



# Drilling underway along strike of WA's next major gold mine

**Updated Corporate Presentation**  
February 2024

ASX:BPM | [bpmminerals.com](http://bpmminerals.com)



# Disclaimer



This presentation is not a prospectus nor an offer of securities for subscription or sale in any jurisdiction nor a securities recommendation. The information in this presentation is an overview and does not contain all information necessary for investment decisions. In making investment decisions, investors should rely on their own examination of BPM Minerals Limited (Company) and consult with their own legal, tax, business and/or financial advisers in connection with any acquisition of securities or interest in the Santy, Nepean and Claw Projects. The information contained in this presentation has been prepared in good faith by the Company. However, no representation or warranty, express or implied, is made as to the completeness or adequacy of any statements, estimates, opinions or other information contained in this presentation. To the maximum extent permitted by law, the Company, its directors, officers, employees and agents disclaim liability for any loss or damage which may be suffered by any person through the use of, or reliance on, anything contained in or omitted from this presentation. Certain information in this presentation refers to the intentions of the Company, but these are not intended to be forecasts, forward looking statements, or statements about future matters for the purposes of the Corporations Act 2001 (Cth) or any other applicable law. The occurrence of events in the future are subject to risks, uncertainties and other factors that may the Company's actual results, performance or achievements to differ from those referred to in this presentation to occur as contemplated. The presentation contains only a synopsis of more detailed information available in relation to the matters described in this document and accordingly no reliance may be placed for any purpose whatsoever on the sufficiency or completeness of such information and to do so could potentially expose you to a significant risk of losing any of the property invested by you or incurring by you of additional liability. Recipients of this presentation should conduct their own investigation, evaluation and analysis of the business, data and property described in this presentation. In particular, any estimates or projections or opinions contained herein necessarily involve significant elements of subjective judgment, analysis and assumptions and you should satisfy yourself in relation to such matters.

## COMPETENT PERSON'S STATEMENT

The information in this report that relates to exploration results and exploration targets is based on and fairly represents information compiled by Mr Oliver Judd, a Competent Person whom is a Member of the Australasian Institute of Mining and Metallurgy. Mr Judd, a non-executive director of the Company holds securities in the Company. Mr Judd has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Judd consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

All parties have consented to the inclusion of their work for the purposes of this presentation. The interpretations and conclusions reached in this presentation are based on current geological theory and the best evidence available to the author at the time of writing. It is the nature of all scientific conclusions that they are founded on an assessment of probabilities and, however high these probabilities might be, they make no claim for absolute certainty. Any economic decisions which might be taken on the basis of interpretations or conclusions contained in this presentation will therefore carry an element of risk.

This Presentation has been approved by the Board of BPM Minerals Limited.

The company has reported information contained in prior ASX announcements and refers investors to announcements dated 5/2/24, 31/1/24, 30/1/24, 7/9/22 & 20/9/21 for additional information.

# Capital Structure

**67.1M**

Shares On Issue

**58.2M Options**

38.4m BPMO @ \$0.25 exc. (9/25)

17.8m BPMOA @ \$0.28 exc. (6/24)

**\$3.2m**

Cash as per Dec 2023 Quarterly

**\$9.4M**

Market Cap at 14c (13/2/24)

**46%**

Owned by Top 20 Shareholders



## BOARD & DIRECTORS



**PAUL LLOYD**

Non-Executive Chairman

A Chartered Accountant with over thirty years commercial experience. Mr Lloyd operates his own corporate consulting business, specialising in corporate, financial and management advisory services. After commencing his career with an international accounting firm, he was employed for approximately 10 years as the General Manager of Finance for a WA based international drilling contractor working extensively in Australia, Asia and Africa.



**OLIVER JUDD**

Chief Executive Officer

An exploration geologist with more than 15 years' experience in precious and base-metals exploration, previously held senior technical management positions with Talisman Mining Ltd, OMNI GeoX Pty Ltd, Capricorn Metals Ltd and Dreadnought Resources Ltd. He is a Member of Australasian Institute of Mining and Metallurgy and previously held the position of Exploration Manager with BPM.



