

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **Orecorp Limited**ACN/ARSN **ACN 147 917 299****1. Details of substantial holder (1)**

Name **Raphael Kain**
Samson Rock Capital LLP (investment manager)
Samson Rock Event Driven Master Fund Limited (master fund)
Samson Rock Event Driven Fund Limited (feeder fund)

ACN/ARSN (if applicable)

The holder became a substantial holder on **21/03/2024****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	25,307,109	25,307,109	5.39%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Raphael Kain	Controls Samson Rock Capital LLP	25,307,109 ord sh
Samson Rock Capital LLP	Power to exercise voting rights, power to dispose	25,307,109 ord sh
Samson Rock Event Driven Master Fund Limited	Shareholder	25,307,109 ord sh
Samson Rock Event Driven Fund Limited	Controls Samson Rock Event Driven Master Fund Limited	25,307,109 ord sh

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Raphael Kain	Samson Rock Event Driven Master Fund Limited	Samson Rock Event Driven Master Fund Limited	25,307,109 ord sh
Samson Rock Capital LLP	Samson Rock Event Driven Master Fund Limited	Samson Rock Event Driven Master Fund Limited	25,307,109 ord sh
Samson Rock Event Driven Master Fund Limited	Samson Rock Event Driven Master Fund Limited	Samson Rock Event Driven Master Fund Limited	25,307,109 ord sh

Samson Rock Event Driven Fund Limited	Samson Rock Event Driven Master Fund Limited	Samson Rock Event Driven Master Fund Limited	25,307,109 ord sh
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5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
See Annexure A				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Raphael Kain	58 Great Marlborough Street, London, W1F 7JY, United Kingdom
Samson Rock Capital LLP	58 Great Marlborough Street, London, W1F 7JY, United Kingdom
Samson Rock Event Driven Master Fund Limited	89 Nexus Way, 2nd Floor, Camana Bay, P.O. Box 31106, KY1-1205, Grand Cayman, Cayman Islands
Samson Rock Event Driven Fund Limited	89 Nexus Way, 2nd Floor, Camana Bay, P.O. Box 31106, KY1-1205, Grand Cayman, Cayman Islands

Signature

print name

Desmond Denning

capacity

Partner, CRO/COO

at Samson Rock Capital LLP

sign here



date

21/03/2024

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the 4 months prior to the day that the substantial holder became a substantial holder is as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration (9)		Class of securities	Number of securities	Person's votes affected
			Cash	Non-cash			
19/02/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund), Samson Rock Event Driven Fund Limited (feeder fund).	Buy	AUD 560,000		Ordinary Shares	1,000,000	1,000,000
21/02/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund), Samson Rock Event Driven Fund Limited (feeder fund).	Buy	AUD 143,783		Ordinary Shares	256,756	256,756
22/02/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund), Samson Rock Event Driven Fund Limited (feeder fund).	Buy	AUD 39,969		Ordinary Shares	71,373	71,373
23/02/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund), Samson Rock Event Driven Fund Limited (feeder fund).	Buy	AUD 116,946		Ordinary Shares	208,832	208,832
26/02/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund), Samson Rock Event Driven Fund Limited (feeder fund).	Buy	AUD 259,302		Ordinary Shares	463,039	463,039
27/02/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund), Samson Rock Event Driven Fund Limited (feeder fund).	Buy	AUD 280,000		Ordinary Shares	500,000	500,000
28/02/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund),	Buy	AUD 102,694		Ordinary Shares	183,382	183,382

	Samson Rock Event Driven Fund Limited (feeder fund).						
29/02/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund), Samson Rock Event Driven Fund Limited (feeder fund).	Buy	AUD 127,071		Ordinary Shares	226,913	226,913
01/03/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund), Samson Rock Event Driven Fund Limited (feeder fund).	Buy	AUD 291,100		Ordinary Shares	519,822	519,822
06/03/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund), Samson Rock Event Driven Fund Limited (feeder fund).	Buy	AUD 570,000		Ordinary Shares	1,000,000	1,000,000
08/03/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund), Samson Rock Event Driven Fund Limited (feeder fund).	Buy	AUD 580,000		Ordinary Shares	1,000,000	1,000,000
11/03/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund), Samson Rock Event Driven Fund Limited (feeder fund).	Buy	AUD 1,451,298		Ordinary Shares	2,506,559	2,506,559
12/03/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund), Samson Rock Event Driven Fund Limited (feeder fund).	Buy	AUD 580,153		Ordinary Shares	1,000,263	1,000,263
13/03/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund), Samson Rock Event Driven Fund Limited (feeder fund).	Buy	AUD 1,160,000		Ordinary Shares	2,000,000	2,000,000

14/03/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund), Samson Rock Event Driven Fund Limited (feeder fund).	Buy	AUD 675,185		Ordinary Shares	1,165,518	1,165,518
15/03/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund), Samson Rock Event Driven Fund Limited (feeder fund).	Buy	AUD 580,000		Ordinary Shares	1,000,000	1,000,000
19/03/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund), Samson Rock Event Driven Fund Limited (feeder fund).	Sell	AUD 7,599,425		Ordinary Shares	13,102,457	13,102,457
19/03/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund), Samson Rock Event Driven Fund Limited (feeder fund).	Buy	AUD 7,599,425		Ordinary Shares	13,102,457	13,102,457
20/03/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund), Samson Rock Event Driven Fund Limited (feeder fund).	Buy	AUD 5,974,248		Ordinary Shares	10,325,267	10,325,267
21/03/2024	Raphael Kain (Controller of Samson Rock Capital LLP), Samson Rock Capital LLP (investment manager), Samson Rock Event Driven Master Fund Limited (master fund), Samson Rock Event Driven Fund Limited (feeder fund).	Buy	AUD 1,090,806		Ordinary Shares	1,879,385	1,879,385

This is annexure A as mentioned in the form 603 Notice of Initial Substantial Holder.



Desmond Denning
COO/CRO, Partner
Date: 21/03/2024