

## ASX Announcement

19 March 2024

### Completion of Entitlement Issue Shortfall

The Directors of GBM Resources Limited (ASX:GBZ) (**GBM** or the **Company**) advise of the completion of the issue of shortfall securities pursuant to the pro-rata non renounceable entitlement offer announced to ASX on 20 December 2023 (**Shortfall Offer**).

The Company advises of the issue today of the following securities in relation to the completion of the Shortfall Offer:

- 39,699,512 ordinary fully paid shares and 19,849,754 options exercisable at 1.5 cents each and expiring 5 February 2026.

The abovementioned securities have been issued pursuant to the terms of the non-renouceable pro-rata entitlement offer prospectus dated 3 January 2024.

The Company completed the placement of shortfall securities with the assistance of Canaccord Genuity (Canaccord).

An Appendix 2A and Appendix 3G reflecting the issue of the abovementioned securities issued will follow this announcement.

**This ASX announcement was approved and authorised for release by:**

Peter Rohner, Managing Director

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