

RIU Explorers Conference

Fremantle, WA

13-15 February 2024



ASX code : HMG

Disclaimer and compliance statement

This presentation has been prepared by Hamelin Gold Limited ("Hamelin"). The information contained in this presentation is a professional opinion only and is given in good faith. Certain information in this document has been derived from third parties and though Hamelin has no reason to believe that it is not accurate, reliable or complete, it has not been independently audited or verified by Hamelin.

Any forward-looking statements included in this document involve subjective judgement and analysis and are subject to uncertainties, risks and contingencies, many of which are outside the control of, and maybe unknown to Hamelin. In particular, they speak only as of the date of this document, they assume the success of Hamelin's strategies, and they are subject to significant regulatory, business, competitive and economic uncertainties and risks. Actual future events may vary materially from the forward looking statements and the assumptions on which the forward looking statements are based. Recipients of this document ("Recipients") are cautioned to not place undue reliance on such forward-looking statements.

Hamelin makes no representation or warranty as to the accuracy, reliability or completeness of information in this document and does not take responsibility for updating any information or correcting any error or omission which may become apparent after this document has been issued.

To the extent permitted by law, Hamelin and its officers, employees, related bodies corporate and agents ("Agents") disclaim all liability, direct, indirect or consequential (and whether or not arising out of the negligence, default or lack of care of Hamelin and/or any of its Agents) for any loss or damage suffered by a Recipient or other persons arising out of, or in connection with, any use or reliance on this presentation or information.

The information in this report that relates to Exploration Results is based on information compiled by Mr. Peter Bewick who is a Member of the Australasian Institute of Mining and Metallurgy. Mr. Bewick hold shares and options in Hamelin. He is a full time employee of Hamelin and has sufficient experience which is relevant to the style of mineralisation under consideration to qualify as a Competent Person as defined in the 2012 Edition of the 'Australian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Bewick consents to the inclusion in the report of the matters based on the information compiled by him, in the form and context in which it appears.

Hamelin confirms that it is not aware of any new information or data that materially affects the information in the relevant ASX releases and the form and context of the announcement has not materially changed. Hamelin confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

Newmont Tanami Operations Resource estimated from Newmont 2022 Reserve Release (www.newmont.com/investors/reports-and-filings/default) and the 'Newmont Tanami Operations AGES Paper 20 March 2018' referred to in this presentation is Schneider S., Perazzo S., Griesel L., Robinson C. 2018 Tanami Operations, Callie mine: Multiple new discoveries supporting transformational growth in a mature mining camp (https://geoscience.nt.gov.au/gemis/ntgsjspui/bitstream/1/87086/4/SchneiderAGES2018_paper.pdf).

This announcement has been approved for release by the Board of Hamelin.



Hamelin Gold

Corporate Shapshot



BOARD and KEY MANAGEMENT



Will Robinson
Non Executive Chairman
B.Comm, MAusIMM



Peter Bewick
Managing Director
B.Eng (Hons), MAusIMM



Justin Osborne
Non Executive Director
B.Sc (Hons), FAusIMM, MAICD



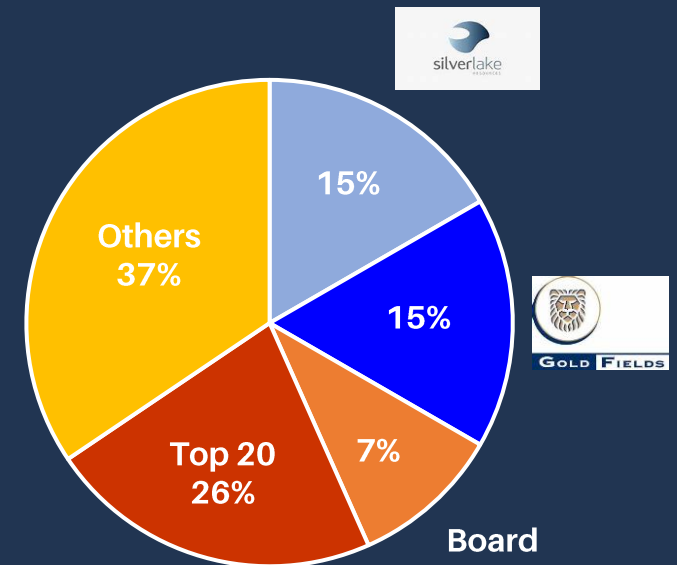
Philip Crutchfield KC
Non Executive Director
B.Comm, LL.B (Hons), LL.M LSE



