



ASX ANNOUNCEMENT

17 November 2023

### **Dispatch of Entitlement Offer Prospectus and Eligibility Letters**

**Paterson Resources Limited** ("Paterson" or "Company") (ASX: PSL) advises that the Prospectus in connection with its pro-rata non-renounceable entitlement offer announced on 9<sup>th</sup> November 2023 (**Entitlement Offer**) has been dispatched to shareholders. The Prospectus will include an Entitlement and Acceptance Form outlining Eligible Shareholders Entitlement under the offer.

In addition, the Company has dispatched eligibility letters with instructions on how to participate in the Entitlement Offer to shareholders.

#### **The indicative timetable in respect of the Entitlement Offer is as follows:**

Lodgement of Prospectus with ASIC and ASX	8 November 2023
Ex date	13 November 2023
Record Date for determining Entitlements	14 November 2023
Entitlement Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	17 November 2023
Last day to extend the Closing Date	23 November 2023
Closing Date as at 5:00pm*	28 November 2023
Shares quoted on a deferred settlement basis	5 December 2023
Announcement of results of issue	5 December 2023
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares	5 December 2023
Quotation of Shares issued under the Entitlement Offer**	5 December 2023

\*Dates are indicative and subject to change. The Company reserves the right to amend any or all dates and times subject to the Corporations Act, the ASX Listing Rules and other applicable laws. Accordingly, the date the Securities are expected to commence trading on ASX may vary.

For and on behalf of the Board

**Miss Sarah Smith**  
**Company Secretary**

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