



ASX:PRX

Prodigy Gold – Exploration update

February 2024



Important Information and Competent Person

IMPORTANT INFORMATION

This presentation has been prepared by Prodigy Gold NL ("Prodigy Gold" or the "Company"). This presentation is for information purposes only and should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation.

This presentation contains forecasts and forward-looking statements and information which are based on internal business data and information obtained from external sources. Forward looking statements may be identified by the use of words such as "anticipate", "expect", "estimate", "planned", "forecast", "likely", "intend" and other similar expressions. Such forecasts and information are not a guarantee of future performance and involve unknown risks, uncertainties and contingencies which may impact future outcomes on the Company. Actual results and developments will therefore almost certainly differ materially from those expressed or implied. Prodigy Gold has not audited or investigated the accuracy or completeness of the information, statements and opinions contained in this presentation. Accordingly, to the maximum extent permitted by law, Prodigy Gold makes no representation and gives no assurance, guarantee or warranty, express or implied, as to, and takes no responsibility and assumes no liability for, the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omission from, any information, statement or opinion contained in this presentation.

For the disclosure of visual information and rock chip descriptions, the Company cautions that the images displayed and samples described are for general illustrative purposes only and that the samples displayed and visual methods gold identification should not be considered as a proxy for laboratory analysis, and that laboratory analysis is required to determine the grades of the rock chip samples. Visual information also potentially provides no information regarding impurities or deleterious physical properties relevant to valuations. The rock chip samples are point samples (typically 0.35-2.0kg weights) taken in the field and do not represent true trends or widths of mineralisation.

The information in this presentation is given in summary form and does not purport to be all inclusive or contain all information which you may require in order to make an informed assessment of the Company's prospects. Nothing contained in this presentation constitutes investment advice, financial product advice or legal, tax, accounting or other advice, nor does it take into account the financial situation, objectives or needs of any person. Prodigy Gold is not licensed to provide financial product advice.

You should not act or refrain from acting in reliance on this presentation material. You should conduct your own investigation, perform your own analysis and obtain independent professional advice, in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and in making any investment decision in respect of Prodigy Gold.

COMPETENT PERSONS STATEMENT

The information in this presentation relating to exploration targets and exploration results is based on information reviewed and checked by Mr. Mark Edwards, FAusIMM, MAIG. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and a Member of the Australasian Institute of Geoscientists (AIG). Mr. Edwards is a full-time employee of Prodigy Gold NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr. Edwards consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

ASX 29/1/2024 "Further Positive Drilling Results from Tregony" – Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold. ASX 30/11/2023 "New Agreement with Stockton regarding Tanami Exploration Tenements" ASX 12/10/2023 "Hyperion Drilling Returns Higher-Grade Intercepts" - Mark Edwards (FAusIMM, MAIG) who at the time of the release was a full-time employee of Prodigy Gold. ASX 19/09/2023 "Tregony Returns High-Grade Intercepts" - Mark Edwards (FAusIMM, MAIG) who at the time of the release was a full-time employee of Prodigy Gold. ASX 13/09/2023 "Exploration update for the Tanami North Project: Surface Samples Return Encouraging Gold Results" - Mark Edwards (FAusIMM, MAIG) Who at the time of the release was a full-time employee of Prodigy Gold. ASX 10/03/2023 "Buccaneer Gold Project - Metallurgical Update" - Mark Edwards (FAusIMM, MAIG) who at the time of the release was a full-time employee of Prodigy Gold. ASX 6/02/2023 "Lake Mackay Drilling Results Prodigy Gold's sole funding requirements now complete" - Edward Keys (MAIG) who at the time of the release was a full-time employee of Prodigy Gold. ASX 8/08/2022 "Lake Mackay Drilling Results" - Edward Keys (MAIG) who at the time of the release was a full-time employee of Prodigy Gold. ASX 26/05/2021 "Exceptional high grade copper intersections at the Phreaker Prospect within Lake Mackay JV" - Doug Winzar (MAIG) who at the time of the release was a full-time employee of IGO Limited. ASX 18/01/2021 "Lake Mackay JV: First bedrock gold intersected at Goldbug Prospect" - Doug Winzar (MAIG) who at the time of the release was a full-time employee of Prodigy Gold. ASX 23/06/2017 "Final Results for Suplejack RC and Homestead Diamond Drilling" - Matt Briggs (MAusIMM) who at the time of the release was a full-time employee of Prodigy Gold. ASX 8/06/2017 "Progress Results for Suess RC and Homestead Diamond Drilling" - Matt Briggs (MAusIMM) who at the time of the release was a full-time employee of Prodigy Gold. ASX 25/08/2016 "Exploration Update – Suplejack and Lake Mackay" - Alwin van Roij (MAusIMM) who at the time of the release was a full-time employee of Prodigy Gold. ASX 27/07/2016 "Exploration Update – Suplejack and Lake Mackay" - Alwin van Roij (MAusIMM) who at the time of the release was a full-time employee of Prodigy Gold. ASX 18/07/2016 "Exploration Update – Suplejack" - Alwin van Roij (MAusIMM) who at the time of the release was a full-time employee of Prodigy Gold.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Refer to previous Company ASX announcements for full resource estimation details, drill hole details, and intercept calculations. Prodigy Gold confirms that it is not aware of any new information or data that materially affects the information included in the market announcement and that all material assumptions and technical parameters underpinning the estimates included in referenced previous market announcements continue to apply and have not materially changed.

Approved for release by the Board of Directors.

Focused Gold Explorer in Tanami Region



NT focused exploration company with a clear strategy of advancing 3 key gold projects located in a significant Australian gold province – The Tanami Region

- 837Koz Mineral Resource base covering 4 projects
 - Hyperion – 314Koz Au (Indicated - 66Koz & Inferred - 248Koz)¹
 - Tregony – 49Koz Au (all Inferred)²
 - Buccaneer – 359Koz Au (Indicated - 157Koz & Inferred - 201Koz)³
 - Old Pirate – 115Koz Au (Indicated - 7Koz & Inferred - 109Koz)⁴
- Tanami North Project contains Hyperion and Tregony deposits, hosting over 350Koz of gold – key focus for 2024 exploration
- Buccaneer Project hosting recently updated 359Koz gold resource combined with Old Pirate deposit containing 115Koz gold resource on active mineral lease with significant local infrastructure
- Lake Mackay Project – 3 JV's in place for gold and base metals with IGO Limited (ASX:IGO)
- Other JV's in place with Newmont (NYSE:NEM) – Tobruk and Monza Projects, and Australasian Metals (ASX:A8G) – Barrow Creek



¹ASX:PRX 15/08/2023 ²ASX:PRX 15/02/2023 – restated 15/08/2023 ³ASX:PRX 11/08/2023 ⁴ASX:PRX 19/08/2016

Experienced Board

Gerard McMahon – Chairman

- Qualified Barrister
- +30 years director experience internationally on many boards including banking, manufacturing, retailing, information technology, medical, telecoms & mining industries

Brett Smith – Non-Executive Director

- BEng Hons (Chem), MBA, MA
- +30 years international experience. Currently on the board of Hong Kong listed Dragon Mining Limited, as well as director of ASX listed Metals X and Tanami Gold

Neale Edwards – Non-Executive Director

- BAppSc in Applied Geology, BSc (Hons), Fellow AIG
- +30 years' experience ranging from the grassroots to mine development and mining in geological provinces throughout Australia, the Pacific Rim, northern Africa and northern Europe

