



ASX ANNOUNCEMENT
17/11/2023

NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT 2001

This notice is given by **Wildcat Resources Limited (WC8** or the **Company**) in relation to the issue of 154,053,455 fully paid ordinary shares (**Shares**), as detailed in the 4 x Appendix 2A's announced on 17 November 2023.

The Corporations Act 2001 (Cth) (**Act**) restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Shares detailed in the 4 x Appendix 2A's announced on 17 November 2023 will fall within the exemption in section 708A(5) of the Act.

Pursuant to section 708A(5)(e) of the Act the Company gives notice that:

- A. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- B. the Company is providing this notice under paragraph (5)(e) of section 708A of the Act;
- C. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- D. as at the date of this notice, the Company has complied with section 674 and 674A of the Act; and
- E. as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the shares.

- ENDS -

This announcement has been authorised by the Board of Directors of the Company.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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