

RETRACTION OF STATEMENTS IN ANNOUNCEMENT

18 MARCH 2024

RTG Mining Inc. (“**RTG**”, or the “**Company**”) (**TSX Code: RTG, ASX Code: RTG**) advises that it retracts the announcement made on 18 March 2024 titled “Mabilo Stage 1 Cost Update” due to the requirements of ASX Listing Rule 5.17 and investors should not rely on this announcement.

This announcement has been approved for release on the ASX by the Board of Directors

ABOUT RTG MINING INC

RTG Mining Inc. is a mining and exploration company listed on the main board of the Toronto Stock Exchange and the Australian Securities Exchange. RTG is currently focused primarily on progressing the Mabilo Project to start-up having recently received a mining permit for the Project, with a view to moving quickly and safely to a producing gold and copper company.

RTG also has a number of exciting new opportunities including the Panguna Project in Bougainville, which it remains committed to with the primary focus on advancing the Mabilo Project and considering new business development opportunities.

RTG has an experienced management team which has to date developed seven mines in five different countries, including being responsible for the development of the Masbate Gold Mine in the Philippines through CGA Mining Limited.

RTG has some of the most respected international institutional investors as shareholders including Franklin Templeton, Equinox Partners and Sun Valley.

ENQUIRIES

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