Mark Edwards – Managing Director

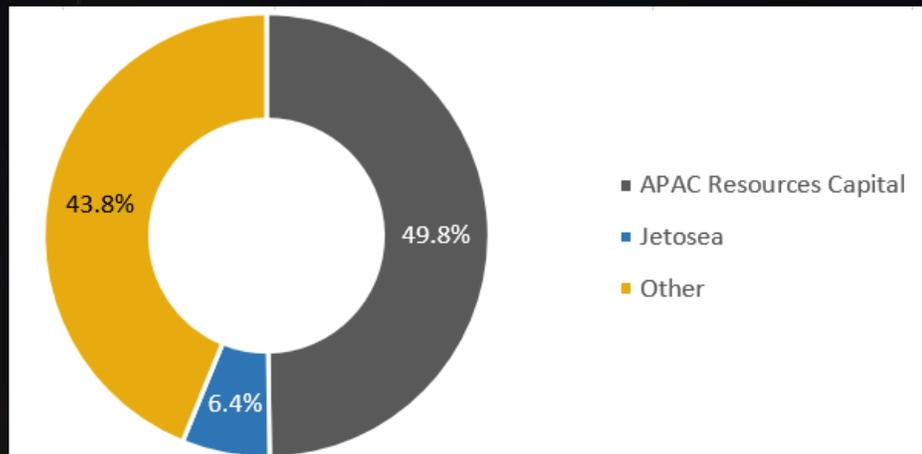
- BSc Hons (Geology), MBA, GAICD, MAIG and Fellow AusIMM
- +25 years' experience working as a geologist responsible for the definition of resources and reserves on gold projects throughout the Northern Territory, Western Australia and Botswana

Capital Structure

ASX:PRX

Shares on Issue	1,751m
Unlisted Options	11.75m
Cash as at 31 December 2023	A\$2.8m
Market Cap as at 8 Feb 2024	A\$7.0m
Enterprise Value (EV)	A\$4.2m
EV (\$/Oz Au)	A\$5.01/oz

Shareholding Structure



Development Pipeline



Prodigy Gold planned exploration programs for 2024

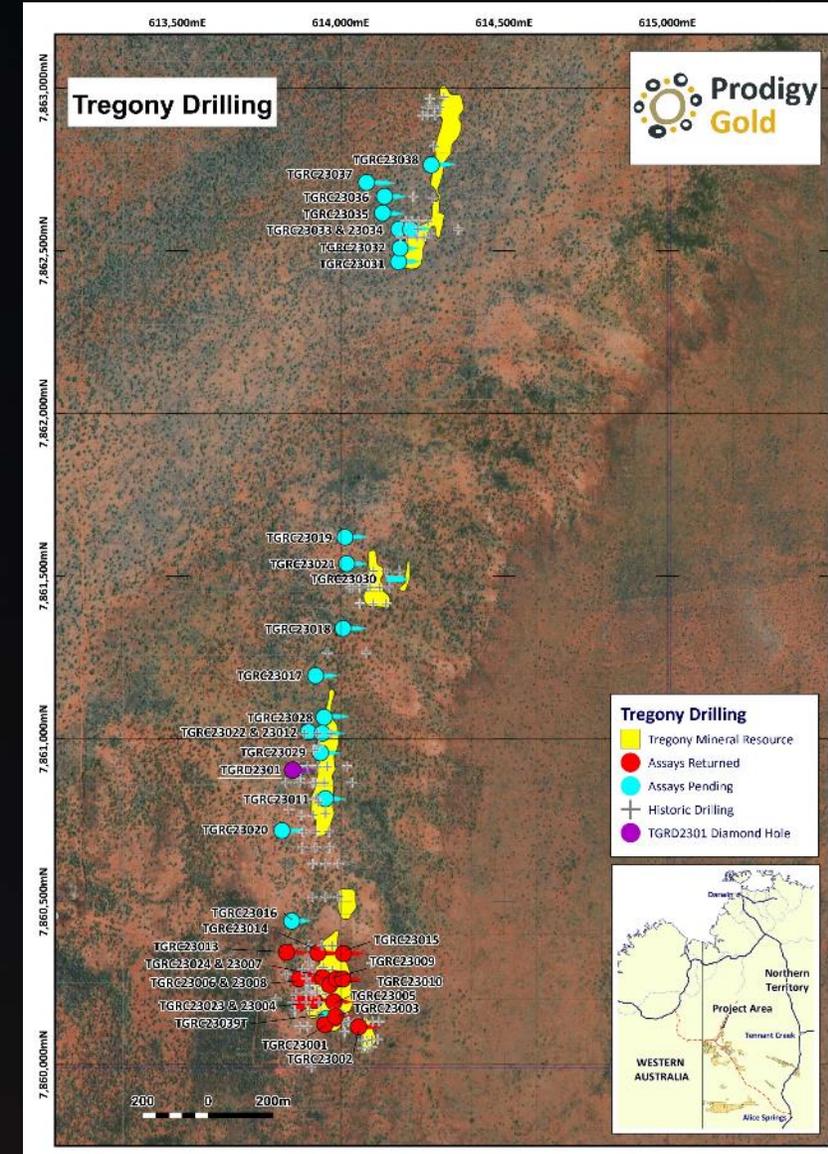
Project	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24
Hyperion	Drill Planning and Approvals				Costeaming	Drilling		Drilling				
Tregony	Drill Planning and Approvals				Costeaming	Drilling			Drilling			
Hyperion Mineral Resource		Review									Review	
Tregony Mineral Resource			Review								Review	
Buccaneer	Review of model & drill planning						Drilling					
Old Pirate			Review Mineral Resource Estimate									
Boco	Drill Planning and Approvals							Drilling				
Mark' Rise	Drill Planning							Project approval & mapping		Drilling		
Field Work				Return to field							End of season	

- Work in the Tanami based around wet/dry seasons. Field work possible April-November each year
- Exploration planning focused on Tanami North Project – Tregony & Hyperion and Buccaneer
- Planning underway utilising data captured in 2023 (Tregony, Hyperion drilling, geophysics and model updates)
- 2025 activities being consider include Tanami North, Buccaneer and Lake Mackay pending approvals

Tregony Deposit

Significant work completed at Tregony during 2023

- Current Mineral Resource of 1.1Mt @ 1.3g/t Au for 49K oz (Inferred)¹
- 37 holes for 4,840 metres RC drilled over June-August with 15 holes reported²
 - 3m @ 10.7g/t Au from 84m in hole TGRC23004
 - including 1m @ 30.2g/t Au from 84m - Visible Gold logged in RC Chips
 - 6m @ 15.7g/t Au from 91m in hole TGRC23004
 - including 1m @ 92.0g/t Au from 92m
 - 6m @ 12.0g/t Au from 43m in hole TGRC23008
 - including 1m @ 69.1g/t Au from 43m
- 6 samples with grades +10g/t Au and 14 intercepts at grades higher than the mineral resource average grade (1.3g/t Au)
- Remaining 22 holes reported on 29 January 2024, with peak results reported³:
 - 4m @ 2.1g/t Au from 44m in hole TGRC23034
 - 8m @ 1.6g/t Au from 99m in hole TGRC23038
- Mineral Resource review currently underway using latest results



¹ASX:PRX 15/02/2023 – restated 15/08/2023 ²ASX:PRX 19/09/2023 ³ASX:PRX 29/01/2024