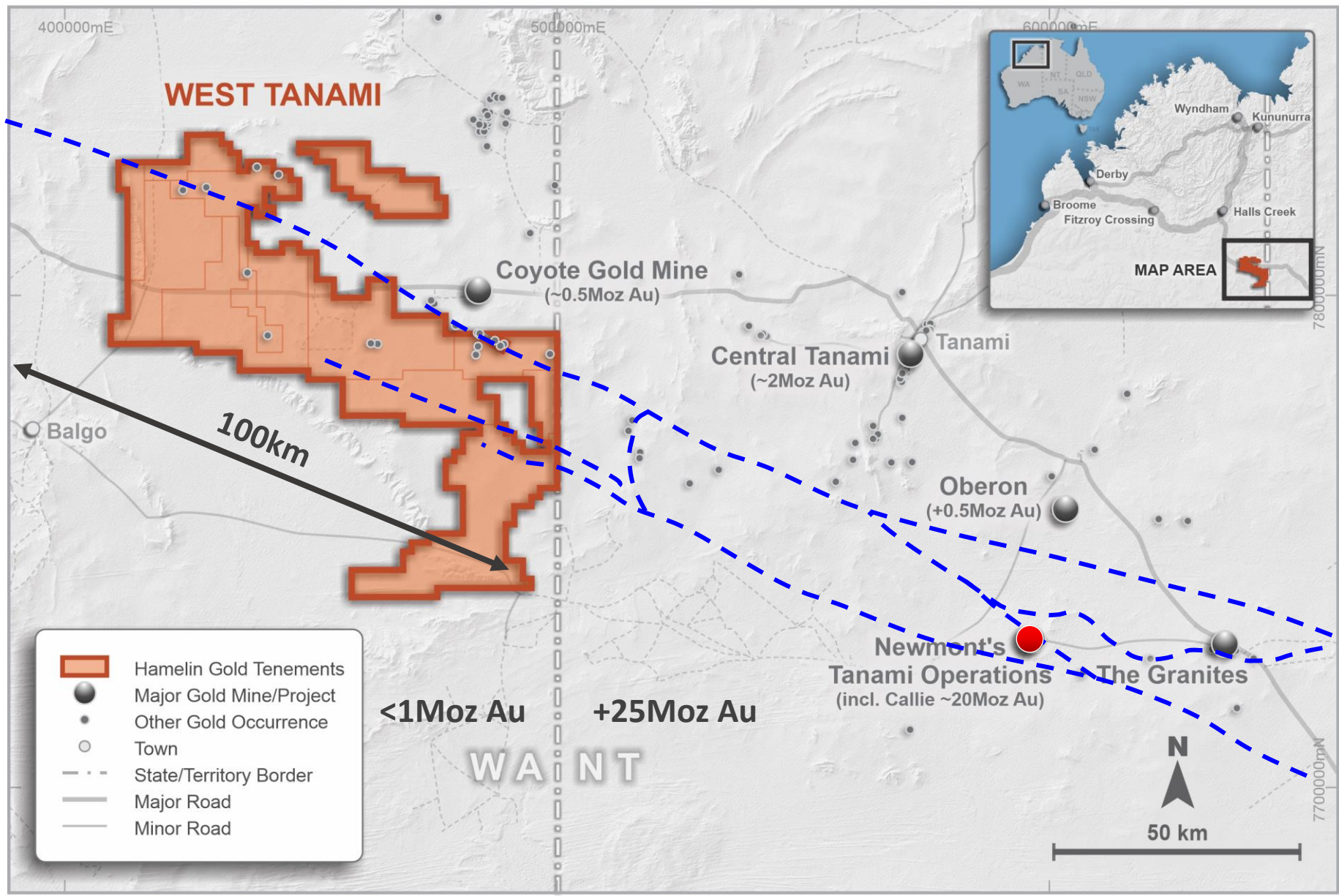
Clayton Davys
Exploration Manager
B.Sc (Hons)

CAPITAL STRUCTURE

Shares on Issue	157.5M
Director and ESOP options	11.6M
Market capitalisation (@7.1c)	\$11.2M
Cash (31/12/2023)	\$5.2M
Enterprise value	\$6.0M



West Tanami: A Belt Scale Project in a Tier 1 Goldfield



West Tanami: An Undercover Exploration Opportunity



Target Generation : Prediction and Detection

*New Geophysical Datasets : Airborne
EM, gravity and magnetics*

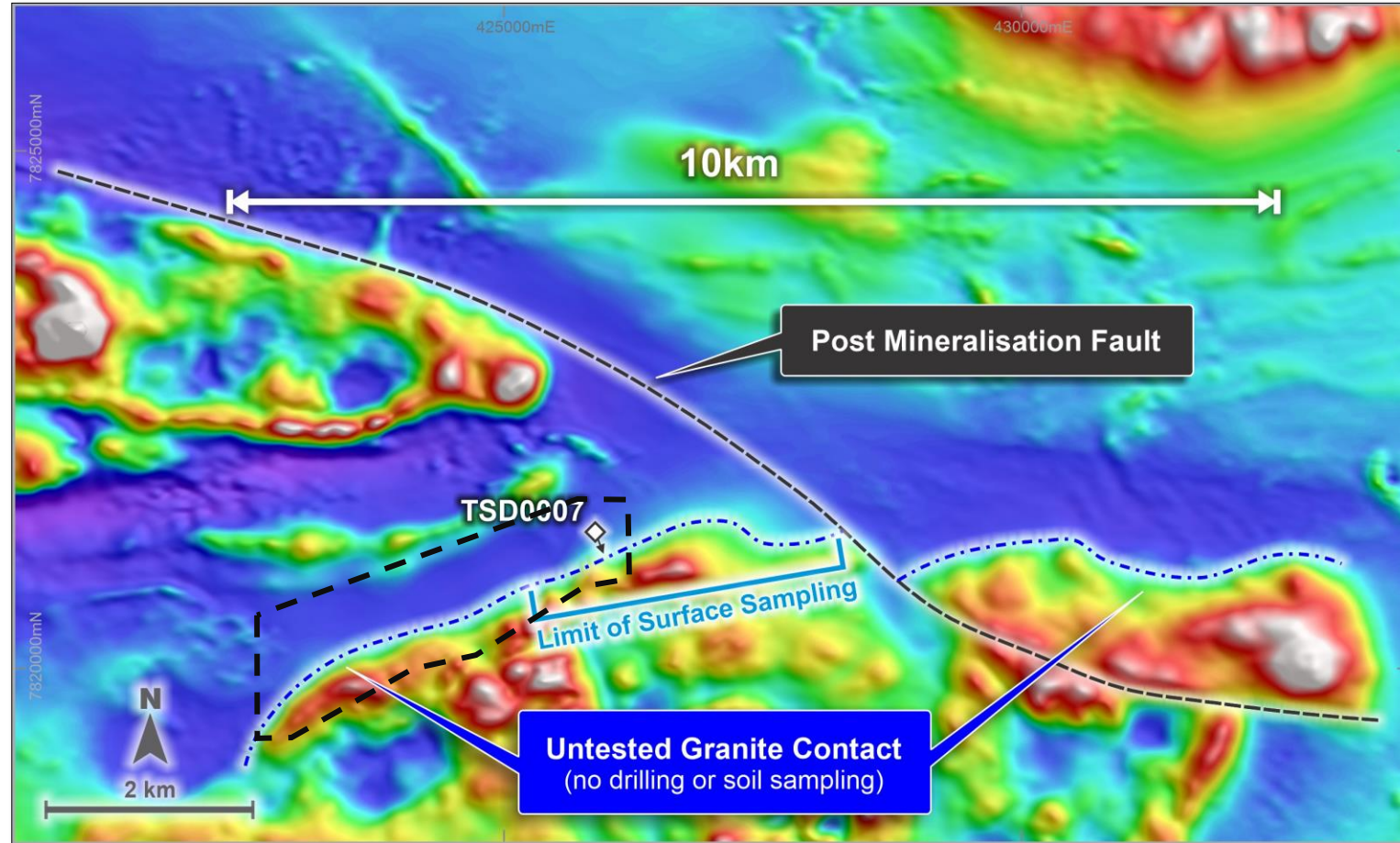


*New Geochemical Tools : CSIRO
developed Ultrafine[®] soils*



Sultan Gold Corridor

