



## Announcement Summary

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**Entity name**

HYTERRA LTD

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 21, 2023

**The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	QUOTED OPTION EXPIRING 30-JUN-2025	154,600,000	20/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

HYTERRA LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

68116829675

### 1.3 ASX issuer code

HYT

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

21/11/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

- ☒ +Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

- ☒ New +securities in a class that is not yet quoted on ASX ("new class")



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**+Securities to be quoted in a new class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

HYTAF : OPTION EXPIRING 30-JUN-2025 RESTRICTED

**TO (New Class)**

**ASX +security code**

New class - code to be confirmed

**TO (New Class)**

**+Security description**

QUOTED OPTION EXPIRING 30-JUN-2025

**TO (New Class)**

**+Security type**

Options

**TO (New Class)**

**ISIN Code**

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

154,600,000

**And the date the escrow restrictions have ceased or will cease**

17/11/2023

**Issue date**

20/11/2023

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No



## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02500000	30/6/2025

**Details of the type of +security that will be issued if an option is exercised**

HYT : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

One ordinary fully paid share for each option exercised

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

Please refer to section 10.3 of the Re-compliance Prospectus lodged on ASX on 30/11/2022.

<https://announcements.asx.com.au/asxpdf/20221130/pdf/45j8p3nnqfyt5v.pdf>



Issue details

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**Number of +securities to be quoted**

154,600,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Options issued to vendors in consideration of the Neutralysis acquisition, issued under the re-compliance prospectus.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.012300

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HYT : ORDINARY FULLY PAID	562,498,682
HYTO : OPTION EXPIRING 31-OCT-2025	45,533,334
New class - code to be confirmed : QUOTED OPTION EXPIRING 30-JUN-2025	154,600,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
HYTAF : OPTION EXPIRING 30-JUN-2025 RESTRICTED	0
HYTAE : OPTION EXPIRING 30-JUN-2025 EX \$0.025	40,250,000
HYTAG : OPTION EXPIRING 30-JUN-2025 RESTRICTED	32,150,000
HYTAH : PERFORMANCE RIGHTS RESTRICTED	44,000,000
HYTAK : OPTION EXPIRING 25-OCT-2026 EX NIL	46,000,000
HYTAI : OPTION EXPIRING 30-JUN-2025 EX \$0.025	2,500,000
HYTAD : ORDINARY FULLY PAID RESTRICTED	44,004,200
HYTAJ : OPTION EXPIRING 30-MAY-2028 EX NIL	5,000,000