

Cleansing Statement

Greenwing Resources Ltd (ASX:GW1) (the 'Company') advises that it has issued 7,000,000 ordinary shares as collateral for the ATM Facility as announced on 31 January 2024.

The shares were issued for no consideration and utilise the Company's existing placement capacity available under listing rule 7.1.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Corporations Act (Act) that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with:
 - (1) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (2) section 674 of the Act; and
- (c) as at the date of this Notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

This announcement has been approved by the Company Secretary for release.

For more information, please contact:

Rick Anthon
Chairman

Peter Wright
Executive Director