**EMMANUEL CORRIERA**

Non-Executive Director

A founding director of Peloton Capital and Peloton Advisory with over 25 years' public company and corporate finance experience in Australia, North America and the UK and is an experienced public company director/officer prior to establishing Peloton Capital in 2011, he was a founder and major shareholder of Cardrona Capital which specialised in providing advisory services to the small/mid cap market in Australia. Mr Correia is currently a director of Argent Minerals Limited and Canyon Resources Limited.



**GREG SMITH**

Non-Executive Chairman

Greg Smith commenced his career in 1975 and has worked over a wide cross section of minerals and countries including in North America, Australia, Asia, and throughout Africa. He was the exploration manager for Moto Gold Mines Ltd, responsible for the discovery of 22.5 million ounces of gold in the Democratic Republic of Congo (Kibali Mine). He is a Member of the Australasian Institute of Mining and Metallurgy.



PROJECT OVERVIEW

# Claw Gold Project

## Drilling underway along strike of one of WA's next major gold mines

Located in the Murchison region, 280km NE of Perth – Archean aged Yalgoo-Singleton Greenstone Belt

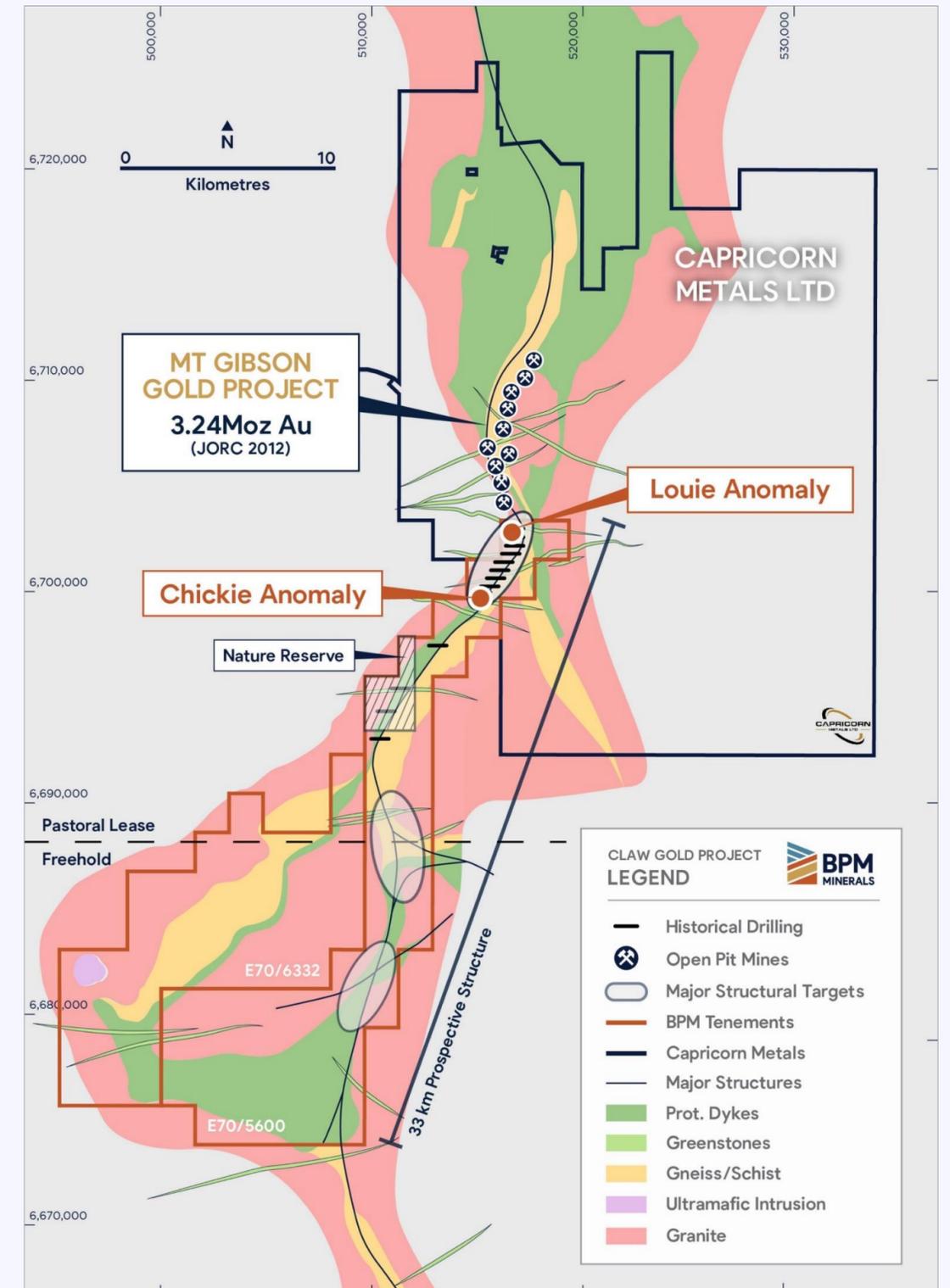
Covers 33km of an untested, highly prospective major structure, along strike from a multi-million-ounce gold deposit that is set to be one of WA's next major gold mines, the \$1.7bn Capricorn Metal's owned 3.24Moz Mt. Gibson Gold Project\*.

