



Announcement Summary

Entity name

HYTERRA LTD

Announcement Type

New announcement

Date of this announcement

Friday November 17, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HYT	ORDINARY FULLY PAID	35,100,000	17/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HYTERRA LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

68116829675

1.3 ASX issuer code

HYT

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/11/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

HYTAC : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

HYT : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

35,100,000

And the date the escrow restrictions have ceased or will cease

17/11/2023

Issue date

17/11/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

35,100,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Consideration shares under acquisition agreement, as per HYT re-listing in December 2022.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.020000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HYT : ORDINARY FULLY PAID	562,498,682
HYTO : OPTION EXPIRING 31-OCT-2025	45,533,334

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HYTAF : OPTION EXPIRING 30-JUN-2025 RESTRICTED	154,600,000
HYTAE : OPTION EXPIRING 30-JUN-2025 EX \$0.025	40,250,000
HYTAG : OPTION EXPIRING 30-JUN-2025 RESTRICTED	32,150,000
HYTAC : ORDINARY FULLY PAID RESTRICTED	0
HYTAH : PERFORMANCE RIGHTS RESTRICTED	44,000,000
HYTAK : OPTION EXPIRING 25-OCT-2026 EX NIL	46,000,000
HYTAI : OPTION EXPIRING 30-JUN-2025 EX \$0.025	2,500,000
HYTAD : ORDINARY FULLY PAID RESTRICTED	44,004,200
HYTAJ : OPTION EXPIRING 30-MAY-2028 EX NIL	5,000,000