



Announcement Summary

Entity name

FINEXIA FINANCIAL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday January 31, 2024

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FNX	ORDINARY FULLY PAID	500,000	31/01/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FINEXIA FINANCIAL GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

52106760418

### 1.3 ASX issuer code

FNX

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

31/1/2024



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The Securities (fully paid ordinary shares) were issued as consideration for the acquisition of a business. The Securities are subject to a 12-month escrow holding lock.

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

### Additional +securities to be quoted in an existing class

#### ASX +security code and description

FNX : ORDINARY FULLY PAID

#### Issue date

31/1/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

### Issue details

#### Number of +securities to be quoted

500,000

#### Are the +securities being issued for a cash consideration?

☒ No

#### Please describe the consideration being provided for the +securities

The Securities are being issued as consideration for the acquisition of a business.

#### Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

150,000.000000

#### Any other information the entity wishes to provide about the +securities to be quoted

#### The purpose(s) for which the entity is issuing the securities

To pay for the acquisition of an asset

#### Please provide additional details

The Company has acquired the YieldReport Pty Ltd from Sequoia Financial Group Limited (SEQ:ASX). The consideration paid for the acquisition was 500,000 fully paid ordinary Finexia (FNX) shares.



Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
FNX : ORDINARY FULLY PAID	48,902,702

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
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## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

500,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No