



Announcement Summary

Entity name
MITRE MINING CORPORATION LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday February 08, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MMC	ORDINARY FULLY PAID	30,162,475	08/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MITRE MINING CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

645578454

1.3 ASX issuer code

MMC

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Dec-2023 09:53	New - Proposed issue of securities - MMC	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

MMC : ORDINARY FULLY PAID

8/2/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

30,162,475

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.20000000

Any other information the entity wishes to provide about the +securities to be quoted

2,500,000 shares issued to Tribeca (or its nominees) will be subject to voluntary escrow, with 50% escrowed until 6 months after the date of issue and 50% escrowed until 12 months after the date of issue



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MMC : ORDINARY FULLY PAID	86,850,100

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MMCAE : OPTION EXPIRING 02-FEB-2026 EX \$0.40	2,250,000
MMCAD : OPTION EXPIRING 02-FEB-2026 EX \$0.20	2,250,000
MMCAB : OPTION EXPIRING 16-DEC-2025 EX \$0.20	750,000
MMCAC : OPTION EXPIRING 16-DEC-2025 EX \$0.40	750,000
MMCAF : PERFORMANCE RIGHTS	14,600,000