

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Sultan Resources Limited
ABN	35 623 652 522

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Jeremy Philip King
Date of last notice	12 March 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Jeremy Philip King Bushwood Nominees Pty Ltd (Mr King is a director)
Date of change	14 March 2024
No. of securities held prior to change	<u>Bushwood Nominees Pty Ltd</u> <ul style="list-style-type: none"> • 933,535 Fully paid ordinary shares • 2,550,000 Unquoted options (Exercise price \$0.11, expiring 31 December 2027) • 77,793 Options (Exercise price \$0.03, expiring 12 March 2024) <u>Mr. Jeremy Philip King</u> <ul style="list-style-type: none"> • 1,250,000 Unquoted options (Exercise price \$0.075, expiring 30 June 2027)
Class	- Fully Paid Ordinary Shares - Listed Options (exercise price of \$0.03, expiring 12 March 2024)
Number acquired	Bushwood Nominees Pty Ltd <ul style="list-style-type: none"> - 1,844,000 fully paid ordinary shares - 614,666 listed options

+ See chapter 19 for defined terms.

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Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.014 per share, plus one free-attaching option for every three new shares subscribed for and issued.
No. of securities held after change	<p><u>Bushwood Nominees Pty Ltd</u></p> <ul style="list-style-type: none"> • 2,777,525 Fully paid ordinary shares • 2,550,000 Unquoted options (Exercise price \$0.11, expiring 31 December 2027) • 692,459 Options (Exercise price \$0.03, expiring 12 March 2024) <p><u>Mr. Jeremy Philip King</u></p> <ul style="list-style-type: none"> • 1,250,000 Unquoted options (Exercise price \$0.075, expiring 30 June 2027)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Mr King's participation in the Shortfall Offer as sub-underwriter as per the Prospectus released on 6 February 2024.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

+ See chapter 19 for defined terms.

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Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

+ See chapter 19 for defined terms.