



Announcement Summary

Entity name

WEST COBAR METALS LIMITED

Date of this announcement

Friday February 09, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	1,200,000	08/02/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WEST COBAR METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

26649994669

1.3 ASX issuer code

WC1

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/2/2024

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:**Announcement Date and Time**

22-Nov-2023 14:14

Announcement Title

Update - Update - Proposed issue of securities - WC1

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

A further 600,000 Options to be issued to Lead Manager or Nominees for services provided to the Company in Association with the placement, see 3B of 22 November 2023.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

8/2/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,200,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00010000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

8/2/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02739065-6A1180174>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

8/3/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

WC1 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,200,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WC1 : ORDINARY FULLY PAID	120,800,331

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WC1AJ : OPTION EXPIRING 27-NOV-2025 EX \$0.10	6,123,334
WC1AK : PERFORMANCE RIGHTS	5,500,000
WC1AL : OPTION EXPIRING 31-JUL-2027 EX \$0.20	3,000,000
WC1AH : OPTION EXPIRING 06-MAY-2025 EX \$0.32	2,400,000
WC1AE : OPTION EXPIRING 04-NOV-2024 EX \$0.20	1,000,000
WC1AF : OPTION EXPIRING 04-NOV-2024 EX \$0.215	1,000,000
WC1AG : OPTION EXPIRING 04-NOV-2024 EX \$0.23	1,000,000
WC1AI : OPTION EXPIRING 22-NOV-2025 EX \$0.225	2,300,000
WC1AC : OPTION EXPIRING 28-MAR-2025 EX \$0.25	3,500,000
WC1AD : OPTION EXPIRING 03-JUN-2026 EX \$0.25	9,500,000
WC1AM : OPTION EXPIRING 10-DEC-2025 EX \$0.10	2,460,000
New class - code to be confirmed : Unlisted Options	1,200,000