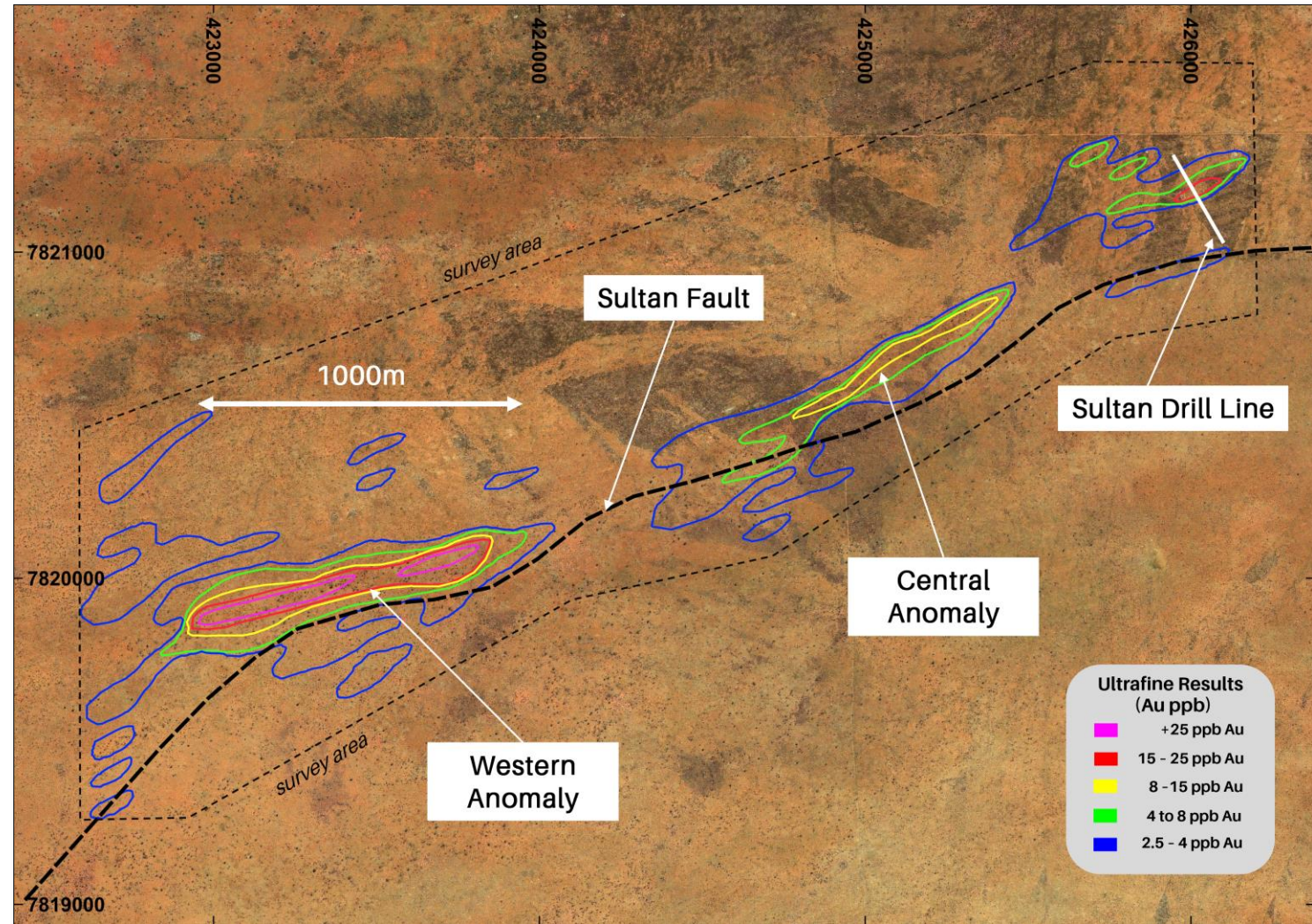
- 10km long previously unknown gold corridor
- ~2km portion soil sampled identifying Au-Bi anomaly
- Single drill line completed intersecting:
 - 7.6m @ 3.2g/t Au from 326.2m incl. 1.1m @ 15.9g/t Au from 329.7m¹ in TSD0007
- First prospect scale application of CSIRO developed Ultrafine technology identifies two large soil anomalies