Overlooked gold camp due to years of Iron Ore Co. ownership with no gold exploration for >30 years. Rejuvenation of area after CMM's acquisition of the MGGP in 2021.

Archean aged VHMS style polymetallic Au-Cu-Zn deposit with orogenic gold overprinting.

Extensive ~10,000m, high impact Aircore (AC) and Reverse Circulation (RC) drilling program underway across multiple targets – First assay results expected March/April.

\*CMM ASX Announcement – Mt Gibson Gold Resource Increases to 3.24 Million Ounces (12th December 2023)



# Louie Prospect

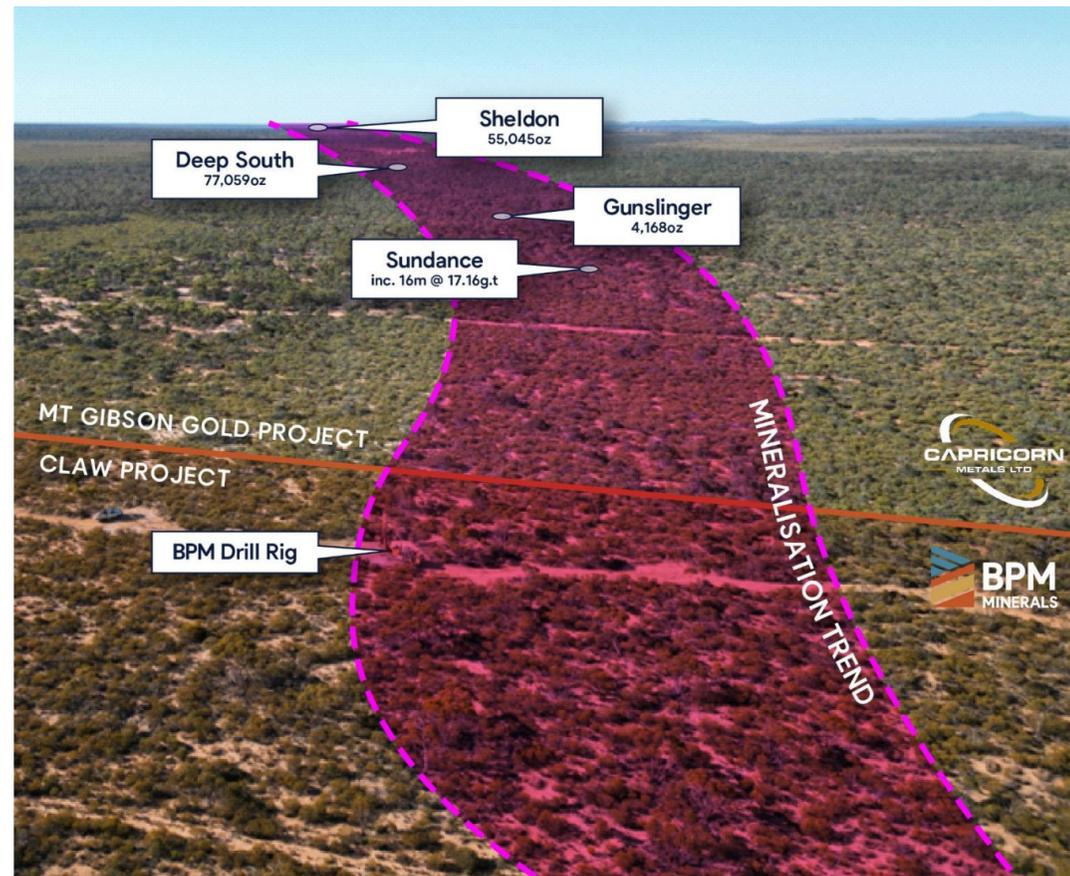
Significant amount of exploration and resource growth by CMM immediately to the north of Louie with the recent high grade gold discovery at the Sundance Prospect ~500m directly along strike – 16m @ 17.16g/t Au\*.

