



Announcement Summary

Entity name

BLACK CAT SYNDICATE LIMITED

Date of this announcement

Tuesday November 14, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|---|--|------------|
| New class - code to be confirmed | Options exercisable at \$0.3375 expiring 14 November 2025 | 18,444,455 | 14/11/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BLACK CAT SYNDICATE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

63620896282

1.3 ASX issuer code

BC8

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of attaching placement options (originally announced to ASX on 29 August 2023).

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Options exercisable at \$0.3375 expiring 14 November 2025

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

14/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer section 5.1 of Prospectus lodged 6 November 2023

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02736579-6A1179175?access_token=83ff96335c2d45a094df02a206a39ff4

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.33750000

Expiry date

14/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary fully paid shares (BC8)

Any other information the entity wishes to provide about the +securities the subject of this notification

The Company intends to apply for quotation of the options pursuant to this notification, subject to confirmation from ASX of the suitability as an additional class of quoted securities

Please provide any further information needed to understand the circumstances in which you are notifying the



issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities were included on the Appendix 3B lodged with ASX on 29 August 2023

Issue details

Number of +securities

18,444,455

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Issued as free attaching securities to placement shares

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| BC8 : ORDINARY FULLY PAID | 303,765,343 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|--------------------------------------|
| BC8AK : OPTION EXPIRING 28-MAR-2025 EX \$1.00 | 330,000 |
| BC8AN : OPTION EXPIRING 28-JUL-2026 EX \$0.51 | 798,000 |
| BC8AO : PERFORMANCE RIGHTS EXPIRING 30-JUN-2027 | 4,710,273 |
| BC8AI : OPTION EXPIRING 21-JUL-2024 EX \$1.20 | 129,000 |
| BC8AJ : OPTION EXPIRING 10-DEC-2024 EX \$0.98 | 202,000 |
| BC8AQ : OPTION EXPIRING 21-MAR-2027 EX \$0.52 | 300,000 |
| BC8AM : OPTION EXPIRING 15-MAY-2026 EX \$0.65 | 220,000 |
| BC8AP : OPTION EXPIRING 21-FEB-2027 EX \$0.55 | 1,420,000 |
| BC8AH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 250,000 |
| BC8AL : OPTION EXPIRING 08-NOV-2025 EX \$0.83 | 675,000 |
| New class - code to be confirmed : Options exercisable at \$0.3375 expiring 14 November 2025 | 18,444,455 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

25/10/2023