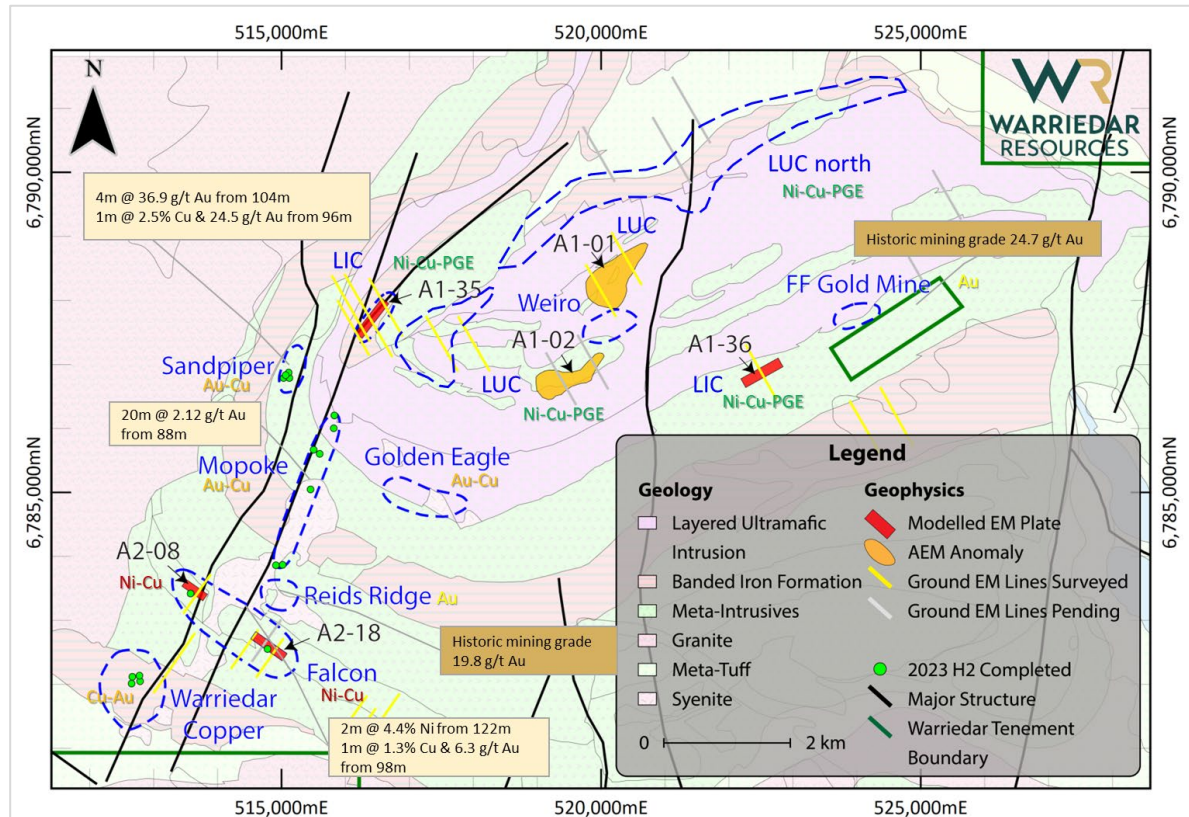
The Fields Find West copper opportunity

Drilling of high-potential base metals targets through H2 2023 and 2024



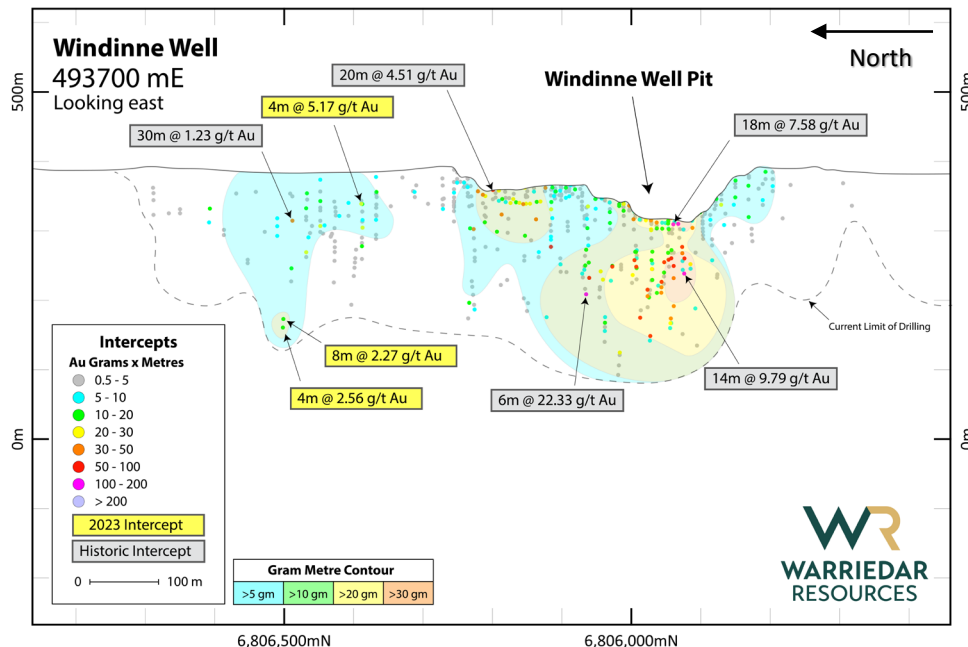
A robust pipeline of high-quality base metal targets

- Province highly fertile for copper – Golden Grove VMS, Deflector Au-Cu
- Historical exploration was *gold-only focus*
- New 2023 Airborne EM data covers substantial part of tenure previously un-flown
