



Announcement Summary

Entity name

CLASSIC MINERALS LTD

Applicable security for the reorganisation

CLZ	ORDINARY FULLY PAID
CLZAR	OPTION EXPIRING 01-JUN-2025 EX \$0.10
CLZAQ	PERFORMANCE RIGHTS
CLZAP	OPTION EXPIRING 01-JUN-2025 EX \$0.18
CLZAD	OPTION EXPIRING 01-DEC-2025 EX \$0.025
CLZAE	OPTION EXPIRING 25-JAN-2026 EX \$0.01385

Announcement Type

New Announcement

Date of this announcement

15/3/2024

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

20/3/2024

Record Date

21/3/2024

Issue Date

28/3/2024

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CLASSIC MINERALS LTD

1.2 Registered Number Type

ABN

Registration Number

77119484016

1.3 ASX issuer code

CLZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/3/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

CLZ

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CLZAQ

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OPTION EXPIRING 01-JUN-2025 EX \$0.18

CLZAD

OPTION EXPIRING 01-DEC-2025 EX \$0.025

CLZAE

OPTION EXPIRING 25-JAN-2026 EX \$0.01385

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes



2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	15/3/2024	Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

21/3/2024

3.2 Date of +security holder meeting

15/3/2024

3.2a Effective date of consolidation or split

18/3/2024

3.3 Last day for trading in the pre consolidation or split +securities

19/3/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

20/3/2024

3.5 Record date

21/3/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

22/3/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

28/3/2024

3.8 Trading starts on a normal T+2 basis

2/4/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

4/4/2024

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
CLZ	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	12,890,085,003	257,801,700	Estimated
ASX +Security Code	ASX +Security Description		
CLZAR	OPTION EXPIRING 01-JUN-2025 EX \$0.10		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	138,079,214	2,761,584	Estimated
ASX +Security Code	ASX +Security Description		
CLZAQ	PERFORMANCE RIGHTS		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,804,953,333	36,099,067	Estimated
ASX +Security Code	ASX +Security Description		
CLZAP	OPTION EXPIRING 01-JUN-2025 EX \$0.18		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	126,071,784	2,521,436	Estimated
ASX +Security Code	ASX +Security Description		
CLZAD	OPTION EXPIRING 01-DEC-2025 EX \$0.025		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,780,865,523	35,617,310	Estimated
ASX +Security Code	ASX +Security Description		
CLZAE	OPTION EXPIRING 25-JAN-2026 EX \$0.01385		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	59,614,678	1,192,294	Estimated

5.2 Exercise price of options



ASX +Security Code	ASX +Security Description	
CLZAR	OPTION EXPIRING 01-JUN-2025 EX \$0.10	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.10000000	5.00000000
ASX +Security Code	ASX +Security Description	
CLZAQ	PERFORMANCE RIGHTS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
CLZAP	OPTION EXPIRING 01-JUN-2025 EX \$0.18	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.18000000	9.00000000
ASX +Security Code	ASX +Security Description	
CLZAD	OPTION EXPIRING 01-DEC-2025 EX \$0.025	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.02500000	1.25000000
ASX +Security Code	ASX +Security Description	
CLZAE	OPTION EXPIRING 25-JAN-2026 EX \$0.01385	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.01385000	0.69250000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary