Notice under Section 708A(5)(e) of the Corporations Act

15 November 2023: Orthocell Limited ASX: OCC, "Orthocell" or "the Company") is pleased to advise that it has today issued 250,000 fully paid ordinary shares (**Shares**) at an issue price of $0.365 per Share, following shareholder approval under ASX Listing Rule 10.11 at the Company's Annual General Meeting held on 31 October 2023.

The Company gives notice under section 708(5)(e) of the Corporations Act 2001 (Cth) ("**Act**") that:

(a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;

(b) the notice is being given under section 708A(5)(e) of the Act;

(c) as at the date of this notice the Company has complied with:

  (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and

  (ii) sections 674 and 674A of the Act; and

(d) as at the date of this notice, there is no information that is 'excluded information' within the meanings of sections 708(A)(7) and 708A(8) of the Act6 that is required to be set out in this notice.

Release authorised by The Board of Directors of the Company.

For more information, please contact:

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About Orthocell Limited

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Orthocell is a regenerative medicine company focused on regenerating mobility for patients by developing products for the repair of a variety of bone and soft tissue injuries. Orthocell's portfolio of products include CelGro™ platform of collagen medical devices which facilitate tissue reconstruction and healing in a variety of dental and orthopaedic reconstructive applications. Striate+™ was the first product approved for dental GBR applications, is cleared for use in US FDA (510k), Australia (ARTG) and Europe (CE Mark) and is distributed globally by BioHorizons Implant Systems Inc. Remplir™, for peripheral nerve reconstruction, recently received approval and reimbursement in Australia and is distributed exclusively by Device Technologies in the Australian market. SmrtGraft™, for tendon repair, is available in Australia under Special Access Scheme or participation in a clinical trial. The Company's other major products are autologous cell therapies which aim to regenerate damaged tendon and cartilage tissue. Orthocell is accelerating the development of its tendon cell therapy in the US with technology transfer, manufacturing scale up and FDA engagement in advance of a randomised controlled study under FDA supervision.

For more information on Orthocell, please visit www.orthocell.com or follow us on Twitter **@Orthocellltd** and LinkedIn www.linkedin.com/company/orthocell-ltd