



Suite 8, 7 The Esplanade,
Mt Pleasant, WA 6153

E info@gbmr.com.au

P +61 493 239 674

www.gbmr.com.au

ABN 91 124 752 745

ASX Announcement

5 February 2024

Change of Director Interest Notice

Please see attached an Appendix 3Y – Change of Director Interest Notice for Mr Peter Rohner on the issue of securities pursuant to a pro-rata non-renounceable entitlement issue.

This ASX announcement was approved and authorised for release by:

Peter Rohner, Managing Director

For further information please contact:

Investor enquiries

Peter Rohner

Managing Director

+61 493 239 674

peter.rohner@gbmex.com.au

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	GBM Resources Limited
ABN	91 124 752 745

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Rohner
Date of last notice	12 September 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	P Rohner & FJ Murdoch <Melueca A/c> Verrierdale Investments Pty Ltd <Brush Box Super Fund A/c> Corporate Elements Pty Ltd (director and shareholder)
Date of change	5 February 2024
No. of securities held prior to change Melueca A/c Brush Box Super Fund A/c Corporate Elements Pty Ltd	<u>Direct</u> <ul style="list-style-type: none">8,000,000 options (\$0.069, expiring 1/12/2026) <u>Indirect</u> <ul style="list-style-type: none">8,432,661 ordinary shares5,148,739 ordinary shares60,157 options (\$0.075, expiring 7/2/2025)6,527,500 ordinary shares

+ See chapter 19 for defined terms.

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Class	<ul style="list-style-type: none"> • Ordinary fully paid shares (Shares); • Options (\$0.015, expiring 5/2/2026) (Options).
Number acquired	Shares - 5,027,224 Options - 2,513,611
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<ul style="list-style-type: none"> • Shares - \$0.009 per share; • Options - \$nil
No. of securities held after change Melueca A/c Brush Box Super Fund A/c Corporate Elements Pty Ltd	<u>Direct</u> <ul style="list-style-type: none"> • 8,000,000 options (\$0.069, expiring 1/12/2026) <u>Indirect</u> <ul style="list-style-type: none"> • 10,450,826 ordinary shares • 1,054,082 options (\$0.015, expiring 5/2/2026) • 6,435,923 ordinary shares • 60,157 options (\$0.075, expiring 7/2/2025) • 643,592 options (\$0.015, expiring 5/2/2026) • 8,159,375 ordinary shares • 815,937 options (\$0.015, expiring 5/2/2026)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares and options issued pursuant to a pro-rata non-renounceable entitlement issue closing on 30 January 2024.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/a
Nature of interest	N/a
Name of registered holder (if issued securities)	N/a
Date of change	N/a
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/a
Interest acquired	N/a
Interest disposed	N/a

+ See chapter 19 for defined terms.

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Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/a
Interest after change	N/a

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/a
If prior written clearance was provided, on what date was this provided?	N/a

⁺ See chapter 19 for defined terms.