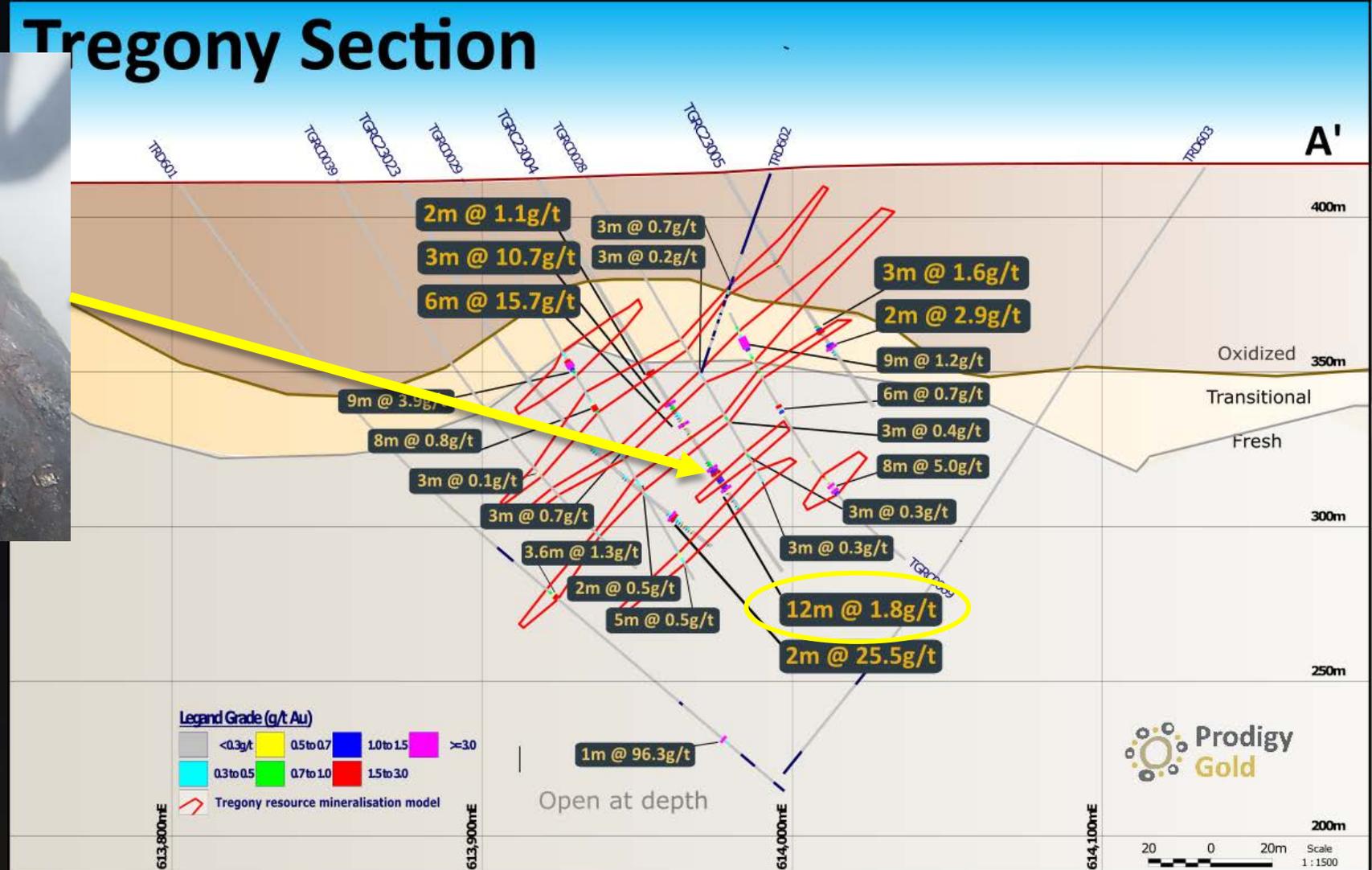
Tregony Deposit

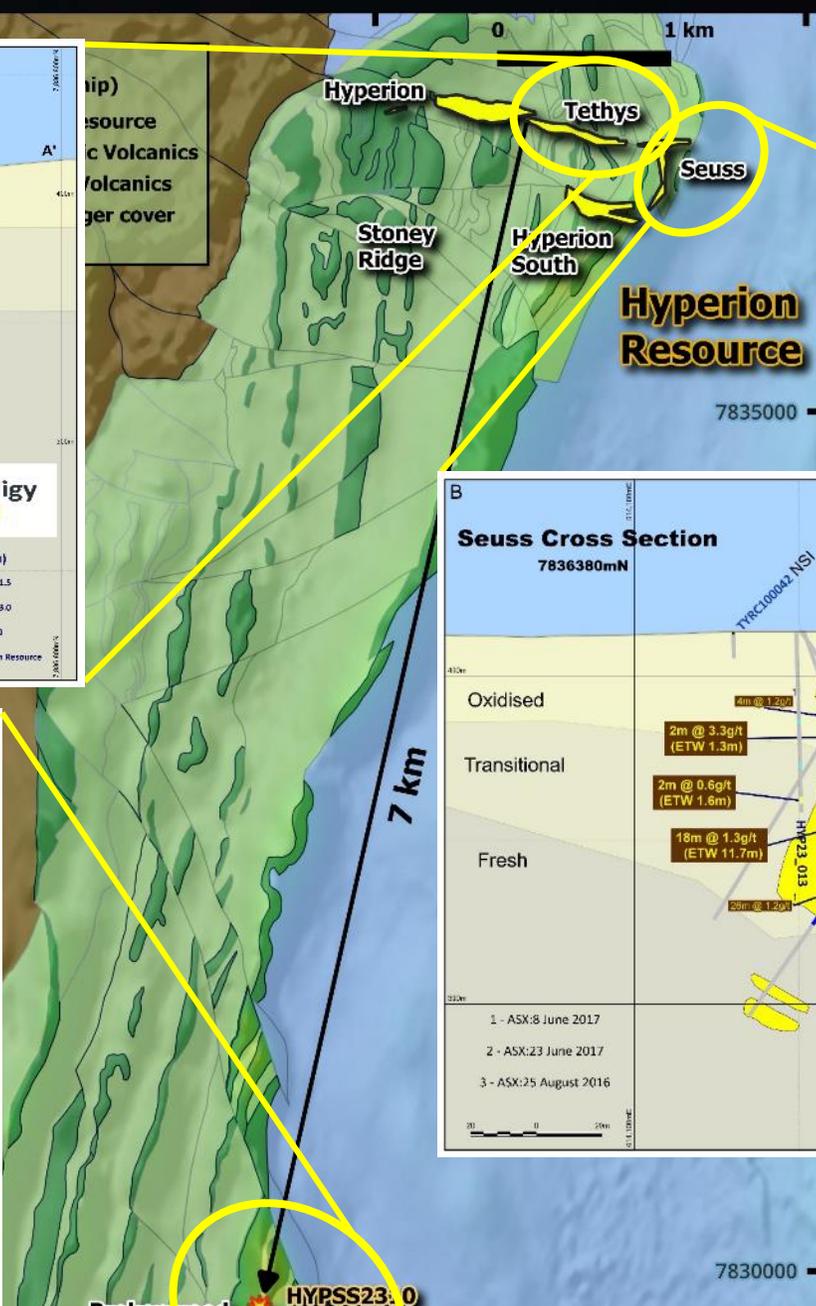
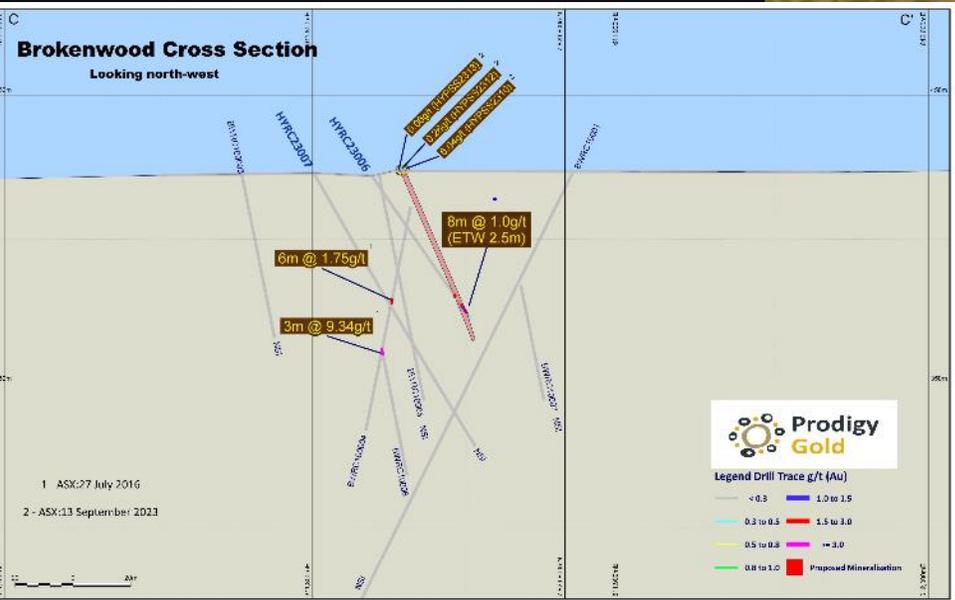