Potential for near surface gold resources providing early-stage, high-grade, low-cost mill feed to support an early-stage mining operation.

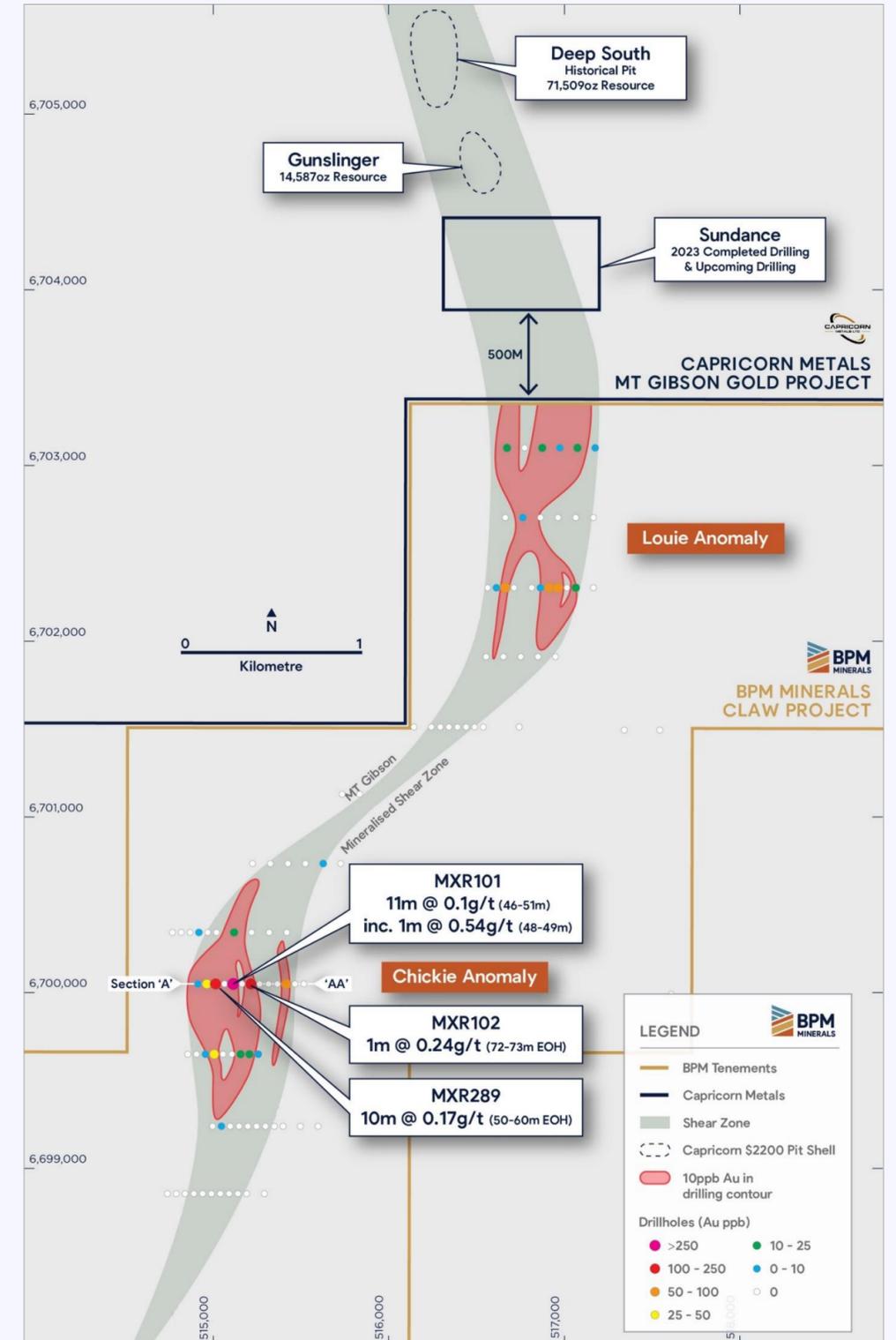
Historical 1,200 x 400m gold-in-regolith anomaly located on the tenement boundary.

