



Announcement Summary

Entity name

SCOUT SECURITY LIMITED

Date of this announcement

Monday November 20, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SCTAR	WARRANTS EXPIRING 01-MAY-2026 EX \$0.05	5,258,521	20/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SCOUT SECURITY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

615321189

1.3 ASX issuer code

SCT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/11/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Warrants issued in accordance with the Finance Facility as announced to ASX on 28 April 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

SCTAR : WARRANTS EXPIRING 01-MAY-2026 EX \$0.05

Date the +securities the subject of this notification were issued

20/11/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Warrants issued to in accordance with the approval of Shareholders at the Annual General Meeting on 16/11/2023

Issue details

Number of +securities

5,258,521

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Warrants issued in accordance with the terms of the Debt Facility announced to ASX on 28/04/2023

Purpose of the issue

Other

Additional Details

Warrants issued in accordance with the terms of the Debt Facility announced to ASX on 28/04/2023



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SCT : ORDINARY FULLY PAID	230,927,382

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SCTAL : PERFORMANCE RIGHTS	5,805,879
SCTAI : OPTION EXPIRING 16-JUL-2024 EX 7C	74,757,329
SCTAJ : OPTION EXPIRING 31-DEC-2024 EX \$0.135	1,433,256
SCTAQ : OPTION EXPIRING 31-JUL-2026 EX \$0.07	2,300,460
SCTAN : OPTION EXPIRING 21-APR-2025 EX \$0.10	5,400,000
SCTAM : OPTION EXPIRING 18-MAR-2025 EX \$0.07	900,000
SCTAR : WARRANTS EXPIRING 01-MAY-2026 EX \$0.05	31,058,521



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/11/2023