

ASX ANNOUNCEMENT

15 November 2023

CLEANSING STATEMENT

Patriot Lithium Limited (ASX: PAT) (**Company**) advises that it has issued 4,629,630 fully paid ordinary shares in the Company (**Shares**) to the vendors (Guyana Frontier Mining Corp and Gold Canyon Resources Inc) as part of the Consideration for the acquisition of the Borland Project Claims.

Details	Voluntary Escrow	Number of Shares
Fully Paid Ordinary Shares	1 Month	1,157,408
Fully Paid Ordinary Shares	2 Months	1,157,408
Fully Paid Ordinary Shares	3 Months	1,157,407
Fully Paid Ordinary Shares	4 Months	1,157,407
Total		4,629,630

Please refer to the Appendix 2A lodged today which contains further details on the Shares issued.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708(A)(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) the Company is providing notice under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 and 674A of the Corporations Act;
- d) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed to the Company.

This announcement is authorised for ASX release by the Patriot Lithium Limited Board.

END