



Announcement Summary

Entity name

KULA GOLD LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday November 21, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KGD	ORDINARY FULLY PAID	46,153,847	21/11/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KULA GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

83126741259

1.3 ASX issuer code

KGD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/11/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

15-Nov-2023 09:16

Announcement Title

New - Proposed issue of securities - KGD

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

3,846,153 fully paid ordinary shares to directors in order to maintain their respective holdings in the Company will be subject to shareholder approval at an upcoming General Meeting.



Placement Details

KGD : ORDINARY FULLY PAID

21/11/2023

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

46,153,847

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.01300000

Any other information the entity wishes to provide about the +securities to be quoted



(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

ASX +security code and description	Total number of +securities on issue
KGD : ORDINARY FULLY PAID	419,365,768

ASX +security code and description	Total number of +securities on issue
KGDAAG : OPTION EXPIRING 01-AUG-2025 EX \$0.085	575,000
KGDAAB : OPTION EXPIRING 01-JUL-2026 EX \$0.06	8,350,000
KGDAAC : OPTION EXPIRING 07-NOV-2025 EX \$0.08	6,000,000