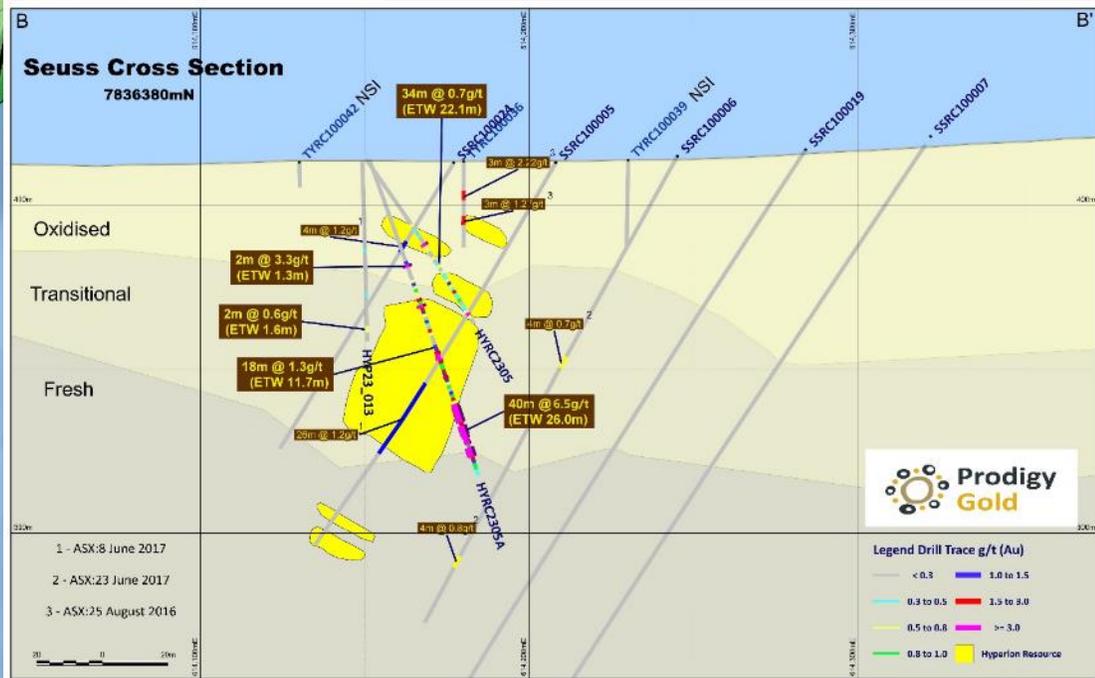
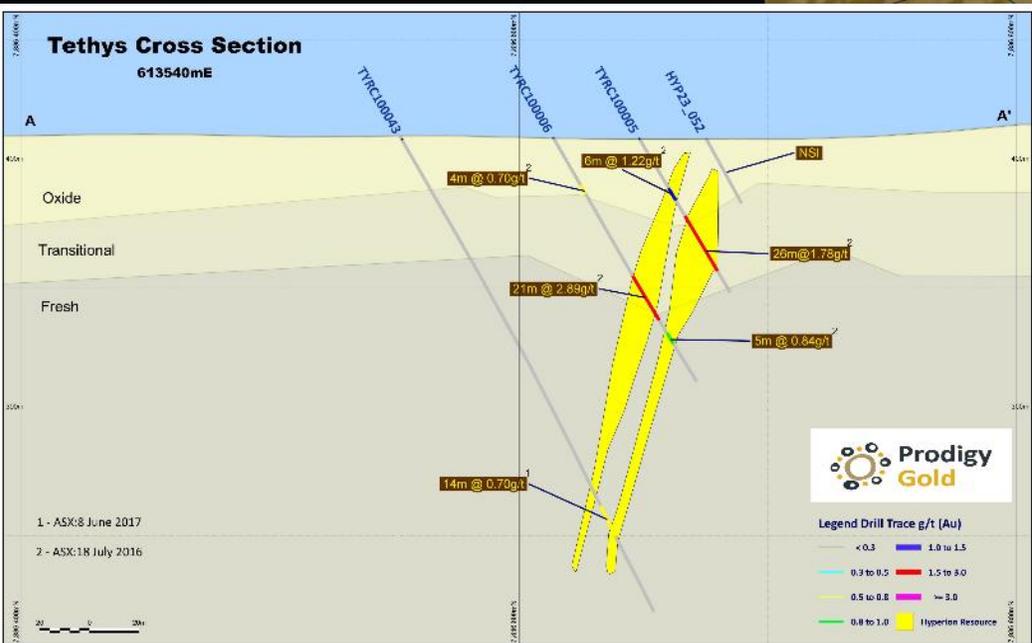
Rare to see visible gold in RC Chips

