



## Announcement Summary

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**Entity name**

CLASSIC MINERALS LTD

**Applicable security for the reorganisation**

|       |  |
|-------|--|
| CLZ   | ORDINARY FULLY PAID                      |
| CLZAR | OPTION EXPIRING 01-JUN-2025 EX \$0.10    |
| CLZAQ | PERFORMANCE RIGHTS                       |
| CLZAP | OPTION EXPIRING 01-JUN-2025 EX \$0.18    |
| CLZAD | OPTION EXPIRING 01-DEC-2025 EX \$0.025   |
| CLZAE | OPTION EXPIRING 25-JAN-2026 EX \$0.01385 |

**Announcement Type**

New Announcement

**Date of this announcement**

15/3/2024

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

20/3/2024

**Record Date**

21/3/2024

**Issue Date**

28/3/2024

Refer to below for full details of the announcement



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

CLASSIC MINERALS LTD

**1.2 Registered Number Type**

ABN

**Registration Number**

77119484016

**1.3 ASX issuer code**

CLZ

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

15/3/2024

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

CLZ

ORDINARY FULLY PAID

CLZAR

OPTION EXPIRING 01-JUN-2025 EX \$0.10

CLZAQ

PERFORMANCE RIGHTS

CLZAP

OPTION EXPIRING 01-JUN-2025 EX \$0.18

CLZAD

OPTION EXPIRING 01-DEC-2025 EX \$0.025

CLZAE

OPTION EXPIRING 25-JAN-2026 EX \$0.01385

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes



## 2.2 Approvals

| Approval/Condition        | Date for determination | Is the date estimated or actual? | Approval received/condition met? |
|---------------------------|------------------------|----------------------------------|----------------------------------|
| +Security holder approval | 15/3/2024              | Actual                           | Yes                              |

### Comments

## Part 3 - Consolidation or split timetable and details

### 3.1 +Record date

21/3/2024

### 3.2 Date of +security holder meeting

15/3/2024

### 3.2a Effective date of consolidation or split

18/3/2024

### 3.3 Last day for trading in the pre consolidation or split +securities

19/3/2024

### 3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

20/3/2024

### 3.5 Record date

21/3/2024

### 3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

22/3/2024

### 3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

28/3/2024

### 3.8 Trading starts on a normal T+2 basis

2/4/2024

### 3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

4/4/2024

## Part 4 - Event type and details

### 4.1 The event is

+Security consolidation

#### 4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

**Part 5 - +Securities on issue before and after consolidation or split****5.1 +Securities on issue before and after the consolidation or split**

|                           |   |  |                        |
|---------------------------|---|--|------------------------|
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |  |                        |
| CLZ                       | ORDINARY FULLY PAID                               |  |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Quoted                    | 12,890,085,003                                    | 257,801,700  | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |  |                        |
| CLZAR                     | OPTION EXPIRING 01-JUN-2025 EX \$0.10             |  |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 138,079,214                                       | 2,761,584  | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |  |                        |
| CLZAQ                     | PERFORMANCE RIGHTS                                |  |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 1,804,953,333                                     | 36,099,067   | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |  |                        |
| CLZAP                     | OPTION EXPIRING 01-JUN-2025 EX \$0.18             |  |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 126,071,784                                       | 2,521,436  | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |  |                        |
| CLZAD                     | OPTION EXPIRING 01-DEC-2025 EX \$0.025            |  |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 1,780,865,523                                     | 35,617,310   | Estimated              |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                  |  |                        |
| CLZAE                     | OPTION EXPIRING 25-JAN-2026 EX \$0.01385          |  |                        |
| <b>Quoted/unquoted</b>    | <b>Number on issue pre consolidation or split</b> | <b>Number on issue post consolidation or split</b> | <b>Estimate/Actual</b> |
| Unquoted                  | 59,614,678  | 1,192,294  | Estimated              |

**5.2 Exercise price of options**



|                           |  |   |
|---------------------------|--|---|
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |   |
| CLZAR                     | OPTION EXPIRING 01-JUN-2025 EX \$0.10            |   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  | 0.10000000                                       | 5.00000000  |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |   |
| CLZAQ                     | PERFORMANCE RIGHTS                               |   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  | 0.00000000                                       | 0.00000000  |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |   |
| CLZAP                     | OPTION EXPIRING 01-JUN-2025 EX \$0.18            |   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  | 0.18000000                                       | 9.00000000  |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |   |
| CLZAD                     | OPTION EXPIRING 01-DEC-2025 EX \$0.025           |   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  | 0.02500000                                       | 1.25000000  |
| <b>ASX +Security Code</b> | <b>ASX +Security Description</b>                 |   |
| CLZAE                     | OPTION EXPIRING 25-JAN-2026 EX \$0.01385         |   |
| <b>Quoted/unquoted</b>    | <b>Exercise price pre consolidation or split</b> | <b>Exercise price post consolidation or split</b> |
| Unquoted                  | 0.01385000                                       | 0.69250000  |

## Part 6 - Further information

### 6.1 Further information relating to the consolidation or split

### 6.2 Additional information for inclusion in the Announcement Summary