



Announcement Summary

Entity name
GBM RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday February 08, 2024

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
GBZ	ORDINARY FULLY PAID	91,627,811	08/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GBM RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

91124752745

1.3 ASX issuer code

GBZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/2/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

21-Dec-2023 17:44

Announcement Title

Update - Update - Proposed issue of securities - GBZ

Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of up to a further 39,699,511 shares and 19,849,755 options pursuant to the entitlement issue shortfall offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

GBZ : ORDINARY FULLY PAID

Issue date

8/2/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

91,627,811

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.00900000

Any other information the entity wishes to provide about the +securities to be quoted

None





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
GBZ : ORDINARY FULLY PAID	891,078,078

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
GBZAQ : OPTION EXPIRING 05-FEB-2026 EX \$0.015	25,765,439
GBZAO : OPTION EXPIRING 07-FEB-2025 EX \$0.075	38,738,706
GBZAI : PERFORMANCE RIGHTS EXPIRING 31-OCT-2025	395,000
GBZAJ : OPTION EXPIRING 31-OCT-2025 EX \$0.18	855,000
GBZAN : OPTION EXPIRING 01-DEC-2026 EX \$0.069	8,000,000
GBZAF : OPTION EXPIRING 14-SEP-2024 EX 21C	300,000
GBZAM : CONVERTIBLE NOTES	2
GBZAG : OPTION EXPIRING 11-FEB-2025 EX \$0.18	3,900,000
GBZAH : PERFORMANCE RIGHTS EXPIRING 26-AUG-2025	378,262
GBZAP : OPTION EXPIRING 19-FEB-2027 EX \$0.061	4,200,000