Hole TGRC23004 – 117-118m returned grade of 7.8g/t Au



Tregony Section



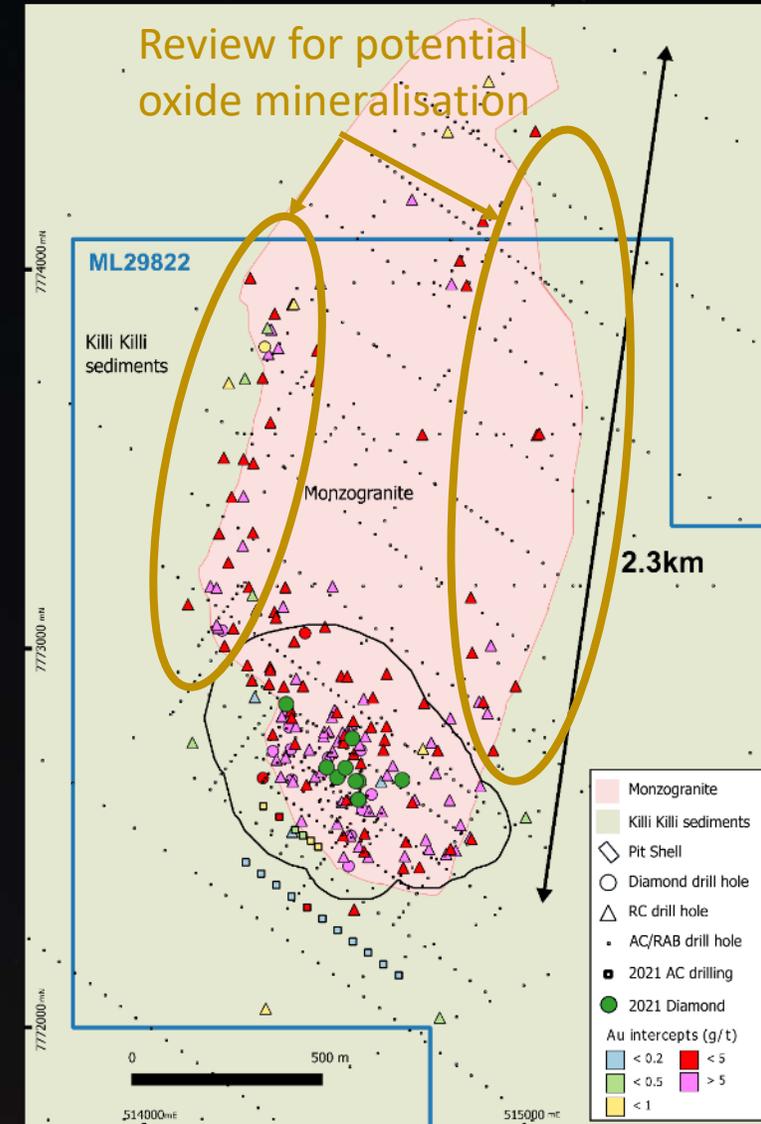


Buccaneer Deposit

Mineral Resource updated in August 2023

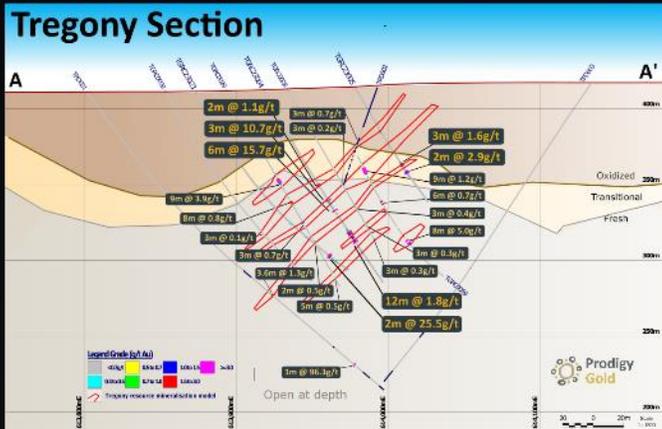
- Current Mineral Resource of 3.9Mt @ 1.2g/t Au for 157Koz (Indicated) and 5.3Mt @ 1.2g/t Au for 201Koz (Inferred)¹ for a total of 359Koz Au
- Updated model has been constrained to open pit optimised shell using¹
 - Recoveries from metallurgical testwork completed in early 2023²
 - Geotechnical assessment from drilling completed in 2021
 - Gold price of A\$2,960/oz representing 120% of 3yr forecast from Energy & Metals Consensus Forecast
 - Mining, processing and general and administrative (“G&A”) costs of around \$56/ore tonne mined
- Internal mining study to be completed over the upcoming wet season to determine the best approach to develop the project
- Drilling along strike of the monzogranite intrusion and up-dip of the modelled deposit may extend known mineralisation, particularly within the oxide zone

¹ASX:PRX 11/08/2023 ²ASX:PRX 10/03/2023



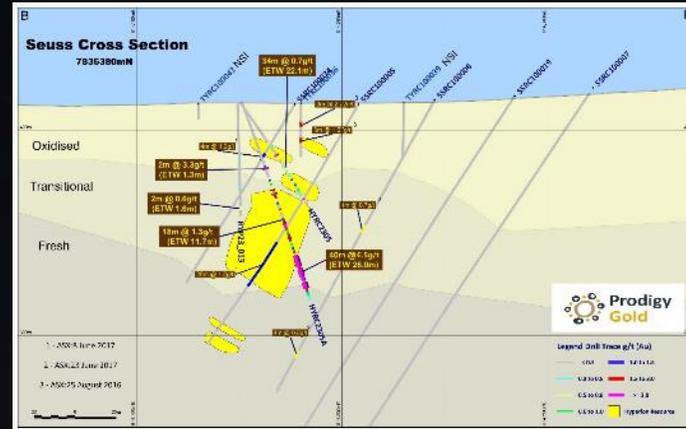
Key Project Summary

Tregony



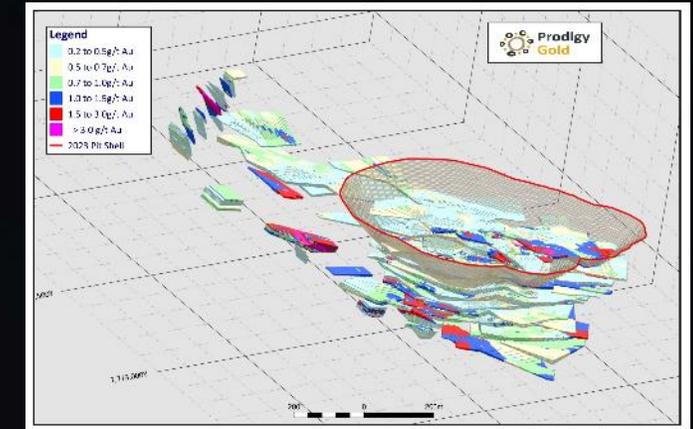
- 49Koz Total Resource¹
- New high-grade intercepts²
 - 6m @ 15.7g/t Au (TGRC23004)
 - 6m @ 12.0g/t Au (TGRC23008)
- Resource update underway
- Ground gravity completed
- Great infrastructure close to deposit
- Drilling planned for 2024 in south

Hyperion



- 314Koz Total Resource³
- Ground gravity and local mapping highlighting new targets
- New high-grade drill results⁴
 - 40m @ 6.5g/t Au (Seuss)
 - 6m @ 8.1g/t Au (Brokenwood)
- Resource update underway
- Drilling planned for 2024

Buccaneer



- 359Koz Total Resource⁵
- Studies completed on project
 - New Resource model
 - Metallurgical testwork
 - Geotechnical assessment
- Drilling planned for 2024 with the focus on oxide mineralisation
- Great infrastructure close to deposit

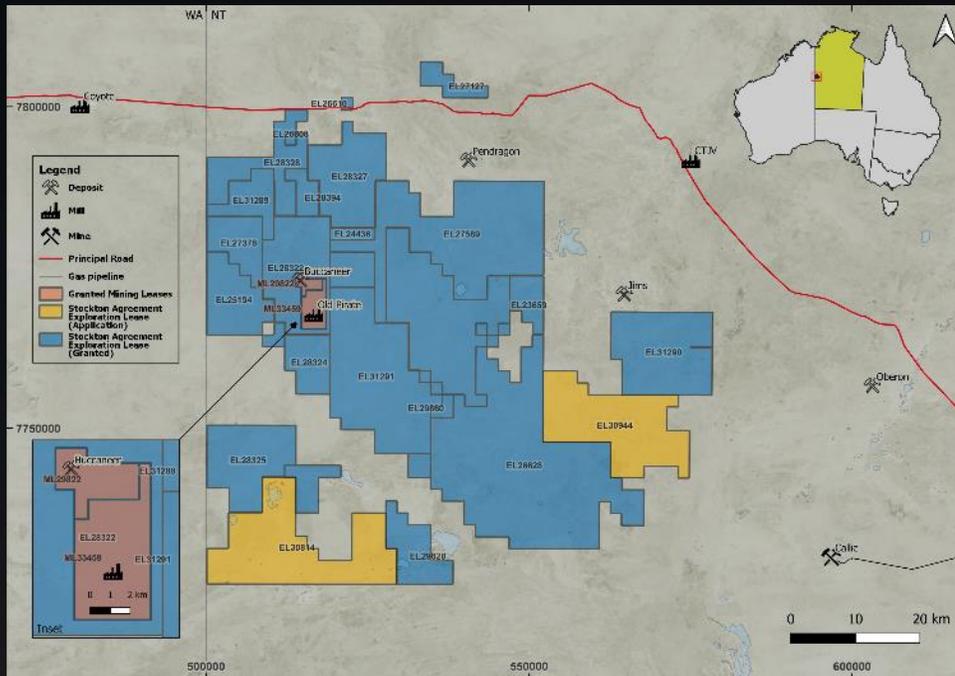
¹ASX:15/08/2023 ²ASX:PPRX 19/09/2023 ³ASX:PRX 31/07/2018 – restated 15/08/2023 ⁴ASX:PRX 12/10/2023 ⁵ASX:PRX 11/08/2023

