

# Market Announcement

13 February 2024

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## Theta Gold Mines Limited (ASX: TGM) – Suspension from Quotation

### Description

The securities of Theta Gold Mines Limited ('TGM') will be suspended from quotation immediately under Listing Rule 17.2, at the request of TGM, pending the release of an announcement regarding the TGME Gold Mine Project.

### Issued by

ASX Compliance



13 February 2024

Mr Sean Maloney  
Australian Securities Exchange  
Level 40, Central Park  
152-158 St Georges Terrace  
Perth WA 6000

### **Request for Voluntary Suspension**

Theta Gold Mines Limited (**Company**) was placed in a trading halt on Friday, 9 February 2024 to Tuesday, 13 February 2024 and subsequently requests suspension of its securities until, **Wednesday 14 February 2024.**

In accordance with ASX Listing Rule 17.2, the Company now requests a voluntary suspension of its shares and provides the following:

- (a) The suspension is requested pending the release of an announcement to the market regarding the TGME Gold Mine Project.
- (b) The Company requests that the securities remain in suspension until the earlier of the announcement to the market or the recommence of trade in the Company's securities on Wednesday, 14 February 2024.
- (c) The Company is not aware of any reason why the suspension should not be granted.

Yours faithfully

**THETA GOLD MINES LIMITED**

A handwritten signature in black ink, appearing to read "B. Hofman", with a long, sweeping horizontal line extending to the right.

Brent Hofman  
Company Secretary