



18 March 2024

ASX Market Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
Sydney NSW 2000

Lodgement of Supplementary Target's Statement by MC Mining Limited ACN 008 905 388 (ASX: MCM)

Dear Ms Sandra Wutete

MC Mining Limited ACN 008 905 388 (**MCM**) refers to the off-market takeover bid by Goldway Capital Investment Limited CR No. 3294426 (**Goldway**) for all of the issued shares not already held by the bidder and its associated consortium members (**Goldway Offer**). MCM sent its target's statement in connection with the Goldway Offer to ASX and lodged it with the Australian Securities and Investments Commission on 4 March 2024.

In accordance with section 647(3)(b) of the *Corporations Act 2001* (Cth) (**Corporations Act**), we enclose a copy of MCM's first supplementary target's statement dated 18 March 2024 and which is accompanied by the Independent Expert's Report (**Supplementary Target's Statement**) .

A copy of the Supplementary Target's Statement has today been lodged with the Australian Securities & Investments Commissions and sent to Goldway.

In accordance with section 110D and section 647(3)(c) of the Corporations Act, the Supplementary Target's Statement is being despatched today to MCM shareholders who have not accepted the Goldway Offer by the following means:

- MCM shareholders who have provided MCM with an electronic address for the purposes of receiving electronic copies of shareholder communications will, unless they have validly elected to receive hard copies of shareholder communications, be sent by email a letter providing a link to an electronic copy of the Supplementary Target's Statement (**Access Letter**); and
- MCM shareholders who have not provided MCM an electronic address for the purposes of receiving electronic copies of shareholder communications, and MCM shareholders who have validly elected to receive hard copies of shareholder communications, will be sent a hard copy of the Access Letter to their registered postal address.

A copy of the Access Letter is attached to this notice.

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Chairman Nhlanhla Nene **Chief Executive Officer and Managing Director** Godfrey Gomwe

Non-executive directors An Chee Sin, Andrew Mifflin, Brian He Zhen, Khomotso Mosehla, Mathews Senosi, Yi He, Julian Hoskin

Yours faithfully



Tony Bevan

Company Secretary

MC Mining Limited

(ASX: MCM / ACN 008 905 388)

Encl

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Chairman Bernard R. Pryor **Interim CEO** Sabastiano Randazzo

Non-executive directors Andrew D Mifflin, Khomotso B. Mosehla, Shangren Ding, An Chee Sin, Brian H Zhen



18 March 2024

ASX Code: MCM

Dear MC Mining Shareholder

**SUPPLEMENTARY TARGET'S STATEMENT – OFF MARKET TAKEOVER OFFER
FROM GOLDWAY CAPITAL INVESTMENT LIMITED**

This notice informs you that MC Mining Limited (**MCM** or the **Target**) has now released its Supplementary Target's Statement accompanied by the Independent Expert's Report and provides instructions as to how you can access it.

The Supplementary Target's Statement supplements MCM's Target's Statement dated 4 March 2024 issued in response to the off-market takeover offer from Goldway Capital Investment Limited for all of the issued ordinary shares not already held by the Bidder Parties for A\$0.16 in cash for each Target Share (**Goldway Offer**). It is an important document and requires your immediate attention.

Your Independent Board Committee of MCM continues to unanimously recommend that you DO NOT ACCEPT the Goldway Offer. The Independent Expert has concluded that the Goldway Offer is neither fair nor reasonable.

You can access the Supplementary Target's Statement electronically on MCM's website at the following link: www.mcmMining.co.za

You may also request a hard copy of the Supplementary Target's Statement be sent to you by contacting MCM's shareholder information helpline on 0461 444 038 from within Australia or +61 461 444 038 from overseas on Monday to Friday between 9.00am and 7.00pm (AEST) or the Company Secretary on email: tonyb@westozcorporate.com.au

If you request a hard copy of the Supplementary Target's Statement it will be sent to you by pre-paid airmail post or by courier.

Thank you for your continued support as a MCM Shareholder.

Yours sincerely

Mr Khomotso Mosehla

Chair of the Independent Board Committee and Non-Executive Director

MC Mining Limited

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