Sultan Corridor – TSD0007 location on magnetics

Sultan Gold Anomalies

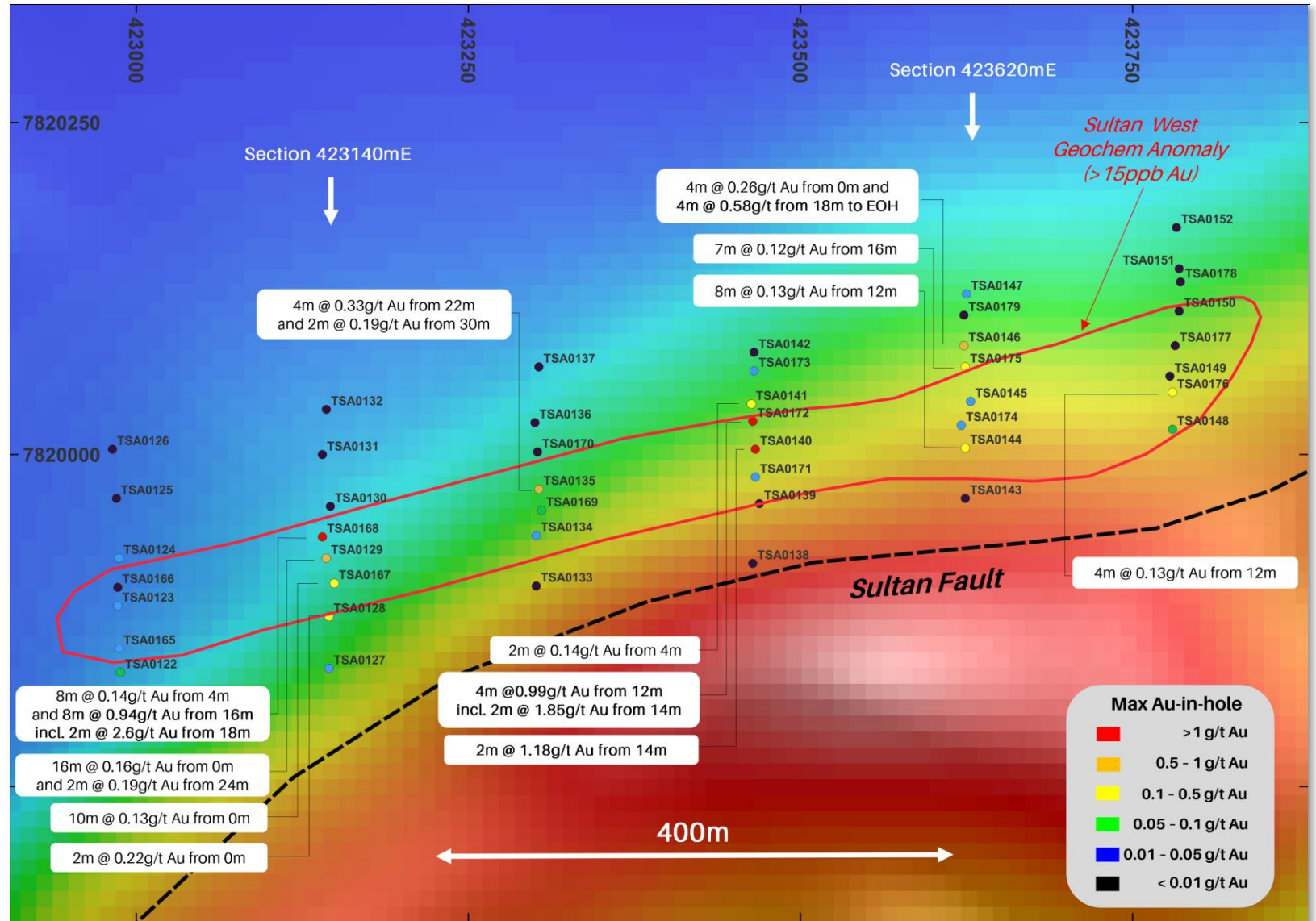
- Coherent, high tenor gold anomalies within thin (~3m) sand cover
- No previous exploration along the corridor
- Western Anomaly is coincident with an interpreted flexure in the Sultan Fault
- 67 aircore holes completed (~1,500m) across the Western and Central Anomalies



Sultan Corridor – Ultrafine Soil Results on Bing background

Sultan West Prospect

- Aircore drilling defines 700m long regolith gold anomaly
- Strong correlation between surface sampling results and aircore anomalism
- Variable regolith generating thin, tight gold dispersion
- RC drilling planned for March / April to test for primary mineralisation (1,300m)