- Follow up ground EM surveys confirmed high priority drill targets
- Drilling of base metal targets commenced in Q3 and is ongoing



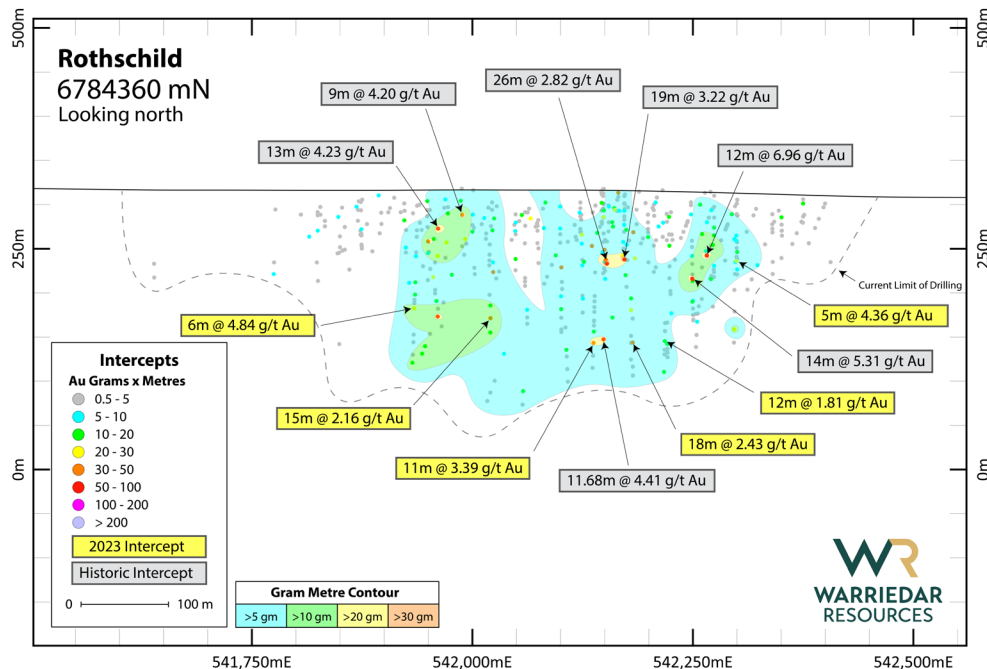
Windinne Well: high-grade shoot extended a further 150m down dip

- High grade shoot extended down dip and remains open – follow up target
- Gold mineralisation hosted by a secondary splay to the west of the main shear at Golden Range
- 21 holes drilled for 4,687m in H1 2023
- On permitted ML