A continuation of the Deep South-Gunslinger-Sundance gold bearing system that is currently being drilled by CMM

Historical drilling mostly ineffective due to holes finishing within overburden and not testing the prospective basement



\* CMM ASX Announcement – Quarterly Exploration Update (24th January 2024)



# Chickie Prospect

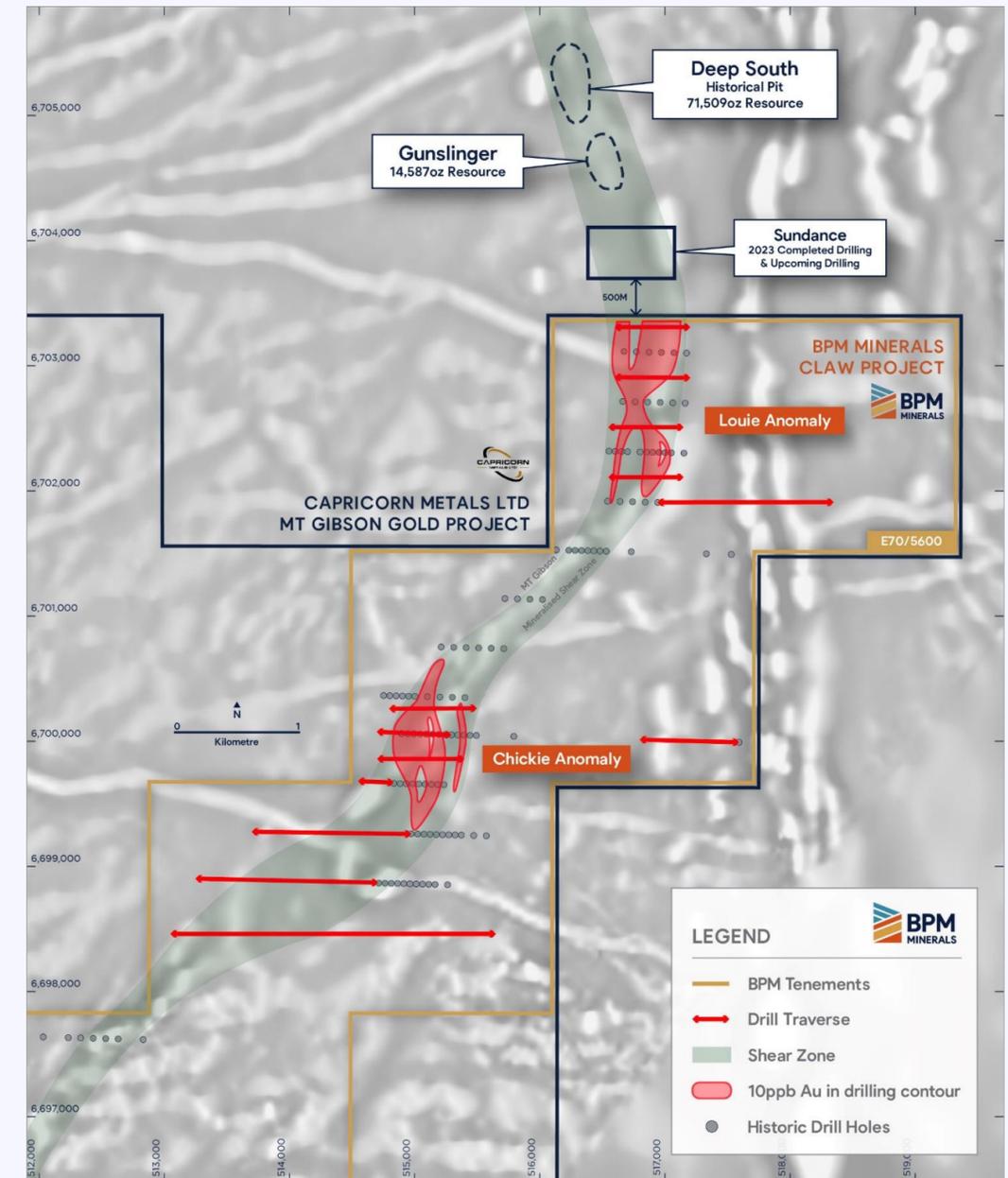
~1000 x 500m gold-in-regolith anomaly with multiple holes finishing in mineralisation.