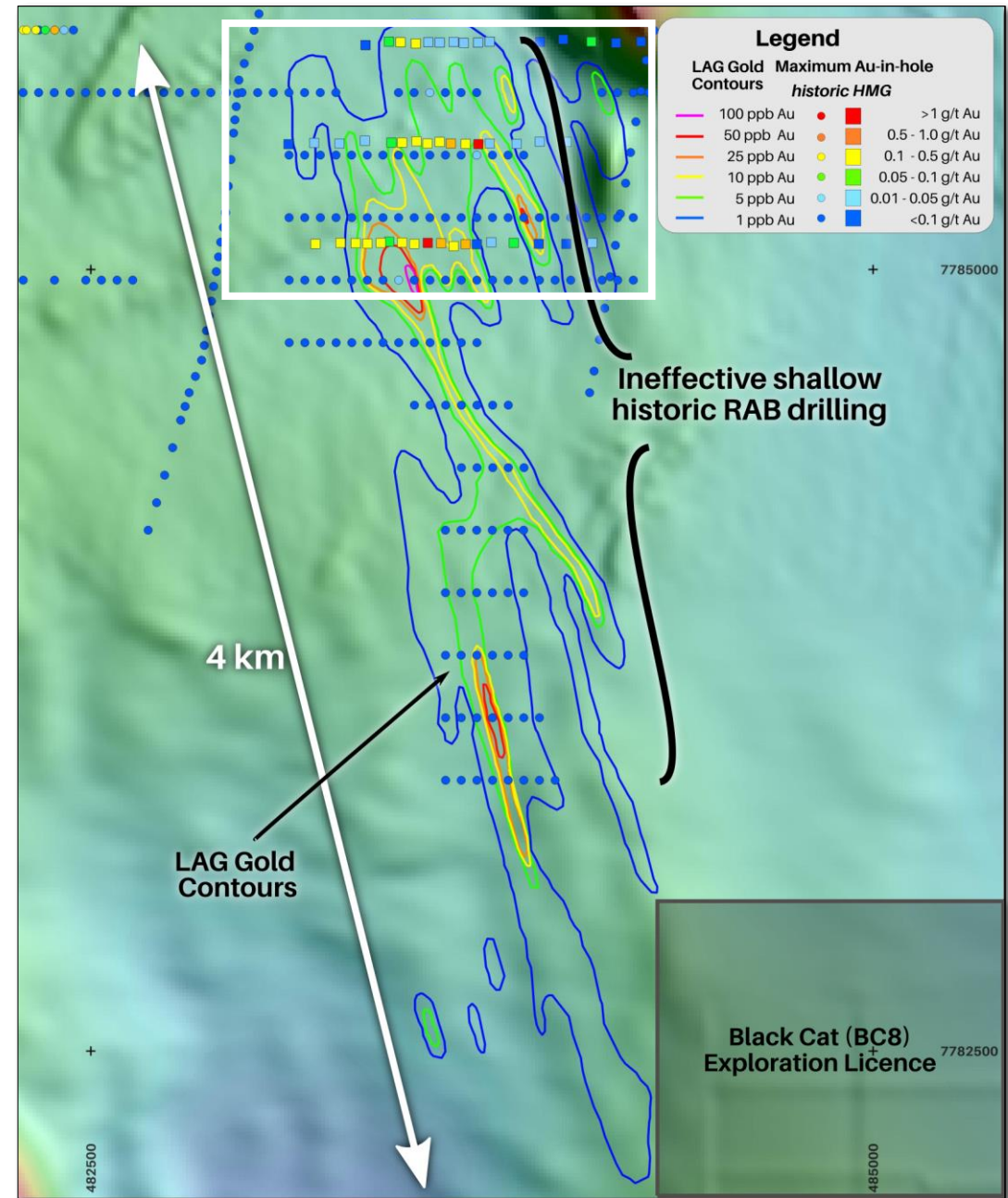


Fremlins Prospect

- 10 kilometre long gold system defined by geochem, shallow RAB / VAC drilling
- Southern 4 kilometres ineffectively tested with 7 metre deep posthole RAB
- HMG aircore drilling identifies anomalism below shallow holes
- Remaining 3 kilometres of the system to be tested following heritage clearance
- Template for assessing other potentially ineffective, shallow drill tested regions across the West Tanami

