



Announcement Summary

Entity name

TITAN MINERALS LIMITED

Date of this announcement

Thursday March 21, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TTMAV	OPTION EXPIRING 31-JAN-2025 EX \$0.035	95,329,127	20/03/2024
TTMAW	BONUS OPTION EXPIRING 31-JAN-2027 EX \$0.07	47,664,563	20/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TITAN MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

97117790897

**1.3 ASX issuer code**

TTM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/3/2024



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Nov-2023 17:27	Update - Update - Proposed issue of securities - TTM	An accelerated offer (retail)

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Retail Securities

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**ASX +security code and description**

TTMAV : OPTION EXPIRING 31-JAN-2025 EX \$0.035

**Date the +securities the subject of this notification were issued**

20/3/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Placement of Entitlement Offer Shortfall

#### Issue details

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**Number of +securities**

95,329,127

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching option

**ASX +security code and description**

TTMAW : BONUS OPTION EXPIRING 31-JAN-2027 EX \$0.07

**Date the +securities the subject of this notification were issued**

20/3/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Placement of Entitlement Offer Shortfall



Issue details

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**Number of +securities**

47,664,563

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching option subject to vesting conditions

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Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TTM : ORDINARY FULLY PAID	1,695,846,269

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TTMAD : OPTION EXPIRING 14-AUG-2026 EX \$0.06	5,000,000
TTMAP : OPTION EXPIRING 25-AUG-2024 EX 0.01C	34,250,000
TTMAV : OPTION EXPIRING 31-JAN-2025 EX \$0.035	261,645,215
TTMAW : BONUS OPTION EXPIRING 31-JAN-2027 EX \$0.07	130,822,662
TTMAC : PERFORMANCE RIGHTS	18,307,692