Historical intersections include:

- **MXR101 – 11m @ 0.1ppm Au (46-57m) inc. 1m @ 0.54ppm Au (48-49m)**
- **MXR289 – 10m @ 0.17ppm Au (50-60m EoH)**

Primary source of mineralisation yet to be tested within fresh rock.

Historical drilling partially tested the prospective trend, with much of the historical drilling ineffective due to finishing within overburden.



Recently acquired magnetics assisting targeting of geophysical/geological targets that are prospective for mineralisation – intrusions, folding, shearing, demagnetised zones, structural complexities etc.

# Claw Gold Project

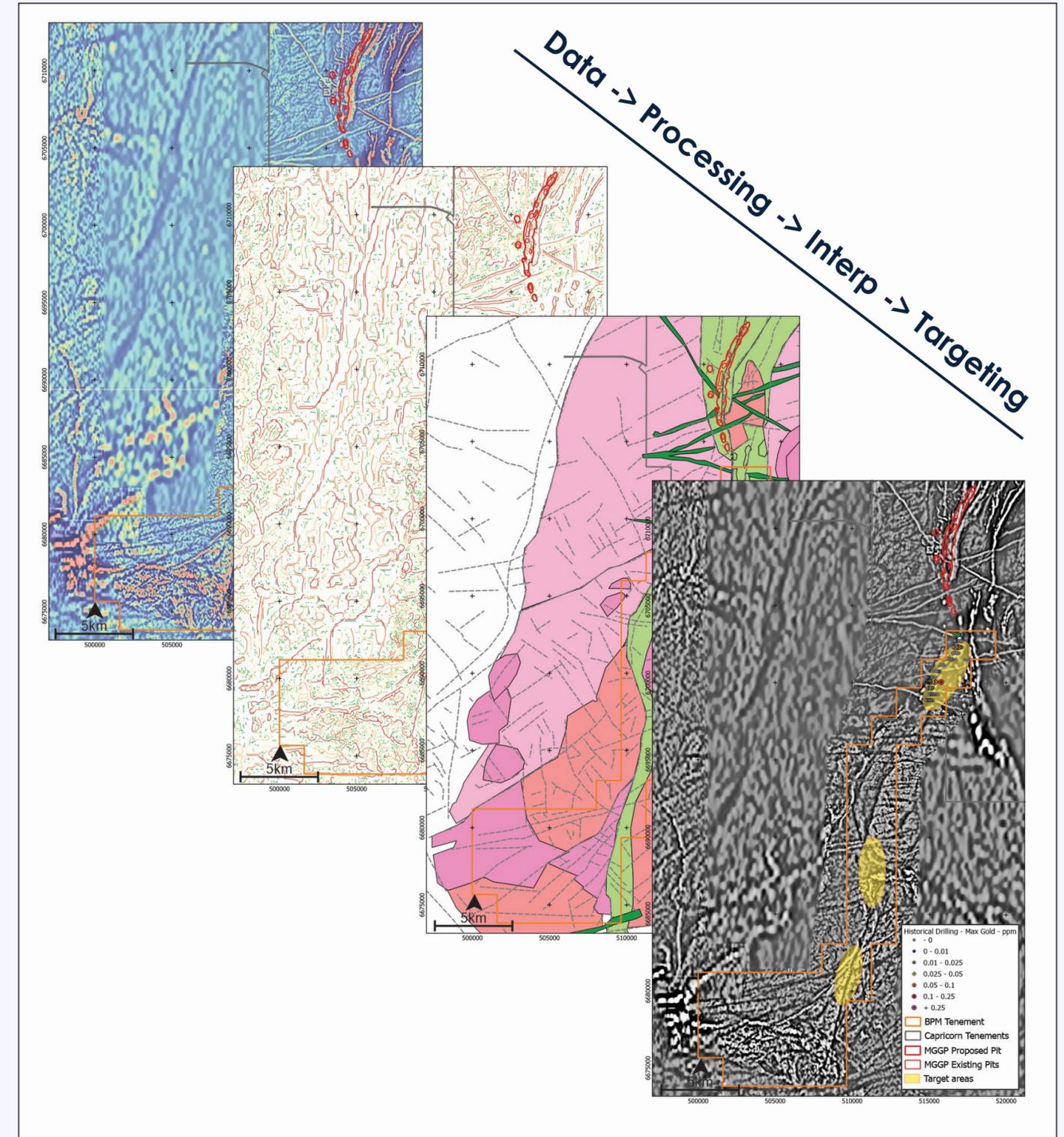
## Targeting Tier 1 multi-million-ounce gold deposits

Acquisition of detailed geophysical imagery to assist with the identification of potential sites for major gold deposits

Regional structural targets identified from magnetic processing and targeting exercise undertaken by Dr. Barry Murphy (ASX: PDI, NYSX: KL).

Automated edge detection “worming” highlighting gradients within the geophysical data. Structural and geological interpretation focussing on long-lived, deep seated fault structures-potential fluid pathways for gold bearing fluids and final trap sites. Targeting multi-million ounce gold deposits.

The three areas will be drilled as part of this drill program.



