



Announcement Summary

Entity name

GBM RESOURCES LIMITED

Date of this announcement

Monday February 05, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
GBZAQ	OPTION EXPIRING 05-FEB-2026 DEFERRED	25,765,439	05/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GBM RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

91124752745

**1.3 ASX issuer code**

GBZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

5/2/2024

Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:****Announcement Date and Time**

21-Dec-2023 17:44

**Announcement Title**

Update - Update - Proposed issue of securities - GBZ

**Selected Appendix 3B to submit quotation request**

A standard +pro rata issue (non-renounceable)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Issue of placement securities (subject to shareholder approval) and the issue of further securities (shares and options) pursuant to the shortfall offer of the pro-rata entitlement offer



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Corporate Action Component Detail

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**ASX +security code and description**

GBZAQ : OPTION EXPIRING 05-FEB-2026 DEFERRED

**Date the +securities the subject of this notification were issued**

5/2/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

None

#### Issue details

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**Number of +securities**

25,765,439

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil (free attaching securities)



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
GBZ : ORDINARY FULLY PAID	731,432,926

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
GBZAQ : OPTION EXPIRING 05-FEB-2026 DEFERRED	25,765,439
GBZAO : OPTION EXPIRING 07-FEB-2025 EX \$0.075	38,738,706
GBZAI : PERFORMANCE RIGHTS EXPIRING 31-OCT-2025	790,000
GBZAJ : OPTION EXPIRING 31-OCT-2025 EX \$0.18	855,000
GBZAN : OPTION EXPIRING 01-DEC-2026 EX \$0.069	8,000,000
GBZAF : OPTION EXPIRING 14-SEP-2024 EX 21C	300,000
GBZAM : CONVERTIBLE NOTES	2
GBZAG : OPTION EXPIRING 11-FEB-2025 EX \$0.18	3,900,000
GBZAH : PERFORMANCE RIGHTS EXPIRING 26-AUG-2025	378,262
GBZAP : OPTION EXPIRING 19-FEB-2027 EX \$0.061	4,200,000