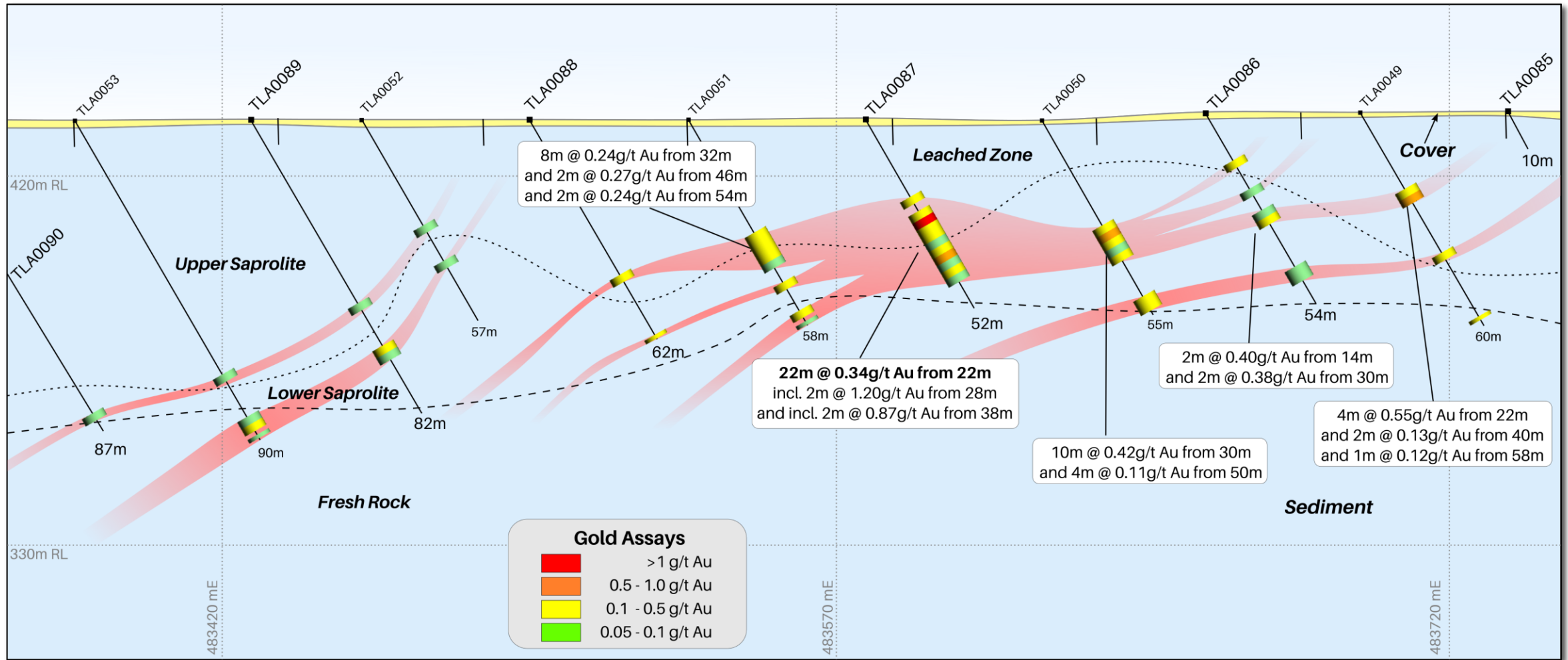


Refer ASX Announcements dated 22 January 2024



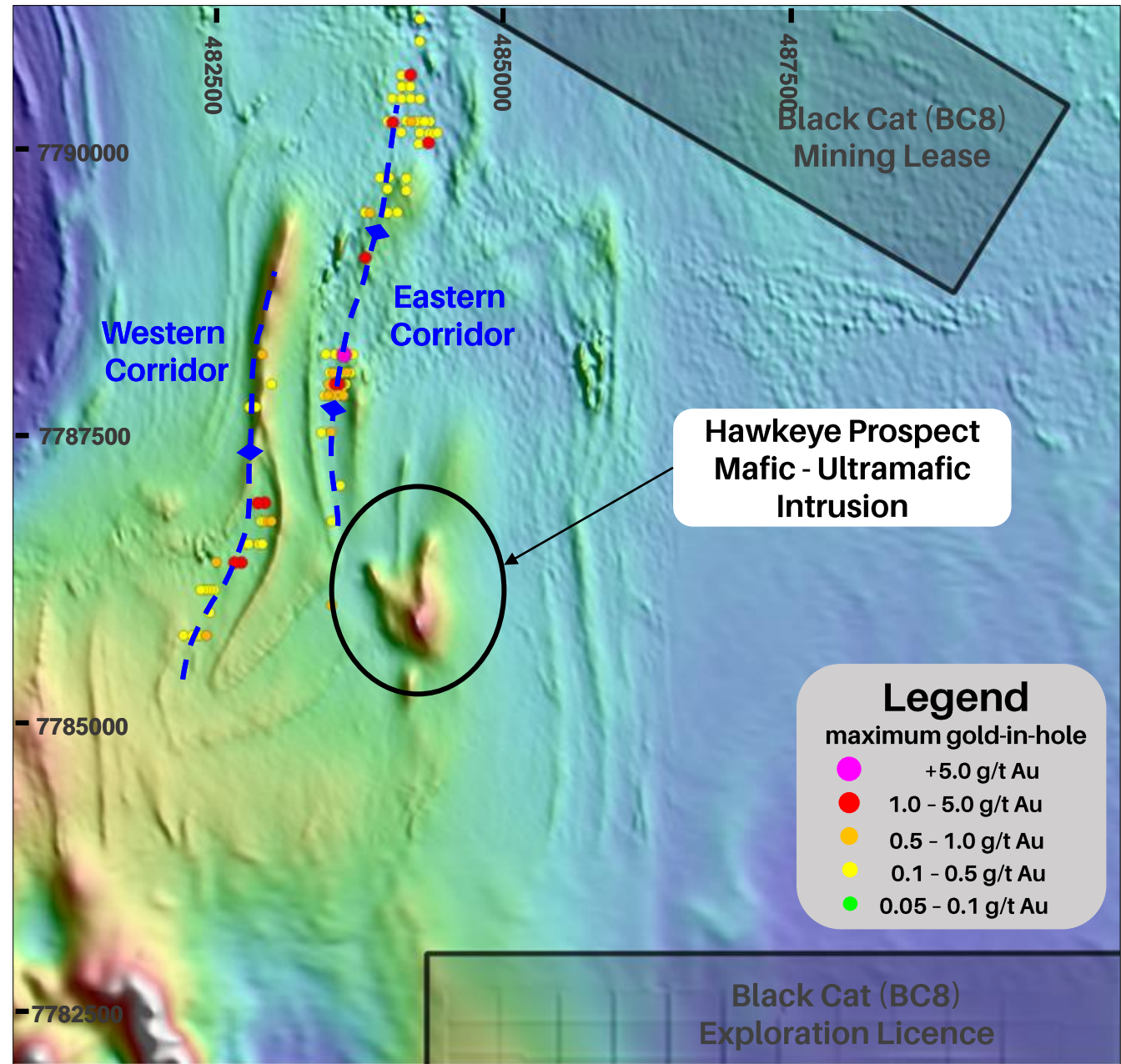
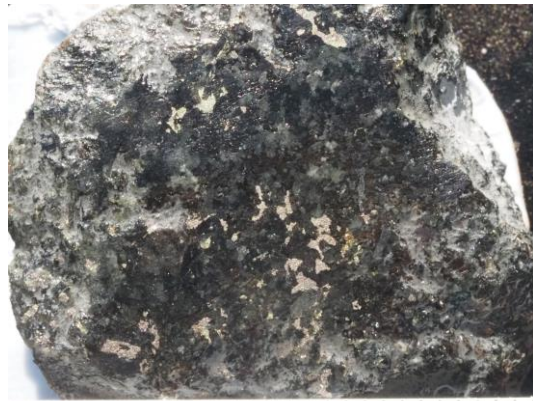
Geochemistry, max Au-in-hole on detailed TMI magnetics

Fremlins Prospect



Hawkeye Prospect

- Magnetic high cross-cutting deformed stratigraphy
- Differentiated mafic-ultramafic system at least 1.5km by 1km
- Late - undeformed and unmetamorphosed
- Magmatic Ni-Cu sulphides identified
- First time this style of mineralisation has been identified in the Tanami
- BHP Xplor program funding to assess regional significance (US\$500K)



Geochemistry, max Au-in-hole on detailed TMI magnetics



Contact

Telephone: +61 8 9486 9455

Website: www.hamelingold.com.au

Email: contact@hamelingold.com.au

Suite 2, 1 Alvan Street

Subiaco WA 6008

ASX: HMG