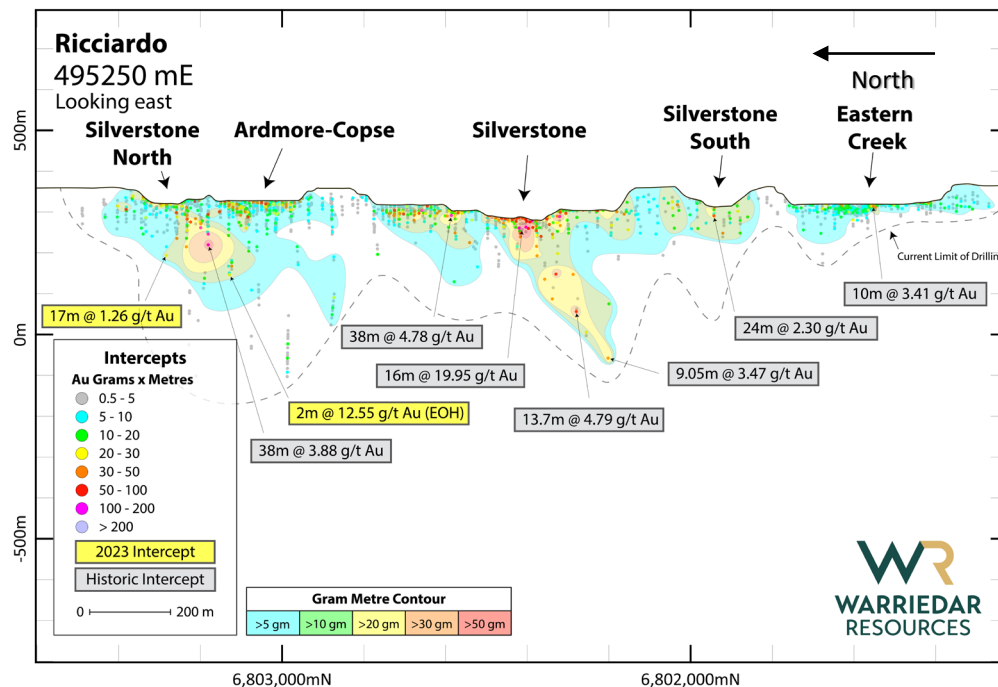
Rothschild: drilling confirmed high-grades continue along strike and at depth

- Drilling extended the main gold lode at depth by 150m (along its entire strike)
- Presence of additional parallel gold lodes confirmed
- H1 2023 – 47 holes drilled for 7,529m
- Currently drilling lodes to the north and south of the main lode
- On permitted ML, no previous mining



Ricciardo: Existing Resource of 476Koz with significant potential to extend at depth and along strike

- H1 drilling demonstrated deposits are larger and remain open at depth and to the south
- 17 holes drilled for 3,148m in H1 2023 (diamond tails needed)
- RC drill holes for exploration & metallurgical study of primary ore types scheduled in current Q4 program
- On permitted ML



A drilling rich year in Western Australia

34,000m drilled since January with sixth program underway

| Program | H1 2023 (26,990m drilled) | H2 2023 (over 7,000m drilled, ongoing) |
|---------------------|---|---|
| Golden Range | | |
| Resource extension | 12,578m (Windinne Well, Austin, Ricciardo, Mugs Luck) | Ricciardo scheduled |
| Brownfields | 4,378m (Bugeye Nth, Tuxedo) | Riley scheduled |
| Greenfields targets | 2,046m | NIL |
| Fields Find | | |
| Resource extension | 7,529m (Rothschild) | Rothschild north & south lodes – drilling underway |
| Brownfields | | 2,287m (Stone Hut - complete), Rothschild NE scheduled |
| Greenfields | 459m | Central corridor (4,672m complete, more drilling scheduled) |
| MRE Update | | Staged approach – Rothschild & Windinne Well ¹ |

¹ Deposits currently being evaluated by external geological consulting partner, Mining Associates

Nevada, USA – Big Springs Gold Project

High grade Carlin-style gold deposit on a permitted mining lease in Nevada

North-east Nevada is a Tier-1 gold producing region

Big Springs is a +1Moz Au Resource on a permitted mining lease (ML), 2022 JORC MRE

Adjacent to 10 Moz mine complex & 75km from the Carlin trend

Resource growth drill program ready (high-grade shoot extensions), JV partner search underway

Permitting underway for drilling near-mine & brownfields targets (*Carlin clusters*) around the ML, first place in USFS queue

93km² of prime prospective Carlin-style gold tenure with very limited previous drilling



