

20 March 2024

ISSUE OF SECURITIES

Deep Yellow Limited (**Deep Yellow** or **Company**) advises the issue of the following securities:

- a) 396,959 ordinary fully paid shares following the conversion of vested employee incentive Performance Rights and
- b) 300,000 Performance Rights as part of the Company's employee incentive program.

In addition, 37,900 employee incentive Performance Rights have lapsed and been cancelled in accordance with their terms.

An Appendix 2A, 3G and 3H follow for immediate release.



JOHN BORSHOFF
Managing Director/CEO
Deep Yellow Limited

This ASX announcement was authorised for release by Mr John Borshoff, Managing Director/CEO, for and on behalf of the Board of Deep Yellow Limited.

Contact

Investors:

John Borshoff Managing Director/CEO
+61 8 9286 6999
john.borshoff@deepyellow.com.au

Media:

Cameron Gilenko
+61 466 984 953
cgilenko@citadelmagnus.com
