

7 February 2024

NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT 2001

Elixir Energy Limited (“Elixir” or the “Company”) gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**).

Company announced the results of the Placement Offer (**Placement**) of fully paid ordinary Shares (**Placement Shares**) that announced on 13 December 2023. The Placement included free attaching Listed Options (ASX: EXROB) on the basis of one Option for every three Placement Shares issued and 6,000,000 Listed Broker Options.

The Company confirm that on 7 February 2024, 28,392,182 free attaching Listed Options and 6,000,000 Listed Broker Options were issued.

The Company advised that:

- (a) The Company issued 34,392,182 Listed Options under the Placement Offer announced on 13 December 2023.
- (b) this notice is being given under paragraph (5)(e) of section 708A of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; or
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Shares.

By order of the Board



Vicky Allinson
Company Secretary

For further information on Elixir, please visit the Company's website at www.elixirenergy.com.au or follow us on Twitter. Not for release or distribution in United States