

ISSUE OF PLACEMENT SHARES AND CLEANSING NOTICE

Narryer Metals Limited (ASX: NYM) (**Company**) advises, further to its announcement on 12 March 2024, that it has issued 11,264,018 fully paid ordinary shares in the Company (**Shares**) at \$0.04 per Share to raise \$450,560 (**Tranche 1 Placement Shares**).

The Tranche 1 Placement Shares were issued under the Company's Listing Rule 7.1 and 7.1A capacity. The Company will be lodging a Notice Meeting shortly to seek approval for the issue of the Tranche 2 Placement Shares and the Consideration Securities associated with the proposed Highway Lithium Acquisition.

Please refer to the Company's announcement dated 12 March 2024 and the Appendix 2A lodged today for further information.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company gives notice pursuant to section 708(A)(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

- a) the Company issued the Tranche 1 Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) the Company is providing notice under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. section 674 and 674A of the Corporations Act;
- d) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed to the Company.

Authorised for release by the Narryer Metals Limited Board.

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