Old Pirate and 23 Exploration Licences in Tanami



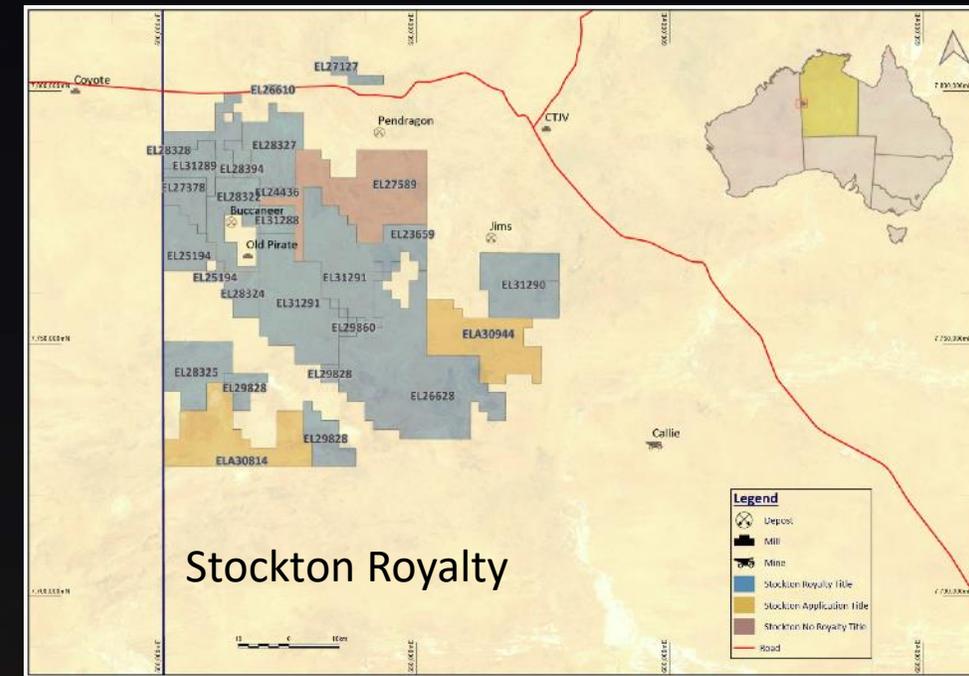
New Sales agreement with Stockton Mining in place

- Sale agreement for 23 Tanami EL's has been executed with Stockton Mining with Old Pirate project reverting to Prodigy Gold¹
- New sale agreement includes a 0.5% NSR Royalty for gold & silver over most EL's (EL27589 excluded), \$400,000 cash consideration, 5% share consideration, Prodigy Gold contribution to historical ML cost and current tenement cost
- Prodigy Gold planning a review the Old Pirate Mineral Resource of 0.76Mt @ 4.7g/t Au for 115Koz of gold²



¹ASX:PRX 30/11/2023

²ASX:PRX 19/08/2016



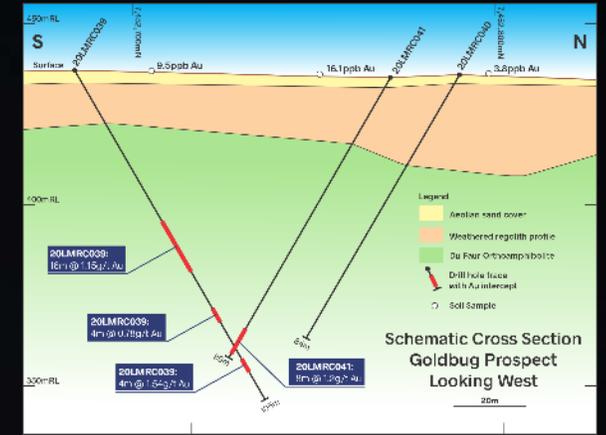
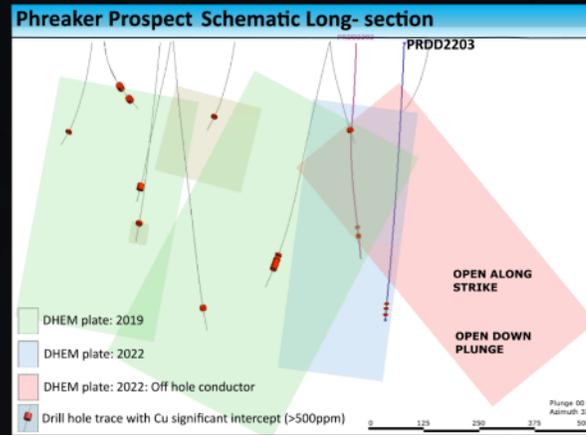
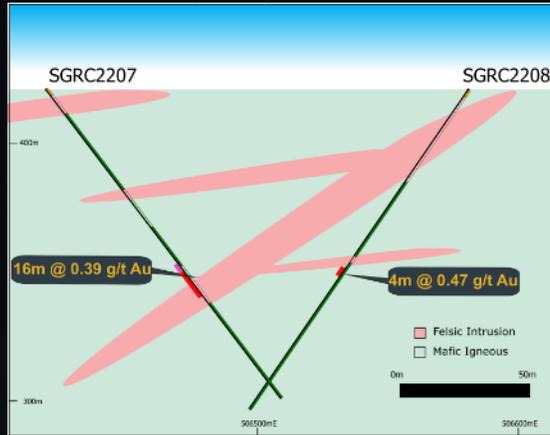
Lake Mackay JV

3 active JV's in place for Lake Mackay Project

Gold JV

Base metal JV

Castile JV



- 70% PRX / 30% IGO
- 2 Granted & 1 Application EL
 - Area of 280km²
- Includes the Arcee Prospect
- RC drilling completed in 2022 at Arcee