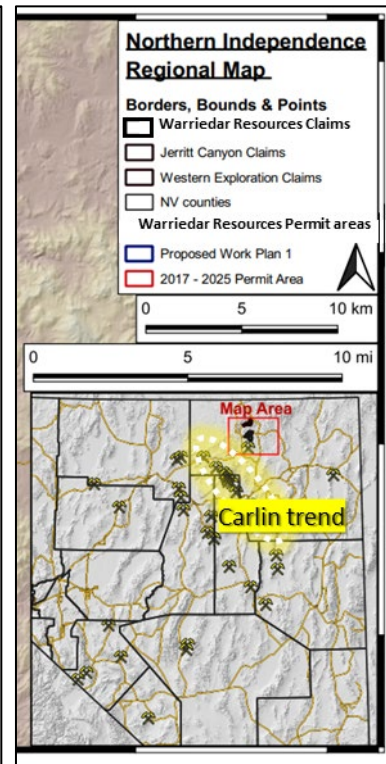
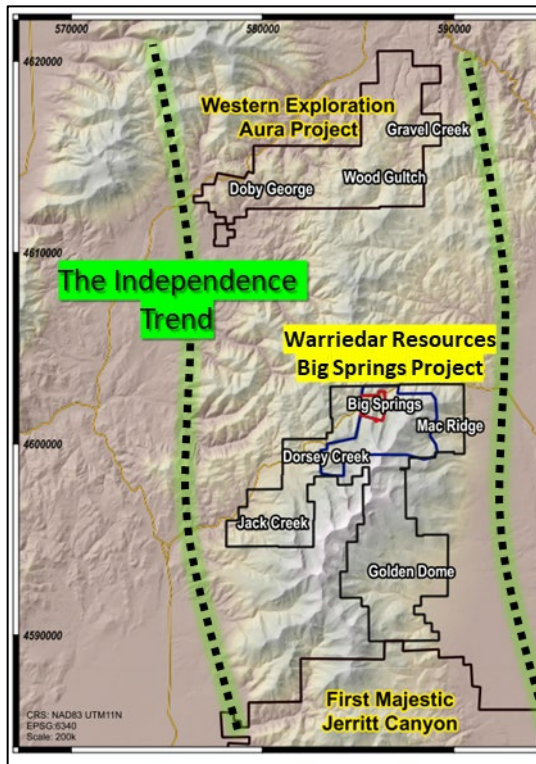
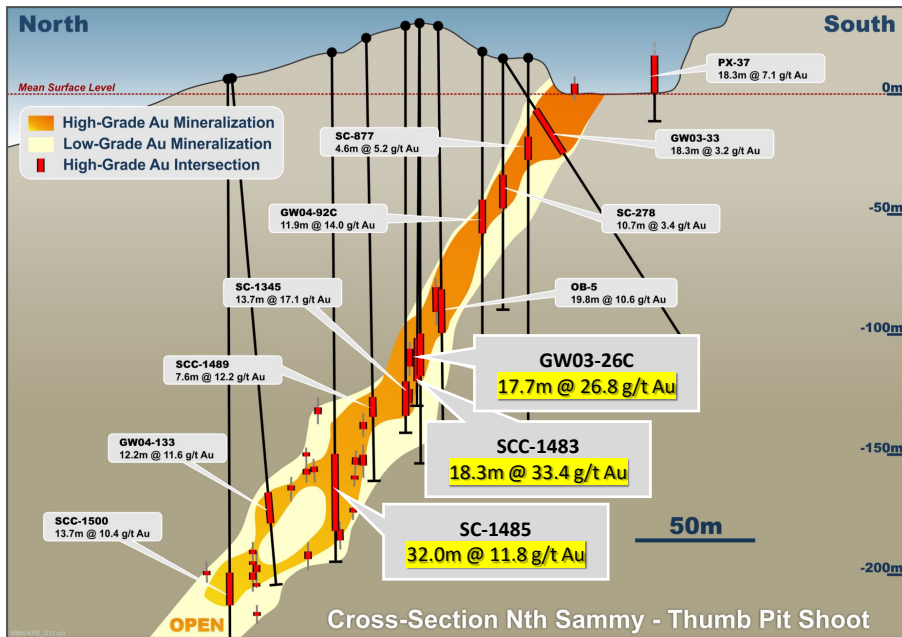
Big
Springs

