



Announcement Summary

Entity name
SINGULAR HEALTH GROUP LTD

Announcement Type
New announcement

Date of this announcement
Friday February 09, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SHG	ORDINARY FULLY PAID	15,454,545	09/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SINGULAR HEALTH GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

58639242765

1.3 ASX issuer code

SHG

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Aug-2023 15:30	New - Proposed issue of securities - SHG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of the attaching options, which has been completed today and will be disclosed in a separate Appendix 3G.



Placement Details

SHG : ORDINARY FULLY PAID

9/2/2024

Distribution Schedule

%



Issue details

Number of +securities to be quoted

15,454,545

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.05500000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of securities approved at 2023 AGM.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SHG : ORDINARY FULLY PAID	156,764,810

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHGAW : CONVERTIBLE NOTES	80
SHGAX : OPTION EXPIRING 19-AUG-2024 EX \$0.24	800,000
SHGAAD : OPTION EXPIRING 08-DEC-2027 EX \$0.08	15,500,000
SHGAS : OPTION EXPIRING 20-DEC-2025 EX \$0.30	2,030,000
SHGAO : OPTION EXPIRING 10-FEB-2025 EX \$0.30	19,250,000
SHGAR : OPTION EXPIRING 30-NOV-2025 EX \$0.30	500,000
SHGAAB : OPTION EXPIRING 26-JUN-2026 EX \$0.10	20,440,918
SHGAAC : OPTION EXPIRING 10-AUG-2026 EX \$0.10	3,636,363
SHGAY : OPTION EXPIRING 23-DEC-2025 EX \$0.40	5,000,000
SHGAZ : PERFORMANCE RIGHTS	31,400,000
SHGAAA : OPTION EXPIRING 25-JAN-2026 EX \$0.20	1,720,000