

The Manager  
Company Announcements Office  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
Sydney, NSW 2000

Dear Sir/Madam,

**Notification under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Evolution Energy Minerals Limited (**Evolution**) (**ASX: EV1**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Evolution advises that, pursuant to the approval of Evolution shareholders at a general meeting held on 29 February 2024, it has issued 25,860,000 fully paid ordinary shares (**Shares**).

Evolution confirms that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act and without a prospectus being prepared for the Shares.
2. As a disclosing entity, Evolution is subject to regular reporting and disclosure obligations.
3. As at the date of this notice:
  - a) Evolution has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Evolution;
  - b) Evolution has complied with sections 674 and 674A of the Corporations Act as they apply to Evolution; and
  - c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Yours sincerely

Stuart McKenzie  
**Company Secretary**  
**Evolution Energy Minerals Limited**