NEVADA

Nevada, USA – Big Springs Gold Project

Building towards a substantial program with the right partner

High grade shoots open at depth, drill-ready on ML



2024 – Drilling for success in the Murchison

Clear line of sight on substantial resource growth and exploration success

- Targeting substantial Mineral Resource increases in primary gold mineralisation, drilling for strike and depth extensions of deposits located on granted MLs
- Further drilling of key base metals (Cu-Ni-PGE-Co) targets across the Projects
- Progression of targets through the exploration pipeline towards drilling via optimized data collection and interpretation (soil sampling, multielement re-assaying - *base & battery metals*, EM surveys)

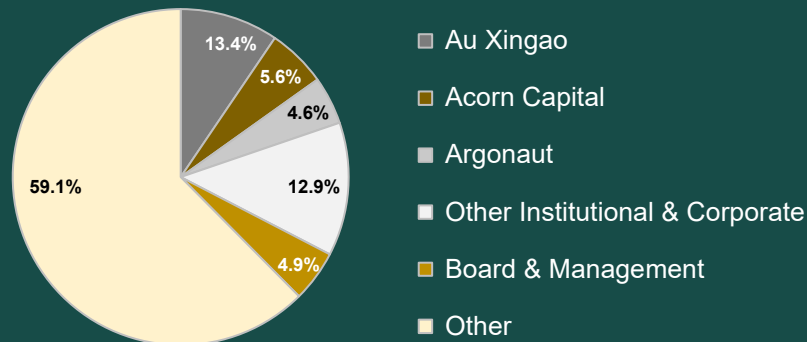
Corporate snapshot

Clean structure, tightly held register

Capital structure

| | |
|---------------------------------------|----------|
| ASX ticker | WA8 |
| ASX share price (10 Nov 2023) | A\$0.06 |
| Shares on issue | 528 M |
| Market capitalisation | A\$32 M |
| Options and performance rights | 41.6 M |
| Cash (30 September 2023) ¹ | A\$5.3 M |

¹ A\$1.6M residual placement funds (before costs) to be received during current quarter



BOARD OF DIRECTORS

Mark Connelly

Non-Executive Chairman



FINANCE & OPERATIONS

Amanda Buckingham

Managing Director & CEO



GEOPHYSICIST

Mingyan Wang

Non-Executive Director



GEOLOGIST

Dianmin Chen

Non-Executive Director



MINING ENGINEER & OPERATIONS

Launching an accelerated growth trajectory

An outstanding portfolio, the team to deliver and the time to do it

The right assets in the right places

Tier 1 jurisdictions with proven endowment and pathways to production – 5 from 5 extensional success in H1

The right team and approach

Geoscience as core business, modern exploration, innovation, discovery focused, track record of delivery

The right platform and format for rapid growth

Underexplored properties ripe for modern targeting with substantial and immediate upside potential



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<https://investorhub.warriedarresources.com.au/welcome>

www.warriedarresources.com.au

Appendix: Golden Range Mineral Resource Estimate

| Golden Range Mineral Resource Estimate (JORC 2012) (December 2019) | | | | | | | | | | | | |
|--|------------|------------|-------------|--------------|------------|------------|---------------|------------|------------|---------------|------------|------------|
| Deposit | Measured | | | Indicated | | | Inferred | | | TOTAL | | |
| | kt | g/t Au | koz | kt | g/t Au | koz | kt | g/t Au | koz | kt | g/t Au | koz |
| Austin | - | - | - | 222 | 1.3 | 9 | 212 | 1.5 | 10 | 434 | 1.4 | 19 |
| Baron Rothschild | - | - | - | - | - | - | 693 | 1.4 | 31 | 693 | 1.4 | 31 |
| M1 | 55 | 1.7 | 3 | 131 | 2.5 | 10 | 107 | 4.0 | 14 | 294 | 2.9 | 27 |
| Riley | - | - | - | 32 | 3.1 | 3 | 81 | 2.4 | 6 | 113 | 2.6 | 9 |
| Windinne Well | 16 | 1.9 | 1 | 636 | 3.5 | 71 | 322 | 1.9 | 20 | 975 | 2.9 | 92 |
| Bugeye | 14 | 1.5 | 0.7 | 658 | 1.2 | 24 | 646 | 1.1 | 23 | 1,319 | 1.1 | 48 |
| Monaco – Sprite | 52 | 1.4 | 2.3 | 1,481 | 1.2 | 58 | 419 | 1.1 | 14 | 1,954 | 1.2 | 74 |
| Mt Mulgine | 15 | 2.1 | 1 | 1,421 | 1.1 | 48 | 2,600 | 1.0 | 80 | 4,036 | 1.0 | 130 |
| Mugs Luck – Keronima | 68 | 2.3 | 5 | 295 | 1.6 | 15 | 350 | 1.6 | 19 | 713 | 1.7 | 39 |
| Silverstone | 62 | 3.0 | 6 | 4,008 | 1.6 | 203 | 4,650 | 1.8 | 267 | 8,720 | 1.7 | 476 |
| Sub-Totals | 282 | 2.2 | 19.7 | 8,887 | 1.5 | 441 | 10,080 | 1.5 | 484 | 19,249 | 1.5 | 945 |

