

ASX Announcement

5 February 2024

Issue of Shares and Cleansing Notice

The Directors of GBM Resources Limited (ASX:GBZ) (“**GBM**” or the “**Company**”) advise of the issue of a total of 16,486,432 ordinary fully paid shares in respect of the following:

- 16,091,432 shares at \$0.0155 per share in respect of consideration for contracting services at its White Dam heap leach project (refer to ASX announcement and Appendix 3B dated 29 August 2023 for further details); and
- 395,000 shares issued on the exercise of employee performance rights.

An Appendix 2A reflecting the issue of the abovementioned shares issued will follow this announcement and a cleansing notice in respect of the issue is attached to this announcement.

This ASX announcement was approved and authorised for release by:

Peter Rohner, Managing Director

For further information please contact:

Investor enquiries

Peter Rohner

Managing Director

+61 493 239 674

peter.rohner@gbmex.com.au

ASX Announcement

5 February 2024

The Manager
Company Announcements Office
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam

**GBM RESOURCES LIMITED
SECONDARY TRADING NOTICE – NOTIFICATION PURSUANT
TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by GBM Resources Limited (ACN 124 752 745) (“GBM”) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“the Act”).

On 5 February 2024, GBM issued a total of 16,486,432 ordinary fully paid shares, without disclosure under Part 6D.2 of the Corporations Act.

GBM gives notice under section 708A(5)(e) of the Act that:

- (a) The shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, GBM is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, GBM has complied with the provisions of Chapter 2M as they apply to GBM and section 674 of the Act; and
- (d) as at the date of this notice, there is no information that is ‘excluded information’ within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by GBM under section 708A(6)(e) of the Act.

On behalf of the Board of GBM Resources Limited

Dan Travers
Company Secretary