



Announcement Summary

Entity name

ELIXIR ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday February 07, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EXROB	OPTION EXPIRING 17-OCT-2026	31,392,182	07/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ELIXIR ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

51108230995

1.3 ASX issuer code

EXR

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Dec-2023 09:53	New - Proposed issue of securities - EXR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Issue details

Number of +securities to be quoted

31,392,182

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

25,392,182 Listed Options are free attaching options as set out in Appendix 3B.
6,000,000 Listed Options are being issued to Brokers as set out in Appendix 3B.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The free attaching Options were issued on the basis of one (1) Option for every three (3) Placement Shares issued in the December 2023 Placement.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
EXROB : OPTION EXPIRING 17-OCT-2026	93,710,478
EXR : ORDINARY FULLY PAID	1,132,650,295

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EXRAU : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,580,000
EXRAT : PERFORMANCE RIGHTS	10,800,000