Competent Person Statements

The information in this report that relates to Exploration Result is based on information compiled by Dr. Amanda Buckingham and Dr. Peng Sha. Buckingham and Sha are both employees of Warriedar and members of the Australasian Institute of Mining and Metallurgy and have sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as Competent Persons as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Buckingham and Dr. Sha consent to the inclusion in this report of the matters based on his information in the form and context in which they appear.

The information in this report that relates to estimation, depletion and reporting of the Golden Dragon and Fields Find Mineral Resources for is based on and fairly represents information and supporting documentation compiled by Dr Bielin Shi who is a Fellow (CP) of The Australasian Institute of Mining and Metallurgy and a full-time employee of Minjar Gold Proprietary Limited. Dr Bielin Shi has sufficient experience relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Shi consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

For further Mineral Resource estimate details, refer to ASX releases dated 15 and 28 November 2022. Warriedar confirms that it is not aware of any new information or data that materially affects the information included in those releases. All material assumptions and technical parameters underpinning the estimates in those ASX releases continues to apply and has not materially changed.

Appendix: Big Springs Mineral Resource Estimate

| Big Springs Mineral Resource Estimate (JORC 2012) (November 2022) | | | | | | | | | | | | |
|---|----------|--------|-------|-----------|--------|-------|----------|--------|-------|--------|--------|---------|
| Deposit | Measured | | | Indicated | | | Inferred | | | TOTAL | | |
| | kt | g/t Au | koz | kt | g/t Au | koz | kt | g/t Au | koz | kt | g/t Au | koz |
| North Sammy | 345 | 6.6 | 73.4 | 698 | 3.1 | 70.6 | 508 | 2.4 | 39.1 | 1,552 | 3.7 | 183.1 |
| North Sammy Contact | - | - | - | 439 | 2.2 | 30.9 | 977 | 1.4 | 45 | 1,416 | 1.7 | 75.8 |
| South Sammy | 513 | 3.4 | 55.5 | 4,112 | 2.0 | 260.7 | 1,376 | 1.5 | 64.9 | 6,001 | 2.0 | 381.2 |
| Beadles Creek | - | - | - | 753 | 2.6 | 63.9 | 2,694 | 1.9 | 164.5 | 3,448 | 2.1 | 228.4 |
| Mac Ridge | - | - | - | - | - | - | 1,887 | 1.3 | 81.1 | 1,887 | 1.3 | 81.1 |
| Dorsey Creek | - | - | - | - | - | - | 325 | 1.8 | 18.3 | 325 | 1.8 | 18.3 |
| Briens Fault | - | - | - | - | - | - | 864 | 1.7 | 46.2 | 864 | 1.7 | 46.2 |
| Sub-Totals | 858 | 4.7 | 128.9 | 6,002 | 2.2 | 426.1 | 8,631 | 1.7 | 459.1 | 15,491 | 2.0 | 1,014.1 |

Competent Person Statements

The information in this report that relates to Exploration Result is based on information compiled by Dr. Amanda Buckingham. Buckingham is an employee of Warriedar and a member of the Australasian Institute of Mining and Metallurgy and has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as Competent Persons as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Buckingham consents to the inclusion in this report of the matters based on her information in the form and context in which they appear.

The information in the release that relates to the Estimation and Reporting of the Big Springs Mineral Resources has been compiled and reviewed by Ms Elizabeth Haren of Haren Consulting Pty Ltd who is an independent consultant to Anova Metals Ltd and is a current Member and Chartered Professional of the Australasian Institute of Mining and Metallurgy and Member of the Australian Institute of Geoscientists. Ms Haren has sufficient experience, which is relevant to the style of mineralisation and types of deposits under consideration and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves (The JORC Code).

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