

25 March 2024

ASX RELEASE

ASX: RFA

## RIGHTS ISSUE EXTENSION

### DETAILS

**Rare Foods Australia Ltd (ASX Code: RFA) (Company)**, advises that it has resolved to **extend the Closing Date** of its Rights Issue by two (2) weeks to 5:00pm on Thursday, 11 April 2024.

The decision to extend the Rights Issue offer period follows requests by shareholders to enable additional time to receive the Rights Issue material and evaluate the opportunity.

The Rights Issue offer opened on Thursday, 14 March 2024. For further details please refer to the ASX announcement and the prospectus released to the ASX on Tuesday, 5 March 2024.

The Rights Issue is open to all eligible shareholders who have a registered address within Australia, New Zealand, China, Hong Kong, Malaysia, Singapore or the United Kingdom and who hold shares on the Record Date (**Eligible Shareholders**). Eligible Shareholders can review the Prospectus via the Company's website – <https://rarefoodsaustralia.com.au/website-disclaimer/>.

The revised indicative timetable for the Rights Issue is set out below:

<b>Lodgement of Prospectus with the ASIC</b>	Tuesday, 5 March 2024
<b>Lodgement of Prospectus and Appendix 3B with ASX</b>	Tuesday, 5 March 2024
<b>Ex date</b>	Friday, 8 March 2024
<b>Record Date for determining Entitlements</b>	Monday, 11 March 2024
<b>Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed</b>	Thursday, 14 March 2024
<b>Last day to extend the Closing Date</b>	Monday, 8 April 2024
<b>Closing Date as at 5:00pm</b>	Thursday, 11 April 2024
<b>Shares quoted on a deferred settlement basis</b>	Friday, 12 April 2024
<b>ASX and Underwriter notified of under subscriptions</b>	Wednesday, 17 April 2024 (before noon Sydney time)
<b>Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Shares</b>	Wednesday, 17 April 2024 (before noon Sydney time)
<b>Quotation of Shares issued under the Offer</b>	Thursday, 18 April 2024 (before noon Sydney time)

**END**

This announcement was authorised to be given to the ASX by: **The Board of Rare Foods Australia Limited.**

**For investor and media enquiries, please contact:**

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**About the Company**

Rare Foods Australia Limited (ASX: RFA) has developed the world's first commercial Greenlip abalone sea ranching business in the pristine waters of Flinders Bay, Western Australia. With the construction of proprietary, purpose-built artificial abalone reefs (called "ABITATS™") now complete, RFA is supplying commercial quantities of its premium, 'wild-harvested', Greenlip abalone to local and overseas customers.

For more information visit [www.rarefoodsaustralia.com.au](http://www.rarefoodsaustralia.com.au)