



Announcement Summary

Entity name

WILDCAT RESOURCES LIMITED

Date of this announcement

Friday November 17, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Introduction Fee Options	30,000,000	17/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WILDCAT RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

098236938

### 1.3 ASX issuer code

WC8

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

17/11/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Refer to Proposed issue of securities - WC8 dated 17 May 2023

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Introduction Fee Options

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

17/11/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02722965-6A1173194?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02722965-6A1173194?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.00000000

**Expiry date**

17/11/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

Fully paid ordinary shares

**Any other information the entity wishes to provide about the +securities the subject of this notification**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02722965-6A1173194?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02722965-6A1173194?access_token=83ff96335c2d45a094df02a206a39ff4)

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



**the market in an Appendix 3B**

N/A

Issue details

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**Number of +securities**

30,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Being paid as an introduction fee for the acquisition of the Tabba Tabba Lithium project

**Purpose of the issue**

Other

**Additional Details**



Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
WC8 : ORDINARY FULLY PAID	1,040,849,505

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
WC8AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	46,005,163
WC8AO : OPTION EXPIRING 08-NOV-2025 EX \$0.05	500,000
WC8AS : OPTION EXPIRING 18-AUG-2028 EX NIL	7,500,000
WC8AA : PERFORMANCE RIGHTS	202,620,171
WC8AW : OPTION EXPIRING 13-OCT-2028 EX NIL	22,500,000
WC8AT : OPTION EXPIRING 07-SEP-2028 EX \$0.405	5,000,000
WC8AU : OPTION EXPIRING 07-SEP-2025 EX \$0.25	250,000
WC8AV : OPTION EXPIRING 07-SEP-2025 EX \$0.55	700,000
WC8AL : OPTION EXPIRING 08-MAR-2024 EX \$0.05	3,000,000
WC8AM : OPTION EXPIRING 08-MAR-2024 EX \$0.075	3,000,000
WC8AN : OPTION EXPIRING 08-MAR-2024 EX \$0.10	3,000,000
WC8AP : OPTION EXPIRING 28-DEC-2025 EX \$0.05	4,500,000
WC8AQ : OPTION EXPIRING 28-DEC-2025 EX \$0.075	4,500,000



WC8AR : OPTION EXPIRING 28-DEC-2025 EX \$0.10	4,500,000
New class - code to be confirmed : Introduction Fee Options	30,000,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

6/11/2023