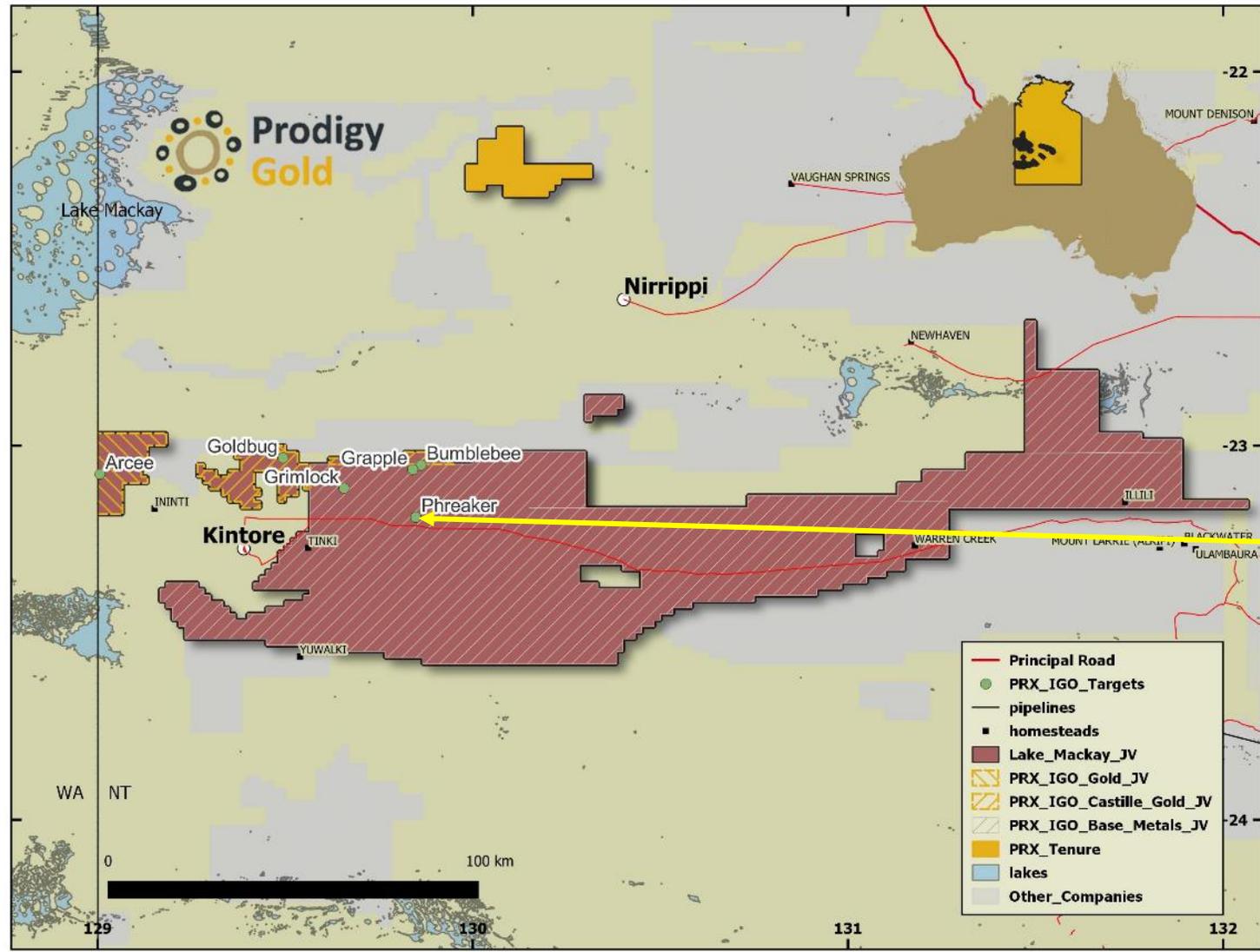
- 30% PRX / 70% IGO
- 3 Granted & 11 Application ELs
 - Area of 8,968km²
- Includes the Phreaker, Grimlock, Bumblebee and Grapple Prospects
- Nov-22 results for Phreaker hole¹
 - 2.3m @ 1.14% Cu, 0.97% Zn, 9.1g/t Ag & 0.11g/t Au from 739.8m
 - 3.3m @ 0.42% Cu, 0.57% Zn, 3.7g/t Ag, and 0.26 g/t Au from 697m

- 60% PRX / 26% IGO / 14% CST
- 1 Granted EL
 - Area of 348km²
- Includes the Goldbug Prospect
- Project drilled in 2020 with peak results of²:
 - 16m @ 1.5g/t Au from 48m

