

**ASX ANNOUNCEMENT****2 February 2024****EXPIRY OF UNLISTED OPTIONS**

PVW Resources Limited (ASX: **PVW**) advises that the following unlisted options have expired in accordance with the terms on which they were issued:

NUMBER OF OPTIONS	EXERCISE PRICE	EXPIRY DATE
3,000,000	\$0.30	21/04/2023
3,000,000	\$0.30	31/12/2023
2,400,000	\$0.30	29/01/2023

The Company's current capital structure is as follows:

Number	Class
101,404,778	Fully Paid Ordinary Shares
850,000	Performance Rights – Tranche A
850,000	Performance Rights – Tranche B
4,200,000	Performance Rights
4,200,000	Options Expiring 19 May 2024 EX \$0.60



Authorisation

This announcement has been authorised for release by the Board of PVW Resources Limited. For further information, please contact:

George Bauk

Executive Director

+61 408 931 746

george@totode.com.au

Joe Graziano

Company Secretary

+61 411 649 551



About PVW Resources:

PVW Resources (ASX: PVW) is a diversified exploration company established by a group of highly experienced mining executives including key founding members of mining company, Northern Minerals, who oversaw the development of the Browns Range Heavy Rare Earths Project.

With a project portfolio spanning Tier-1 mining jurisdictions in the Tanami, Gascoyne, Kalgoorlie, Leonora and West Yilgarn regions of Western Australia, PVW is progressing the next phase of exploration at its flagship Tanami Heavy Rare Earths and Gold Project in WA and also plans to embark on a maiden exploration program at its newly-acquired Gascoyne REE Project in WA during 2023.

The Tanami Project offers exceptional potential for significant heavy rare earths and gold discoveries in the world-class Tanami mineral province while the newly-acquired Gascoyne Project is located in the heart of one of the world's most exciting new rare earths provinces, including a significant new REE mine and several new discoveries. At a time when demand and pricing for critical minerals such as rare earths has never been more favourable, incentive for discovery and development of new supply sources for a diversified global supply chain is strong.



**Tanami Region
100% ~1,270km²**

- Significant historical REE and gold results
- Limited previous exploration
- Multiple significant REE anomalies with drilling assays of up to 21,865ppm TREO
- 2022 drilling gold results up to 13m at 3.72g/t and 14m at 1.08g/t

For recent REE and gold results refer to ASX:PVW, 09 Feb 2023 and 10 Feb 2023. All historical Tanami Project exploration drilling results refer to ASX:PVW, Thred Prospectus Appendix A - Independent Geologists Report, Appendix 1.

**Gascoyne Region
100% 316km²**

- Extensive tenement package covering highly prospective geology including anomalous REE soil samples grading >1,000ppm TREO
- Refer to ASX: PVW, 14 Feb 2023. PVW Acquires Highly Prospective New Rare Earth Project in WA's Gascoyne Province

**Kalgoorlie Region
100% 150km²**

- Numerous near-term drill targets with historical results of 6m at 2.61g/t and 4m at 2.39g/t

All historical Kalgoorlie Project exploration drilling results refer to ASX: PVW, Thred Prospectus Appendix A - Independent Geologists Report, Appendix 1.

**Leonora Region
100% 195km²**

- Jungle Well & Brilliant Well Projects
- Small gold resource at Jungle Well with numerous follow-up targets

Refer to the Thred Ltd website Prospectus – Appendix A - Independent Geologists Report, 2.4 Mineral Resource Estimation – Jungle Well Deposit. The Company confirms that all material assumptions and technical parameters underpinning the estimates continue to apply and have not materially changed at the time of publication.

**West Yilgarn Region
100% 950km²**

- Ballinue Project is located in the West Yilgarn Ni-Cu-PGE province that hosts Challice's Julimar Project