

Dear Shareholder,

RE: GENERAL MEETING TO BE HELD ON 15 DECEMBER 2023 APPROVE AND RATIFY \$1.5M PLACEMENT

I am pleased to invite you to attend the General Meeting of Golden State Mining Limited, which will be held at 11:00am (AWST) on Friday, 15 December 2023 (Meeting) at Stantons, Level 2, 40 Kings Park Road, West Perth, Western Australia.

In accordance with section 110D(1) of the Corporations Act 2001 (Cth), the Golden State Mining Limited Notice of Meeting will not be mailed to Shareholders unless a Shareholder has requested a hard copy. Instead, it is available for you to view and download on GSM's ASX announcements website (<https://www2.asx.com.au/markets/trade-our-cash-market/announcements.gsm>).

If you have nominated an email address, you will also receive an email to your nominated email address with a link to an electronic copy of the Notice of Meeting.

Your participation in the Meeting is important to us. If you will not be able to attend the Meeting at the scheduled time, you can participate in the Meeting by lodging a proxy vote. As all resolutions at the Meeting will be conducted by poll, your lodged proxy vote will be included in the vote on each resolution.

If you intend to appoint a proxy, please lodge a directed proxy vote online at <https://investor.automic.com.au/#/loginsah> by 11:00am (AWST) on Wednesday 13 December 2023. Alternatively, you can lodge your signed and directed proxy by mail or fax in accordance with instructions contained in the Notice of Meeting. Generic (non-personalised) proxy forms can be downloaded with the full Notice of Meeting (released to ASX on 15 November 2023) from <https://www2.asx.com.au/markets/trade-our-cash-market/announcements.gsm>. If you are planning to attend the Meeting, you are still encouraged to lodge questions prior to the Meeting by email to [info@gsmining.com.au](mailto:info@gsmining.com.au).

If you are unable to access the meeting materials online, please call Golden State Mining Limited + 61 (08) 6323 2384 for assistance.

For and on behalf of the Board

Yours sincerely  
Marc Boudames  
Company Secretary