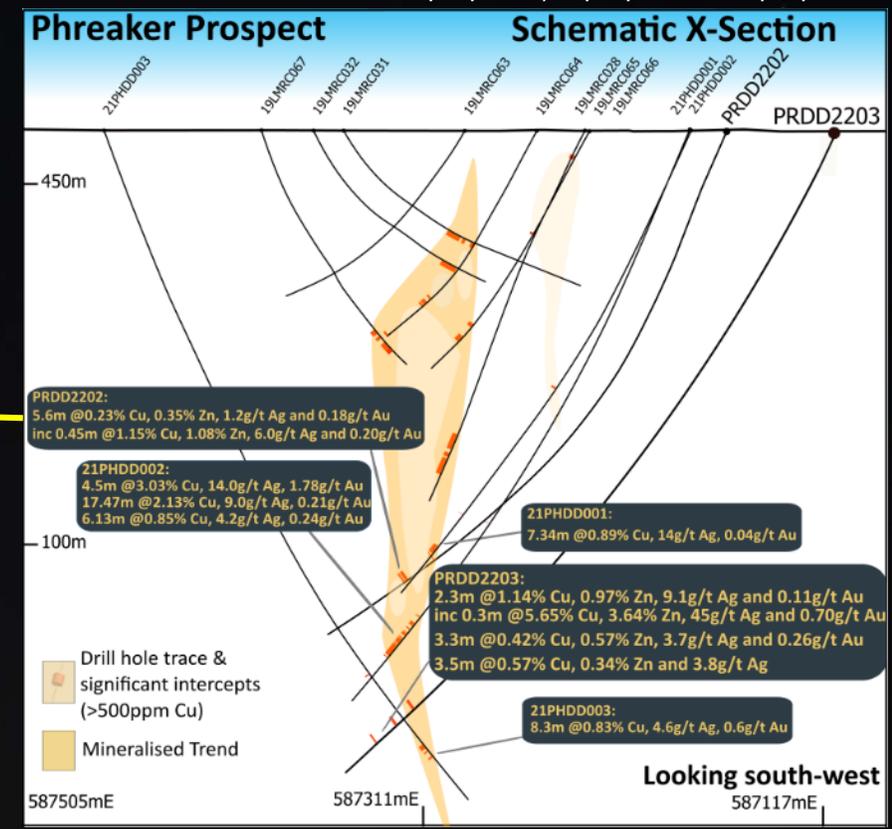
¹ASX:PRX 06/02/2023 ²ASX:PRX 18/01/2021

Lake Mackay JV

3 active JV's in place for Lake Mackay Project



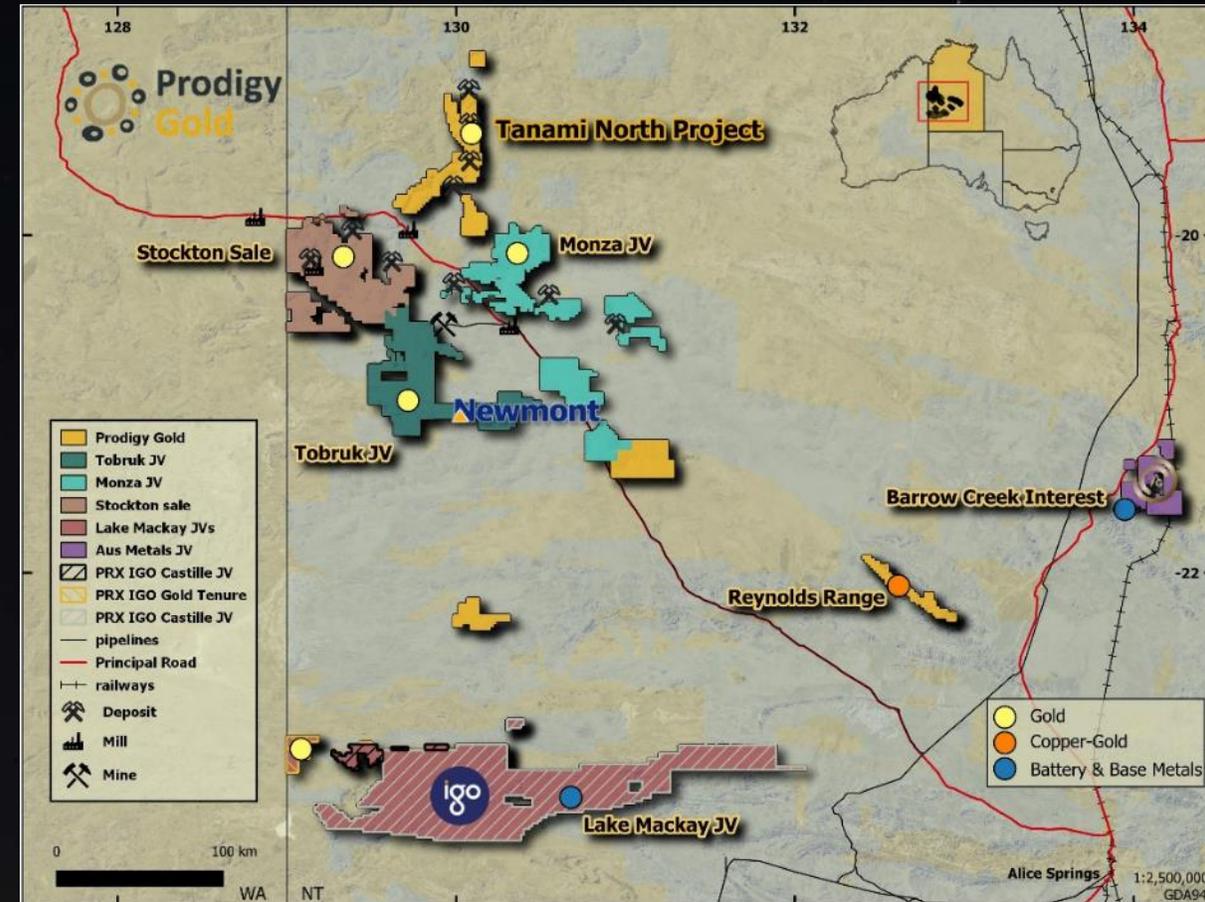
ASX:PRX 26/05/2021, 08/08/2022 & 06/02/2023



Prodigy Gold - Summary

Focused Gold Explorer in the Tanami Region of the NT

- Significant land holding in an underexplored gold province hosting one of Australia's best performing mines – Newmont Australia's Tanami operation
- Focused on gold exploration, strategy is clear to develop the Tanami North and Twin Bonanza projects
 - Drilling at Tregony and Hyperion in 2023 successfully supported this strategy with several holes showing significant grades and widths
- Supporting our work with our JV partners and neighbours some of whom are Australian majors
 - Newmont, IGO, Northern Star, Tanami Gold, Blackcat & Australasian Metals
- Actively looking to reduce costs by divesting and surrendering non-core assets





Prodigy
Gold

Contact us for further information

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Prodigy Gold Resource Summary



Project	Date	Cut-Off Grade (g/t)	Indicated			Inferred			Total			Resource Author
			Tonnes (Mt)	Grade (g/t Gold)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Gold)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Gold)	Metal (Koz)	
Buccaneer ¹	Aug-23	0.7	3.9	1.2	157	5.3	1.2	201	9.2	1.2	359	A
Tregony ²	Feb-23	0.7				1.1	1.3	49	1.1	1.3	49	A
Hyperion ³	July-18	0.7	0.89	2.3	66	3.6	2.2	248	4.4	2.2	314	A
Old Pirate ⁴	Aug-16	1.0	0.04	4.6	7	0.72	4.7	109	0.76	4.7	115	B
Total			4.9	1.5	230	10.7	1.8	607	15.6	1.7	837	

Total Resource inventory: 15.6Mt at 1.7g/t for 0.84⁵ Moz of gold

Note: Totals may vary due to rounding. Tonnages reported as dry metric tonnes.

- A Prodigy Gold – Mark Edwards
- B CSA Global

¹ ASX 11 August 2023 ²ASX 15 February 2023 re-stated 15 August 2023 ³ ASX 15 August 2023 ⁴ ASX 19 August 2016 ⁵ ASX 15 August 2023

Competent Person Statement for Resources

IMPORTANT INFORMATION

Competent Persons Statement for the Mineral Resources

The information in this report that relates to Mineral Resource for Buccaneer was released to the ASX on the 11 August 2023 – Buccaneer Mineral Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The information was compiled by Mr. Shaun Searle who is a member of the Australasian Institute of Geoscientists and reviewed by Mr. Mark Edwards who is a Fellow of the Australasian Institute of Mining and Metallurgy. At the time of the 11 August 2023 release Mr. Edwards was a full-time employee of Prodigy Gold NL and Mr. Searle was a full-time employee of Ashmore Advisory Pty Ltd. Mr. Edwards is the Mineral Resource Competent Person for the Buccaneer estimate and consents to the release of this information in the form and context in which it appears. Mr Edwards has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity he was undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the “2012 JORC Code”).

The information in this report that relates to the Mineral Resource for Tregony was released to the ASX on the 15 February 2023 – Maiden Mineral Resource for Tregony Deposit and re-stated in the Annual Mineral Resource Statement on 15 August 2023. These documents can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 15 February 2023 and 15 August 2023 releases fairly represents information reviewed by Mr. Mark Edwards, a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy. At the time of the 15 February 2023 and 15 August 2023 release Mr. Edwards was a full-time employee of Prodigy Gold. Mr. Edwards has provided written consent for the 15 February 2023 and 15 August 2023 releases.

The information in this report that relates to Mineral Resource for Old Pirate was previously released to the ASX on the 19 August 2016 – Old Pirate Updated Mineral Resource Estimate. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 19 August 2016 release fairly represents information reviewed by Mr. David Williams, a Competent Person who is a member of the

Australasian Institute of Mining and Metallurgy. At the time of the 19 August 2016 release Mr. Williams was a full-time employee of CSA Global Pty Ltd. Mr. Williams had previously provided written consent for the 19 August 2016 release.

The information in this report that relating to Mineral Resource for Hyperion (previously called Suplejack) was originally released to the ASX on the 31 July 2018 – Suplejack Resource Update (and then restated 15 August 2023). These documents can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 31 July 2018 release fairly represents data, geological modelling, grade estimation and Mineral Resource estimates reviewed by Mr. Mark Edwards who is a fellow of the Australasian Institute of Mining and Metallurgy. This Mineral Resource has been re-stated as of 15 August 2023 in the Annual Mineral Resource Statement for Prodigy Gold. At the time of the 15 August 2023 release Mr. Edwards was a full-time employee of Prodigy Gold. Mr. Edwards has provided written consent for the 15 August 2023 release.

The Company confirms that it is not aware of any new information or data that materially affects the Mineral Resources as reported on the 11 August 2023, 15 February 2023, 19 August 2016, and 15 August 2023, and the assumptions and technical parameters underpinning the estimates in the 11 August 2023, 15 February 2023, 19 August 2016 and 15 August 2023 releases continue to apply and have not materially changed.

The information in this announcement relating to Mineral Resources from Tregony, Old Pirate, Buccaneer and Hyperion is based on information reviewed and checked by Mr. Mark Edwards. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the “JORC Code”). Mr. Edwards is a full-time employee of the Company in the position of Managing Director and consents to the inclusion of the Mineral Resources in the form and context in which they appear.