



2 February 2024

COMPETENT PERSONS STATEMENT

Apollo Minerals Limited ("**Company**") refers to its 31 December 2023 Quarterly Report that was lodged with ASX on 31 January 2024. The Company notes that the Competent Persons Statement relating to the regional exploration results on Pages 9 and 14 was inadvertently not included.

The Competent Persons Statement relating to the regional exploration results on Pages 9 and 14 is as follows:

The information in this announcement that relates to exploration results is based on information reviewed by Mr Alex Aitken, a Competent Person who is a Member of the Australian Institute of Geoscientists. Mr Aitken is the Technical Manager for Apollo Minerals and a holder of incentive options in Apollo Minerals. Mr Aitken has sufficient experience that is relevant to the styles of mineralisation and types of deposit under consideration, and to the activity being undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr Aitken consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.

For further information please contact:

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This announcement has been authorised for release by the Company Secretary