

Entitlement Offer Timetable Extended



INVICTUS
ENERGY LIMITED

14 February 2024

Invictus Energy Limited ("Invictus" or "the Company"), confirms that it has extended the closure of the Entitlement Offer for eligible shareholders to Wednesday 6 March 2024.

The Entitlement Offer was launched on Friday, 2 February 2024, for further details please refer to the launch ASX announcement and as detailed in the prospectus dated 23 January 2024.

The board of Invictus has agreed to the extension, due to the entitlement offer website attached to the Company's share register, (Link Market Services where eligible shareholders can apply for their rights <https://events.miraqle.com/IVZoffer>) being shut for maintenance for periods during the offer, plus delays in receiving offer letters via the postal service and to allow all eligible shareholders sufficient time to review and consider the Entitlement Offer.

Revised Indicative Timetable

The revised indicative timetable is set out below:

Lodgement of Prospectus with the ASIC	23 January 2024
Lodgement of Prospectus and Appendix 3B with ASX	23 January 2024
Ex date	29 January 2024
Record Date for determining Entitlements	30 January 2024
Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	2 February 2024
Last day to extend the Closing Date	1 March 2024
Closing Date as at 5:00pm*	6 March 2024
Securities quoted on a deferred settlement basis	7 March 2024
ASX notified of under subscriptions	13 March 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Securities	14 March 2024
Quotation of Securities issued under the Offer**	15 March 2024

*These dates are indicative only and subject to change.

**The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Securities are expected to commence trading on ASX may vary

ABOUT INVICTUS ENERGY

Invictus Energy Ltd is an independent oil and gas exploration company focused on high impact energy resources in sub-Saharan Africa. Our asset portfolio consists of a highly prospective 360,000 hectares within the Cabora Bassa Basin in Zimbabwe. SG 4571 and EPOs 1848/49 contain the Mukuyu and multiple Basin Margin prospects

BOARD & MANAGEMENT

John Bentley Non-Executive Chairman	Joe Mutizwa Non-Executive & Deputy Chairman	Scott Macmillan Managing Director	Robin Sutherland Non-Executive Director
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Gabriel Chiappini
Non-Executive Director
& Company Secretary

www.invictusenergy.com

-Ends-

Approved for release by the Board

Questions and enquiries

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About Invictus Energy Ltd (ASX: IVZ)

Invictus Energy Ltd is an independent upstream oil and gas company listed on the Australian Securities Exchange (ASX: IVZ). The Company is headquartered in Perth, Australia and has offices in Harare, Zimbabwe. Invictus is opening one of the last untested large frontier rift basins in onshore Africa – the Cabora Bassa Basin – in northern Zimbabwe through a high impact exploration programme.

Invictus Energy is committed to operating in a safe, ethical and responsible manner, respecting the environment, our staff, contractors and the communities in which we work.

#Cautionary Statement: *The estimated quantities of petroleum that may be potentially recovered by the application of a future development project relate to undiscovered accumulations. These estimates have both an associated risk of discovery and a risk of development. Further exploration, appraisal and evaluation are required to determine the existence of a significant quantity of potentially movable hydrocarbons. Prospective Resource assessments in this release were estimated using probabilistic methods in accordance with SPE-PRMS standards.*

Not an offer in the United States: *This announcement has been prepared for publication in Australia and may not be released to US wire services or distributed in the United States. This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933 and may not be offered or sold in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.*