



## Announcement Summary

**Entity name**

GBM RESOURCES LIMITED

**Date of this announcement**

Friday March 15, 2024

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Unlisted options exercisable at \$0.015 and expiring 15 March 2026	155,924,993	15/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GBM RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

91124752745

**1.3 ASX issuer code**

GBZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/3/2024



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

21-Dec-2023 17:44

**Announcement Title**

Update - Update - Proposed issue of securities - GBZ

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Pending issue of remaining shortfall shares and options pursuant to a pro-rata non-renounceable entitlement issue.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

15/3/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Option expiring 15 March 2026 and exercisable at \$0.015 per Option. The expiry date being 24 months from the date of issue of the Options.



Issue details

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**Number of +securities**

55,555,550

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued for nil consideration as free attaching securities pursuant to Tranche 1 of a share placement approved by shareholders on 11 March 2024.

**Number of +securities**

50,369,443

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued for nil consideration as free attaching securities pursuant to Tranche 2 of a share placement approved by shareholders on 11 March 2024.

**Number of +securities**

50,000,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued for nil consideration as free attaching securities pursuant to the conversion of convertible notes approved by shareholders on 11 March 2024

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## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted options exercisable at \$0.015 and expiring 15 March 2026

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

15/3/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Refer notice of meeting lodged with ASX on 9 February 2024 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02771219-6A1193429>

## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.01500000	15/3/2026

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

GBZ : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

None

## Issue details

**Number of +securities**

155,924,993



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GBZ : ORDINARY FULLY PAID	891,078,078

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GBZAQ : OPTION EXPIRING 05-FEB-2026 EX \$0.015	71,579,344
GBZAO : OPTION EXPIRING 07-FEB-2025 EX \$0.075	38,738,706
GBZAI : PERFORMANCE RIGHTS EXPIRING 31-OCT-2025	395,000
GBZAJ : OPTION EXPIRING 31-OCT-2025 EX \$0.18	855,000
GBZAN : OPTION EXPIRING 01-DEC-2026 EX \$0.069	8,000,000
GBZAF : OPTION EXPIRING 14-SEP-2024 EX 21C	300,000
GBZAM : CONVERTIBLE NOTES	2
GBZAG : OPTION EXPIRING 11-FEB-2025 EX \$0.18	3,900,000
GBZAH : PERFORMANCE RIGHTS EXPIRING 26-AUG-2025	378,262
GBZAP : OPTION EXPIRING 19-FEB-2027 EX \$0.061	4,200,000
New class - code to be confirmed : Unlisted options exercisable at \$0.015 and expiring 15 March 2026	155,924,993