



Announcement Summary

Entity name

TEMPUS RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Thursday February 01, 2024

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TMR	ORDINARY FULLY PAID	40,708,700	01/02/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TEMPUS RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

625645338

### 1.3 ASX issuer code

TMR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/2/2024



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

### 2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Have been disclosed within the prospectus for the entitlement issue and Appendix 3B announced on 29.11.2023

### 2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

TMR : ORDINARY FULLY PAID

**Issue date**

1/2/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

40,708,700

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Underwriter fees and Lead Manager fees for services provided for the Entitlement Offer.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.005000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

To pay for services rendered

**Please provide additional details**

Underwriter fees and Lead Manager fees for services provided for the Entitlement Offer.



(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

ASX +security code and description	Total number of +securities on issue
TMR : ORDINARY FULLY PAID	730,998,748
TMRO : OPTION EXPIRING 05-SEP-2025	160,554,612

ASX +security code and description	Total number of +securities on issue
TMRAU : OPTION EXPIRING 03-DEC-2024 EX CAD 0.16	1,000,000
TMRAS : OPTION EXPIRING 03-DEC-2024 EX \$0.315	1,500,000
TMRAT : OPTION EXPIRING 03-DEC-2024 EX \$0.31	2,440,000
TMRAW : OPTION EXPIRING 06-APR-2024 EX CAD 0.11	642,857
TMRAX : OPTION EXPIRING 29-JUN-2025 EX \$0.12	2,700,000
TMRAZ : OPTION EXPIRING 12-SEP-2025 EX \$0.12	1,600,000
TMRAV : WARRANTS	17,326,056
TMRAP : OPTION EXPIRING 12-NOV-2024 EX \$0.20	3,000,000
TMRAQ : OPTION EXPIRING 12-NOV-2024 EX \$0.25	1,000,000



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

40,708,700

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ N/A