# Soil Anomalies

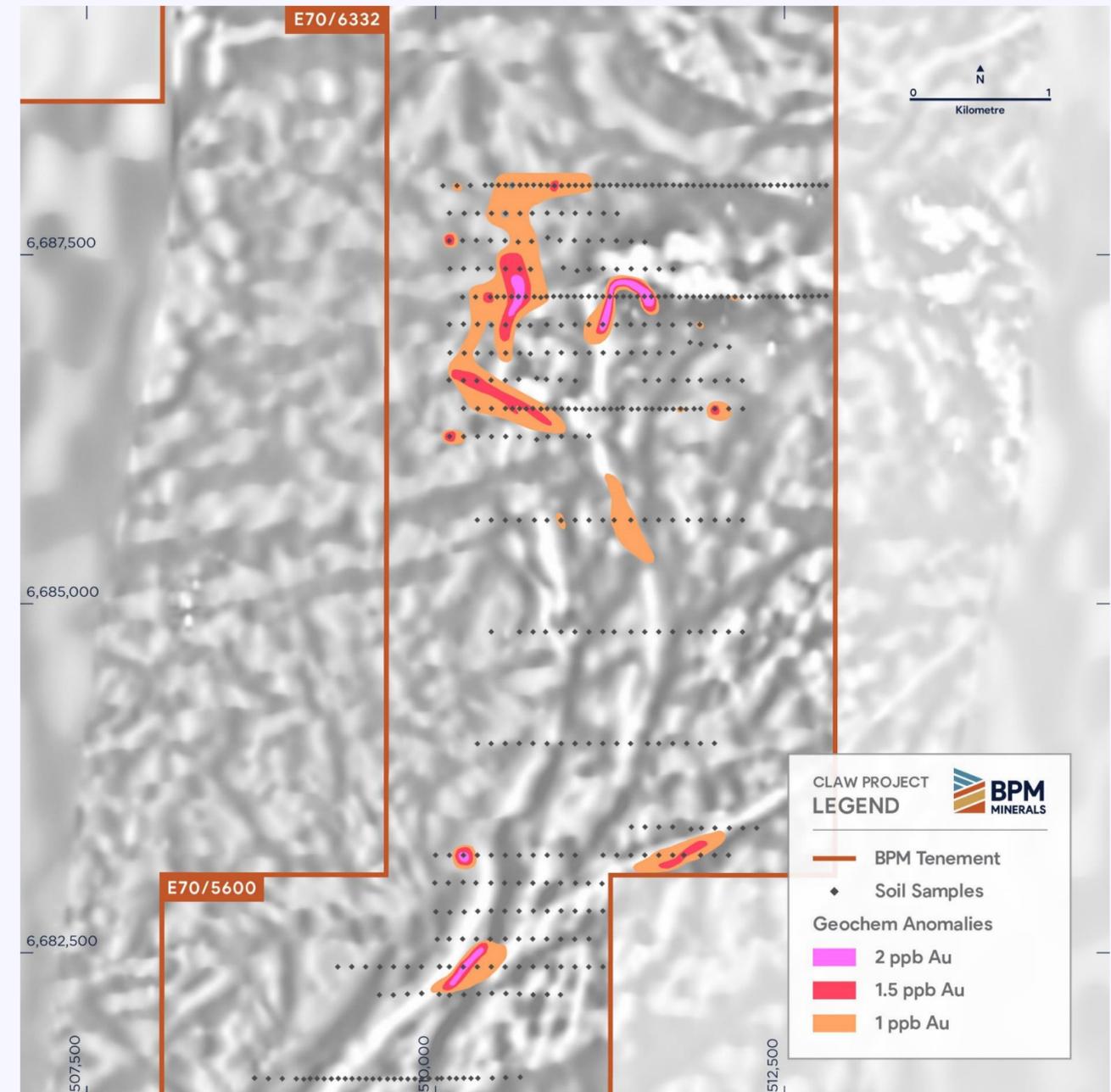
## Additional Drill Ready Targets

Several gold in soil anomalies identified in the southern half of the project area (freehold) with multi-element support – orogenic gold signature

Gold anomalies are coincident with major structural targets that were identified in the magnetic interpretation exercise.

Access agreements in place with land-owner and heritage surveys complete.

Anomalies are set to be drill tested as part of the current 10,000m AC/RC drill program.



# What we're about



## Claw Gold Project



### Drilling underway directly along strike of a 3.2Moz Gold Resource in WA

- Exploration success by CMM at Sundance ~500m from Louie
- Priority drill targets Louie and Chickie to be drill tested
- Multiple soil anomalies providing additional drill targets
- First assay results March/April

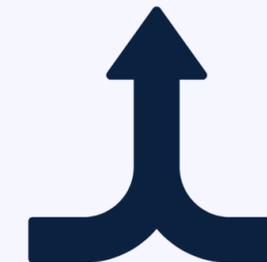


## Cash



### Funded for success

- \$3.2m cash position to drive exploration but also positions us strategically for potential M&A.
- Tightly held register, top 20 holding 46% inc. Next Investors



## M&A



### Elevating growth

- M&A initiatives fuelling our future success as we actively seek transformative projects, shaping the future commodities landscape.





## Contact Information

**Oliver Judd**

Chief Executive Officer

**E** [oj@bpmminerals.com](mailto:oj@bpmminerals.com)

**P** +61 412 174 882

---

## Corporate Presentation

February 2024

ASX:BPM | [bpmminerals.com](http://bpmminerals.com)